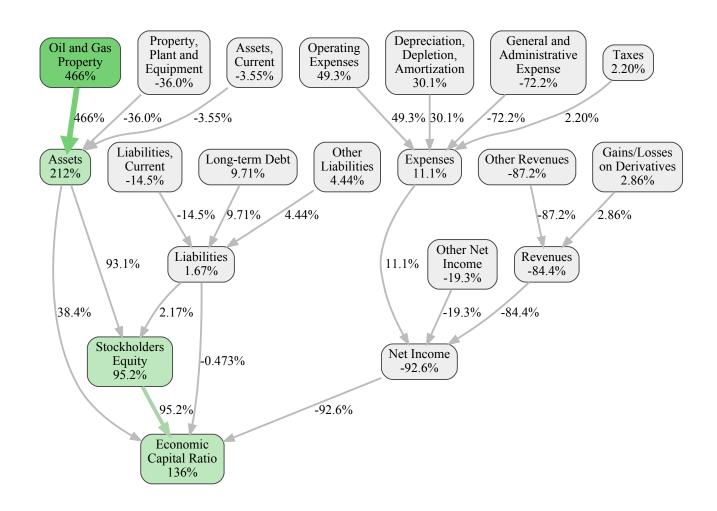


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The relative strengths and weaknesses of Texas South Energy Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Texas South Energy Inc. compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 466% points. The greatest weakness of Texas South Energy Inc. is the variable Net Income, reducing the Economic Capital Ratio by 93% points.

The company's Economic Capital Ratio, given in the ranking table, is -44%, being 136% points above the market average of -180%.

Input Variable	Value in 1000 USD
Assets, Current	571
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	1,025
Liabilities, Current	2,187
Long-term Debt	0
Oil and Gas Property	10,206
Operating Expenses	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	582
Other Liabilities	0
Other Net Income	-218
Other Revenues	7.3
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	2,187
Assets	10,777
Revenues	7.3
Expenses	1,607
Stockholders Equity	8,590
Net Income	-1,818
Comprehensive Net Income	-1,818
Economic Capital Ratio	-44%