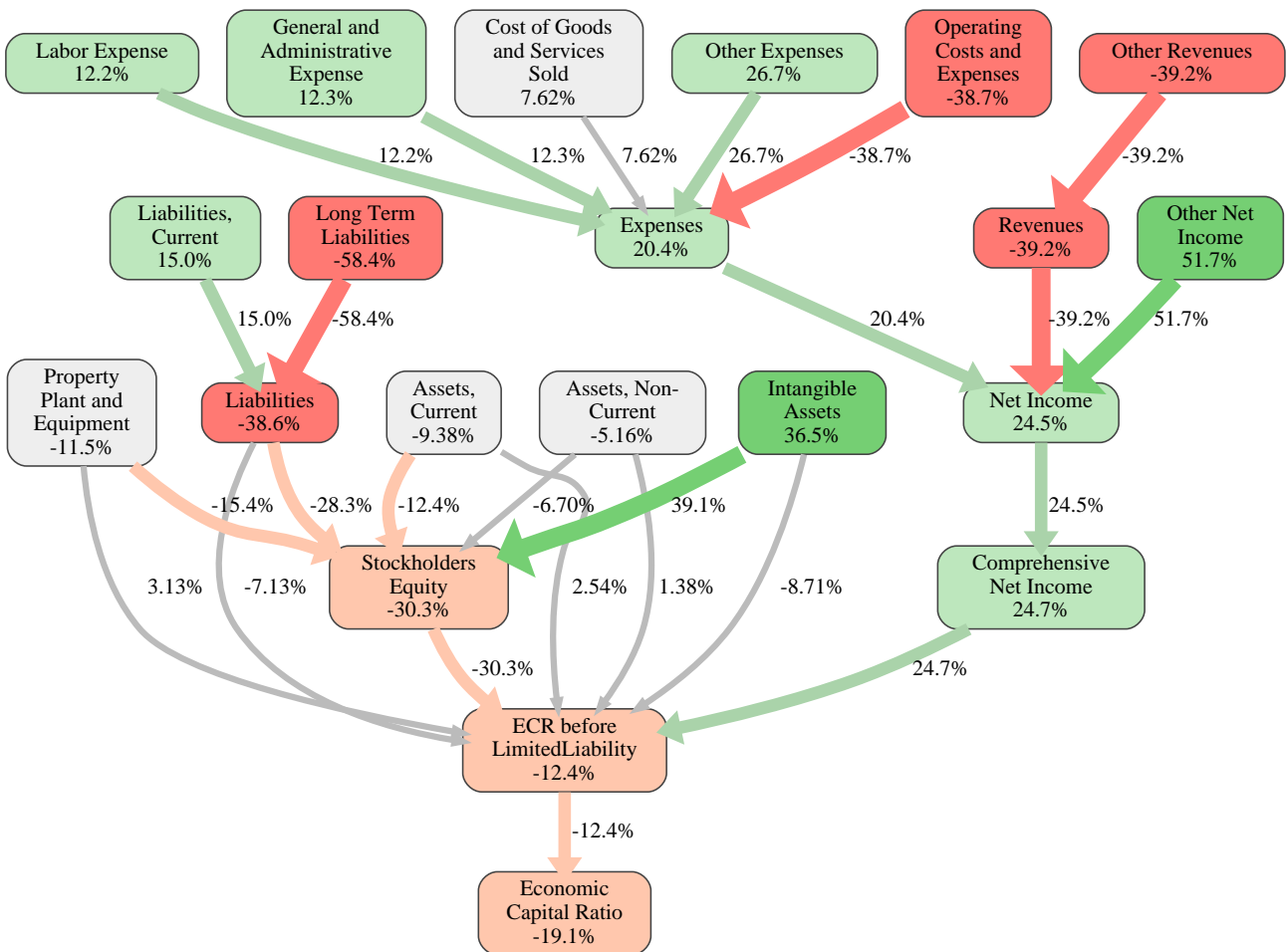




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HEALTH SERVICES 2012

Davita INC
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The relative strengths and weaknesses of Davita INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Davita INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 52% points. The greatest weakness of Davita INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 58% points.

The company's Economic Capital Ratio, given in the ranking table, is 142%, being 19% points below the market average of 161%.

Input Variable	Value in 1000 USD
Assets, Current	2,281,608
Assets, Non-Current	34,231
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	266,628
General and Administrative Expense	691,243
Goodwill Impairment Loss	24,000
Intangible Assets	5,106,467
Labor Expense	0
Liabilities, Current	1,153,116
Long Term Liabilities	4,549,630
Operating Costs and Expenses	4,680,772
Other Assets	37,215
Other Compr. Net Income	0
Other Expenses	745,623
Other Liabilities	443,085
Other Net Income	6,978,679
Other Revenues	2,982
Property Plant and Equipment	1,432,651
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	8,892,172
Liabilities	6,145,831
Expenses	6,408,266
Revenues	2,982
Stockholders Equity	2,746,341
Net Income	573,395
Comprehensive Net Income	573,395
BaseVar	14,213,965
ECR before LimitedLiability	61%
Economic Capital Ratio	142%