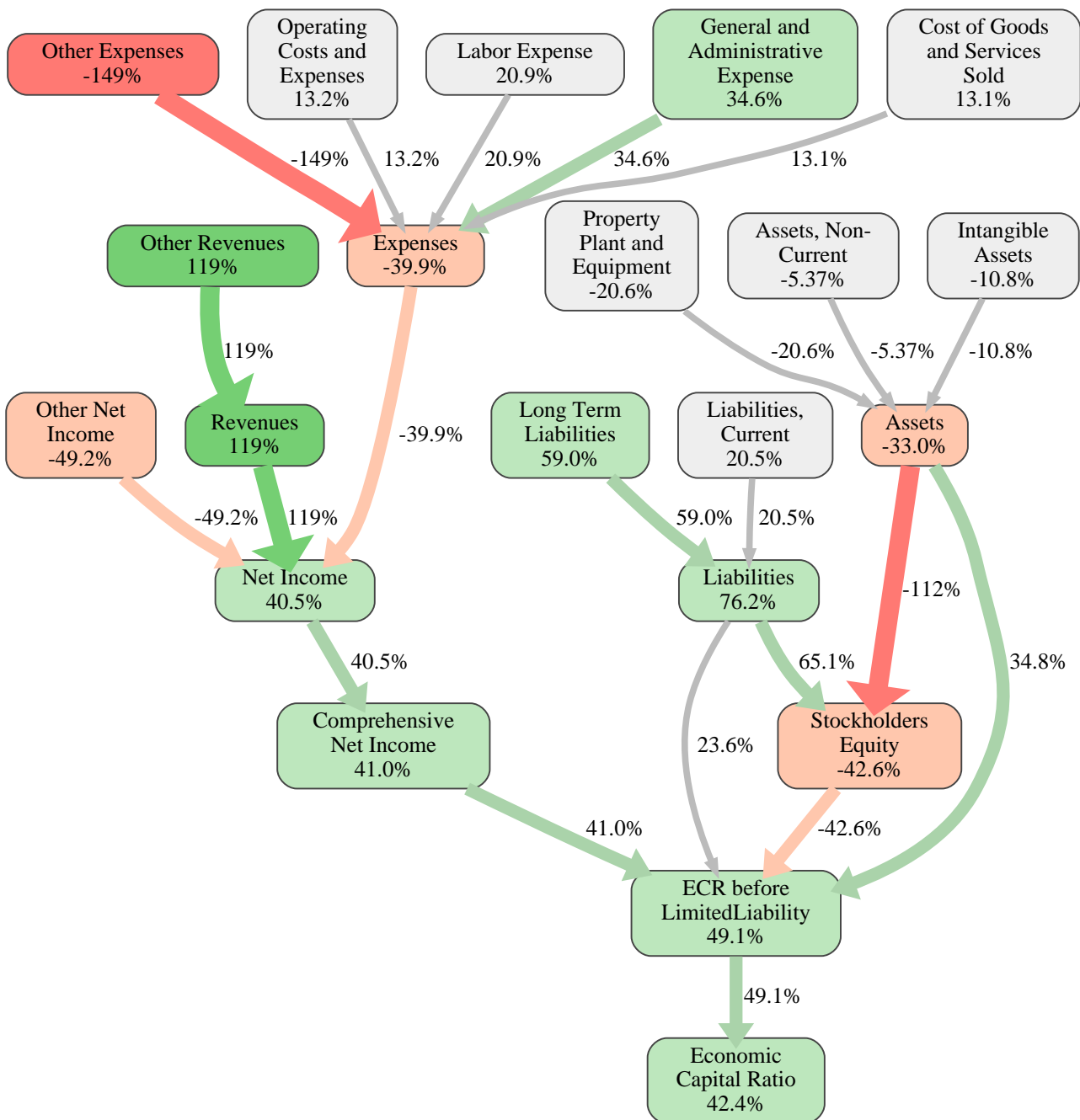




RealRate

# HEALTH SERVICES 2012

Magellan Health INC  
Rank 25 of 72





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The relative strengths and weaknesses of Magellan Health INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Magellan Health INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 119% points. The greatest weakness of Magellan Health INC is the variable Other Expenses, reducing the Economic Capital Ratio by 149% points.

The company's Economic Capital Ratio, given in the ranking table, is 203%, being 42% points above the market average of 161%.

Input Variable	Value in 1000 USD
Assets, Current	732,709
Assets, Non-Current	10,952
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	58,623
General and Administrative Expense	0
Goodwill Impairment Loss	0
Intangible Assets	471,528
Labor Expense	0
Liabilities, Current	369,550
Long Term Liabilities	0
Operating Costs and Expenses	0
Other Assets	7,956
Other Compr. Net Income	-159
Other Expenses	2,611,154
Other Liabilities	126,343
Other Net Income	0
Other Revenues	2,799,400
Property Plant and Equipment	118,022
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	1,341,167
Liabilities	495,893
Expenses	2,669,777
Revenues	2,799,400
Stockholders Equity	845,274
Net Income	129,623
Comprehensive Net Income	129,464
BaseVar	3,653,198
ECR before LimitedLiability	148%
Economic Capital Ratio	203%