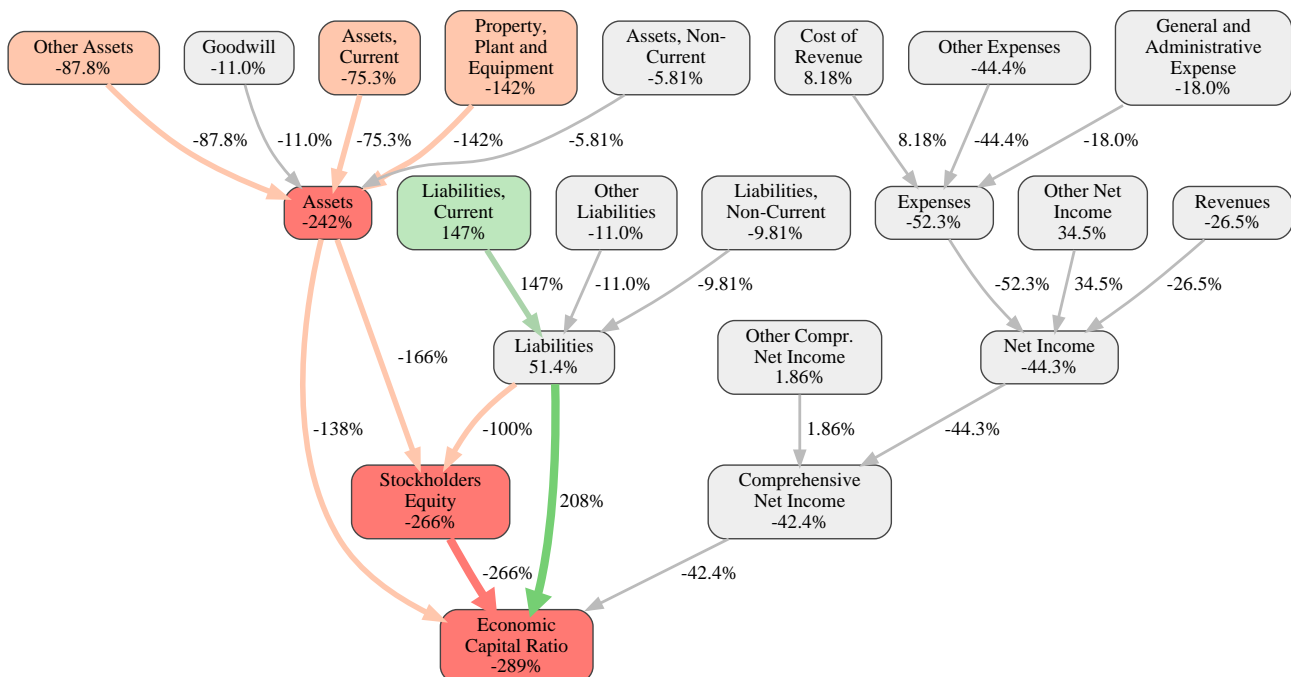




RealRate

MINING 2017

Lithium Exploration Group Inc.
Rank 88 of 95



RealRate

• Financial Strength Rankings using Artificial Intelligence

• www.realrate.ai

The relative strengths and weaknesses of Lithium Exploration Group Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lithium Exploration Group Inc. compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 147% points. The greatest weakness of Lithium Exploration Group Inc. is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 142% points.

The company's Economic Capital Ratio, given in the ranking table, is -369%, being 289% points below the market average of -81%.

| Input Variable | Value in 1000 USD |
|--|----------------------|
| Assets, Current | 48 |
| Assets, Non-Current | 0 |
| Cost of Revenue | 0 |
| Depreciation, Depletion and Amortization | 0 |
| General and Administrative Expense | 548 |
| Goodwill | 0 |
| Liabilities, Current | 2,522 |
| Liabilities, Non-Current | 0 |
| Other Assets | 0 |
| Other Compr. Net Income | 34 |
| Other Expenses | 1,317 |
| Other Liabilities | 0 |
| Other Net Income | 525 |
| Property, Plant and Equipment | 0 |
| Revenues | 0 |

| Output Variable | Value in 1000 USD |
|--------------------------|----------------------|
| Assets | 48 |
| Liabilities | 2,522 |
| Expenses | 1,865 |
| Stockholders Equity | -2,474 |
| Net Income | -1,341 |
| Comprehensive Net Income | -1,306 |
| Economic Capital Ratio | -369% |