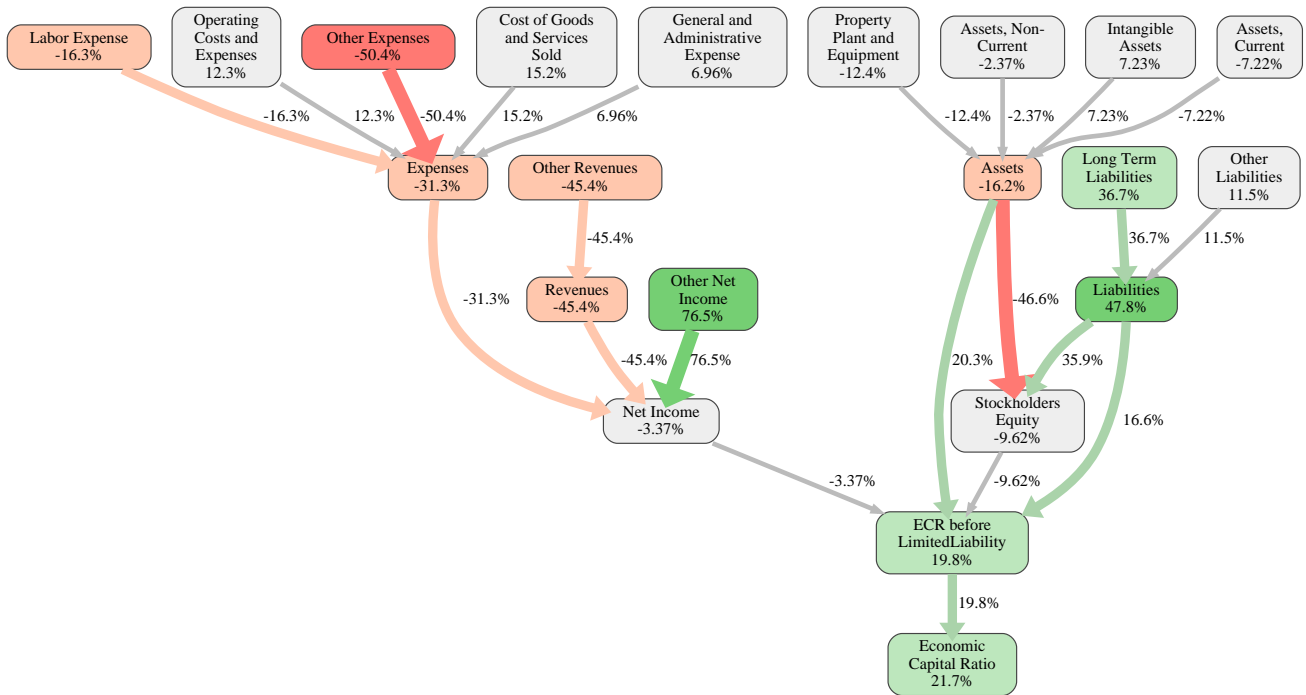




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HEALTH SERVICES 2011

Amedisys INC
Rank 6 of 16





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The relative strengths and weaknesses of Amedisys INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Amedisys INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 77% points. The greatest weakness of Amedisys INC is the variable Other Expenses, reducing the Economic Capital Ratio by 50% points.

The company's Economic Capital Ratio, given in the ranking table, is 212%, being 22% points above the market average of 191%.

Input Variable	Value in 1000 USD
Assets, Current	293,930
Assets, Non-Current	22,536
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	34,589
General and Administrative Expense	0
Goodwill Impairment Loss	0
Intangible Assets	844,805
Labor Expense	357,502
Liabilities, Current	216,304
Long Term Liabilities	151,520
Operating Costs and Expenses	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	1,121,027
Other Liabilities	52,286
Other Net Income	1,626,391
Other Revenues	0
Property Plant and Equipment	138,554
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	1,299,825
Liabilities	420,110
Expenses	1,513,118
Revenues	0
Stockholders Equity	879,715
Net Income	113,273
Comprehensive Net Income	113,273
BaseVar	2,429,722
ECR before LimitedLiability	162%
Economic Capital Ratio	212%