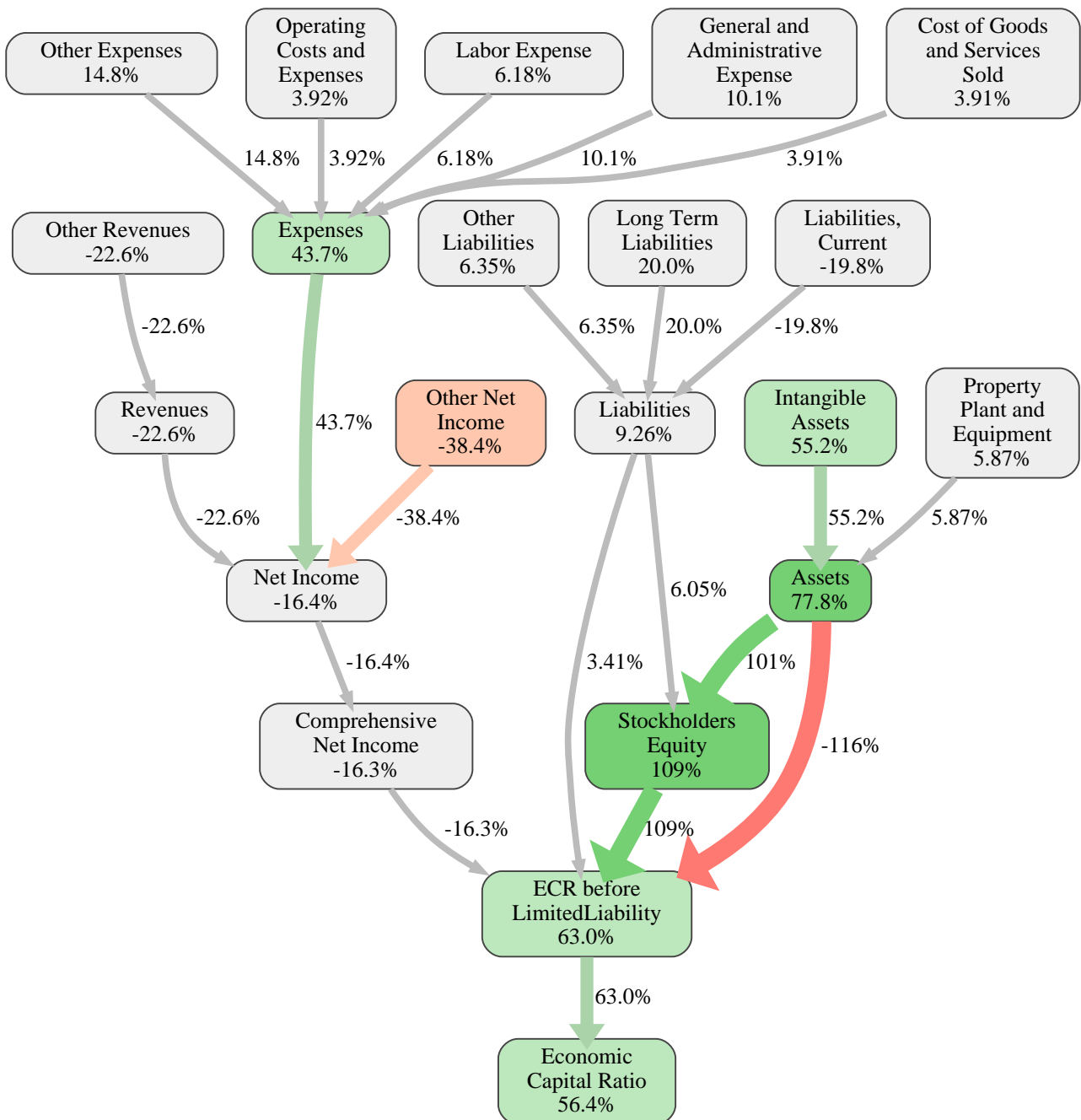




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HEALTH SERVICES 2012

Tivity Health INC
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The relative strengths and weaknesses of Tivity Health INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Tivity Health INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 109% points. The greatest weakness of Tivity Health INC is the variable Other Net Income, reducing the Economic Capital Ratio by 38% points.

The company's Economic Capital Ratio, given in the ranking table, is 217%, being 56% points above the market average of 161%.

Input Variable	Value in 1000 USD
Assets, Current	127,531
Assets, Non-Current	10,797
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	0
General and Administrative Expense	0
Goodwill Impairment Loss	0
Intangible Assets	428,389
Labor Expense	0
Liabilities, Current	118,757
Long Term Liabilities	0
Operating Costs and Expenses	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	15,386
Other Liabilities	0
Other Net Income	-142,307
Other Revenues	0
Property Plant and Equipment	142,188
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	708,905
Liabilities	118,757
Expenses	15,386
Revenues	0
Stockholders Equity	590,148
Net Income	-157,693
Comprehensive Net Income	-157,693
BaseVar	492,678
ECR before LimitedLiability	169%
Economic Capital Ratio	217%