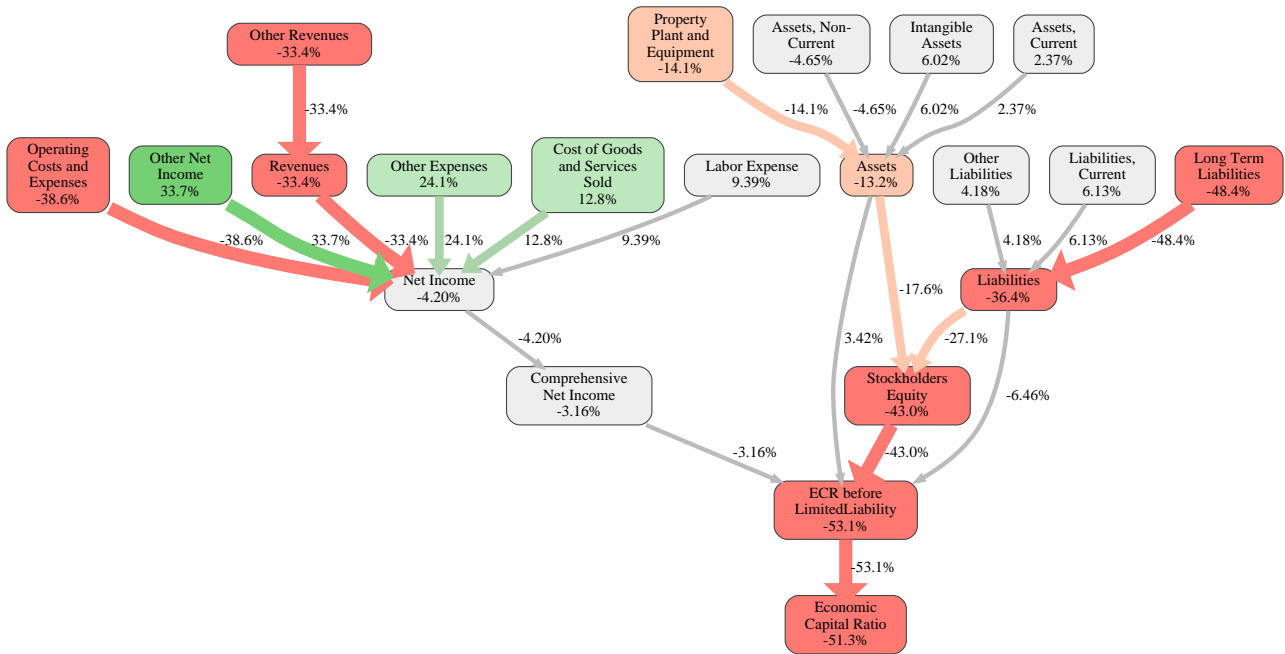




RealRate

HEALTH SERVICES 2011

Davita INC
Rank 13 of 16





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The relative strengths and weaknesses of Davita INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Davita INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 34% points. The greatest weakness of Davita INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 48% points.

The company's Economic Capital Ratio, given in the ranking table, is 139%, being 51% points below the market average of 191%.

Input Variable	Value in 1000 USD
Assets, Current	2,622,854
Assets, Non-Current	32,054
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	234,378
General and Administrative Expense	579,000
Goodwill Impairment Loss	0
Intangible Assets	4,253,942
Labor Expense	0
Liabilities, Current	924,345
Long Term Liabilities	4,323,140
Operating Costs and Expenses	4,474,735
Other Assets	34,766
Other Compr. Net Income	0
Other Expenses	678,479
Other Liabilities	446,753
Other Net Income	6,447,391
Other Revenues	3,420
Property Plant and Equipment	1,170,808
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	8,114,424
Liabilities	5,694,238
Expenses	5,966,592
Revenues	3,420
Stockholders Equity	2,420,186
Net Income	484,219
Comprehensive Net Income	484,219
BaseVar	13,113,032
ECR before LimitedLiability	58%
Economic Capital Ratio	139%