





PETROLEUM 2014

Warren Resources INC Rank 75 of 174

The relative strengths and weaknesses of Warren Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warren Resources INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 52% points. The greatest weakness of Warren Resources INC is the variable Long-term Debt, reducing the Economic Capital Ratio by 57% points.

The company's Economic Capital Ratio, given in the ranking table, is 112%, being 4.7% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	35,484
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	44,806
Gains/Losses on Derivatives	0
General and Administrative Expense	15,389
Liabilities, Current	44,627
Long-term Debt	122,613
Oil and Gas Property	335,354
Operating Expenses	97,285
Other Assets	5,195
Other Compr. Net Income	-97
Other Expenses	-60,131
Other Liabilities	1,472
Other Net Income	127,734
Other Revenues	0
Property, Plant and Equipment	18,772
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	168,712
Assets	394,805
Revenues	0
Expenses	97,349
Stockholders Equity	226,093
Net Income	30,385
Comprehensive Net Income	30,288
ECR before LimitedLiability	112%
Economic Capital Ratio	112%