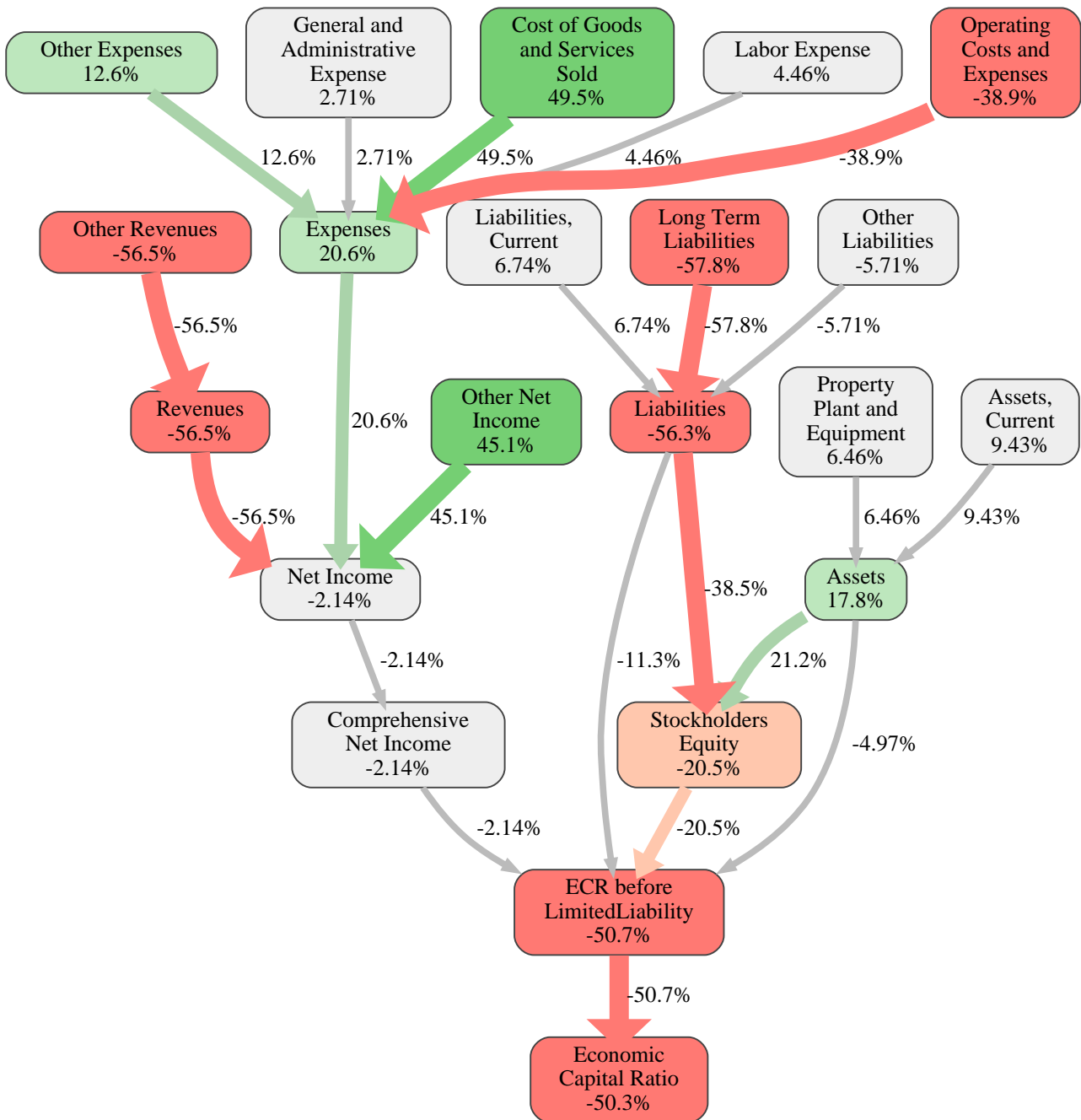




RealRate

HEALTH SERVICES 2010

Davita INC
Rank 5 of 5





HEALTH SERVICES 2010

Davita INC
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The relative strengths and weaknesses of Davita INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Davita INC compared to the market average is the variable Cost of Goods and Services Sold, increasing the Economic Capital Ratio by 49% points. The greatest weakness of Davita INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 58% points.

The company's Economic Capital Ratio, given in the ranking table, is 146%, being 50% points below the market average of 196%.

Input Variable	Value in 1000 USD
Assets, Current	2,302,521
Assets, Non-Current	32,615
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	228,986
General and Administrative Expense	531,531
Goodwill Impairment Loss	0
Intangible Assets	4,087,928
Labor Expense	0
Liabilities, Current	1,046,941
Long Term Liabilities	3,619,909
Operating Costs and Expenses	4,248,668
Other Assets	30,247
Other Compr. Net Income	0
Other Expenses	623,564
Other Liabilities	365,502
Other Net Income	6,108,800
Other Revenues	3,708
Property Plant and Equipment	1,104,925
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	7,558,236
Liabilities	5,032,352
Expenses	5,632,749
Revenues	3,708
Stockholders Equity	2,525,884
Net Income	479,759
Comprehensive Net Income	479,759
BaseVar	12,167,922
ECR before LimitedLiability	66%
Economic Capital Ratio	146%