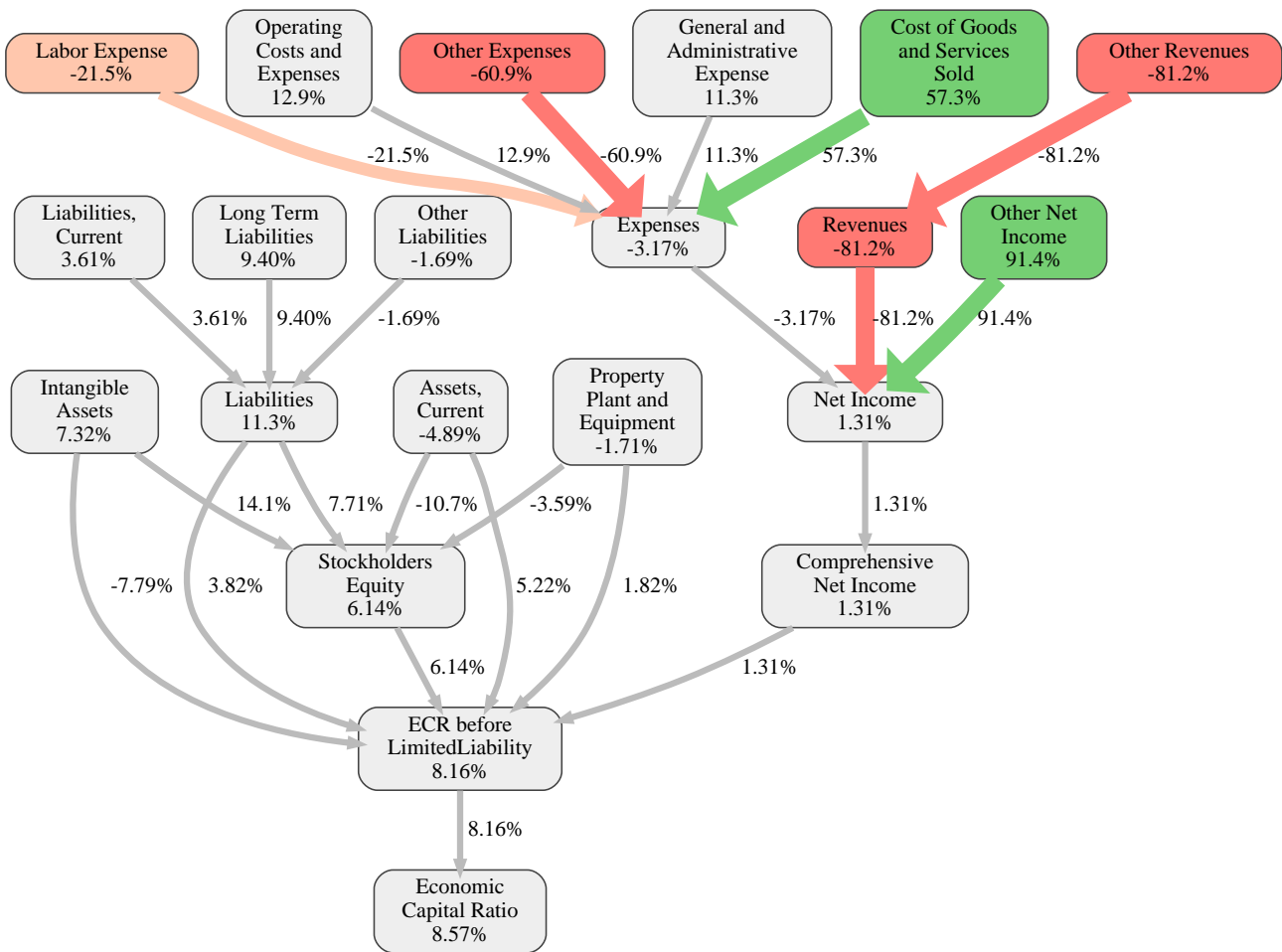




RealRate

# HEALTH SERVICES 2010

Amedisys INC  
Rank 2 of 5





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The relative strengths and weaknesses of Amedisys INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Amedisys INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 91% points. The greatest weakness of Amedisys INC is the variable Other Revenues, reducing the Economic Capital Ratio by 81% points.

The company's Economic Capital Ratio, given in the ranking table, is 205%, being 8.6% points above the market average of 196%.

| Input Variable                        | Value in 1000 USD |
|---------------------------------------|-------------------|
| Assets, Current                       | 218,036           |
| Assets, Non-Current                   | 17,865            |
| Cost of Goods and Services Sold       | 0                 |
| Depreciation, Depletion, Amortization | 28,312            |
| General and Administrative Expense    | 0                 |
| Goodwill Impairment Loss              | 0                 |
| Intangible Assets                     | 844,531           |
| Labor Expense                         | 327,738           |
| Liabilities, Current                  | 229,306           |
| Long Term Liabilities                 | 177,311           |
| Operating Costs and Expenses          | 0                 |
| Other Assets                          | 0                 |
| Other Compr. Net Income               | 0                 |
| Other Expenses                        | 1,012,832         |
| Other Liabilities                     | 29,399            |
| Other Net Income                      | 1,505,105         |
| Other Revenues                        | 0                 |
| Property Plant and Equipment          | 91,919            |
| Research And Development Expense      | 0                 |
| Selling and Marketing Expense         | 0                 |

| Output Variable             | Value in 1000 USD |
|-----------------------------|-------------------|
| Assets                      | 1,172,351         |
| Liabilities                 | 436,016           |
| Expenses                    | 1,368,882         |
| Revenues                    | 0                 |
| Stockholders Equity         | 736,335           |
| Net Income                  | 136,223           |
| Comprehensive Net Income    | 136,223           |
| BaseVar                     | 2,241,177         |
| ECR before LimitedLiability | 150%              |
| Economic Capital Ratio      | 205%              |