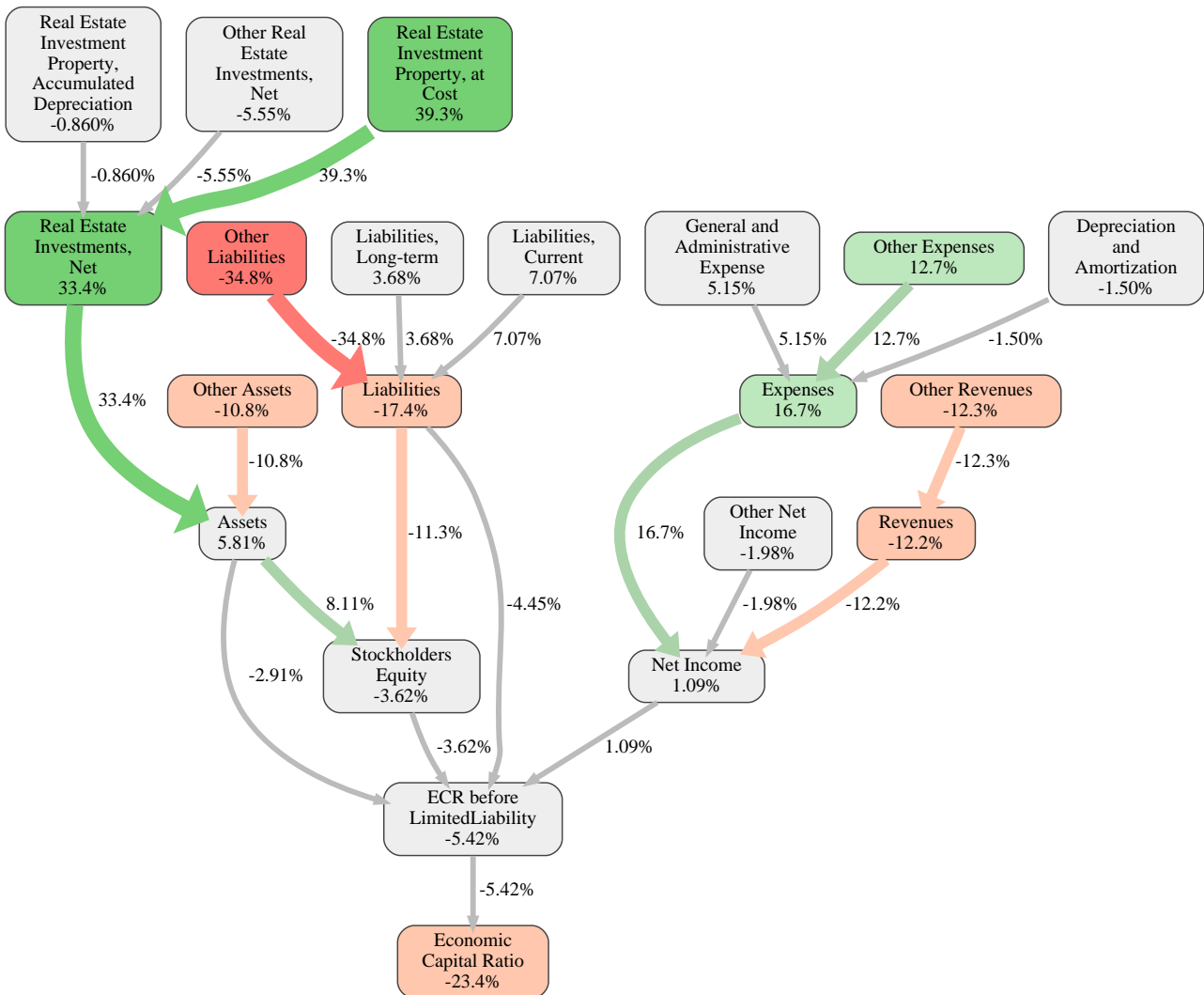




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Prologis L P
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The relative strengths and weaknesses of Prologis L P are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Prologis L P compared to the market average is the variable Real Estate Investment Property, at Cost, increasing the Economic Capital Ratio by 39% points. The greatest weakness of Prologis L P is the variable Other Liabilities, reducing the Economic Capital Ratio by 35% points.

The company's Economic Capital Ratio, given in the ranking table, is 68%, being 23% points below the market average of 92%.

| Input Variable | Value in 1000 USD |
|---|-------------------|
| Cost of Revenue | 384,652 |
| Depreciation and Amortization | 585,323 |
| General and Administrative Expense | 195,161 |
| Goodwill and Intangible Assets | 0 |
| Lease Income | 1,376,836 |
| Liabilities, Current | 0 |
| Liabilities, Long-term | 0 |
| Other Assets | 5,094,282 |
| Other Compr. Net Income | -174,637 |
| Other Expenses | 242,501 |
| Other Liabilities | 13,268,438 |
| Other Net Income | -127,137 |
| Other Real Estate Investments, Net | 0 |
| Other Revenues | 0 |
| Real Estate Investment Property, Accumulated Depreciation | -2,157,907 |
| Real Estate Investment Property, at Cost | 24,787,537 |

| Output Variable | Value in 1000 USD |
|------------------------------|-------------------|
| Real Estate Investments, Net | 22,629,630 |
| Liabilities | 13,268,438 |
| Assets | 27,723,912 |
| Revenues | 1,376,836 |
| Expenses | 1,407,637 |
| Stockholders Equity | 14,455,474 |
| Net Income | -157,938 |
| Comprehensive Net Income | -257,481 |
| BaseVar | 22,533,098 |
| ECR before LimitedLiability | 45% |
| Economic Capital Ratio | 68% |