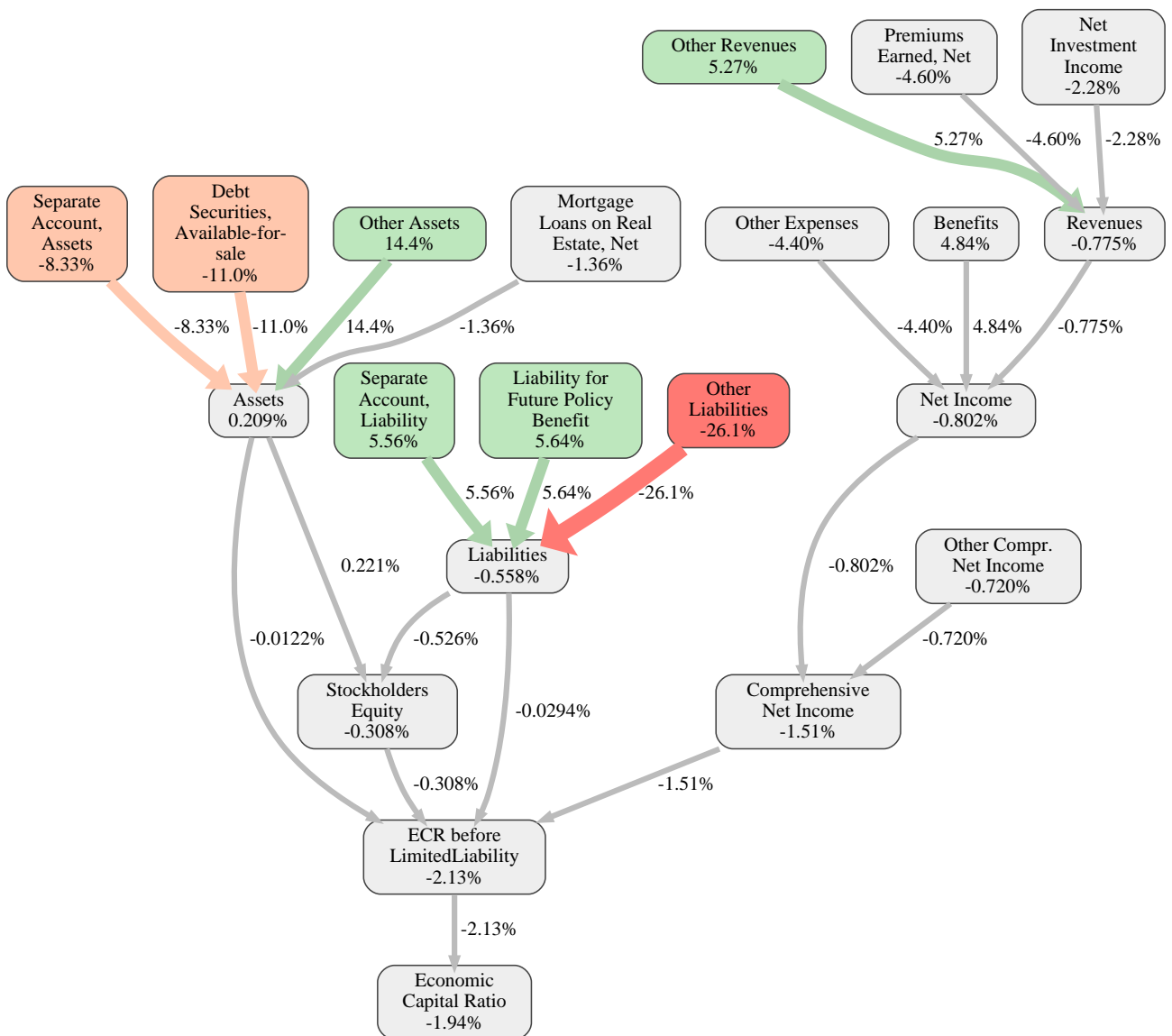




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The relative strengths and weaknesses of GWG Holdings Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of GWG Holdings Inc compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 14% points. The greatest weakness of GWG Holdings Inc is the variable Other Liabilities, reducing the Economic Capital Ratio by 26% points.

The company's Economic Capital Ratio, given in the ranking table, is 22%, being 1.9% points below the market average of 24%.

Input Variable	Value in 1000 USD
Benefits	0
Debt Securities, Available-for-sale	0
Insurance Commissions and Fees	0
Liability for Future Policy Benefit	0
Mortgage Loans on Real Estate, Net	0
Net Investment Income	0
Other Assets	197,948
Other Compr. Net Income	0
Other Expenses	18,539
Other Liabilities	175,304
Other Net Income	0
Other Revenues	17,526
Premiums Earned, Net	0
Separate Account, Assets	0
Separate Account, Liability	0

Output Variable	Value in 1000 USD
Liabilities	175,304
Assets	197,948
Expenses	18,539
Revenues	17,526
Stockholders Equity	22,644
Net Income	-1,013
Comprehensive Net Income	-1,013
BaseVar	204,658
ECR before LimitedLiability	5.5%
Economic Capital Ratio	22%