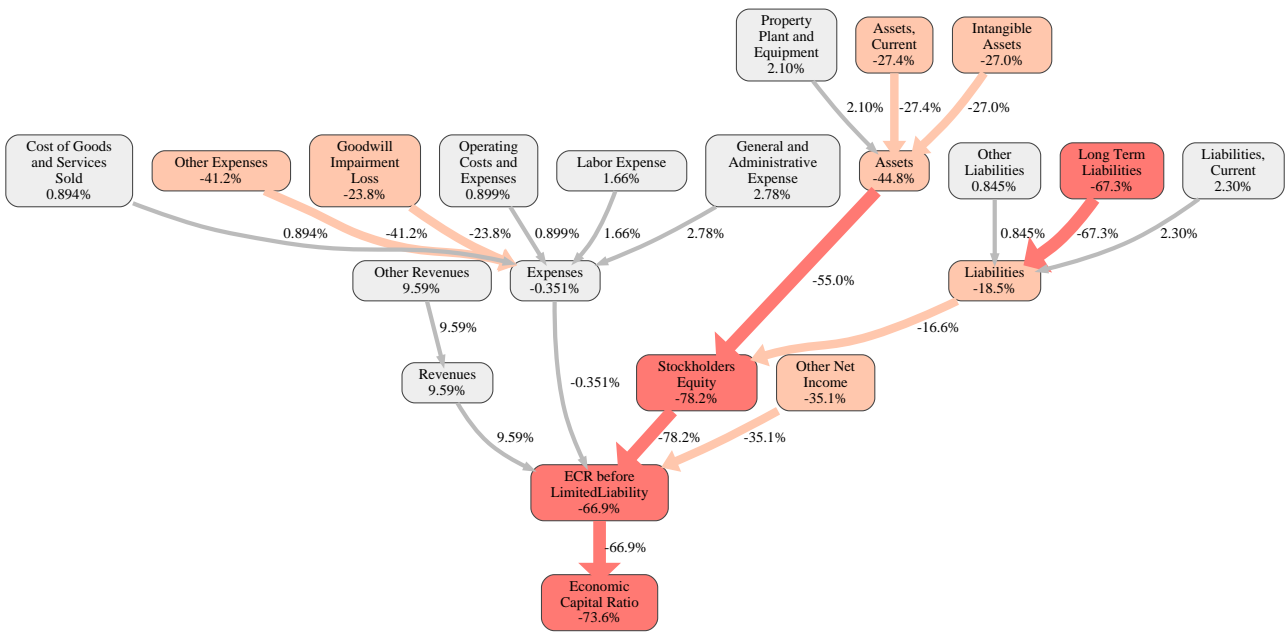




HEALTH SERVICES 2012

Genesis Healthcare Inc
Rank 61 of 72





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HEALTH SERVICES 2012

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The relative strengths and weaknesses of Genesis Healthcare Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Genesis Healthcare Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 9.6% points. The greatest weakness of Genesis Healthcare Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 78% points.

The company's Economic Capital Ratio, given in the ranking table, is 87%, being 74% points below the market average of 161%.

Input Variable	Value in 1000 USD
Assets, Current	143,331
Assets, Non-Current	32,119
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	0
General and Administrative Expense	25,730
Goodwill Impairment Loss	270,478
Intangible Assets	106,712
Labor Expense	0
Liabilities, Current	98,378
Long Term Liabilities	519,409
Operating Costs and Expenses	0
Other Assets	37,336
Other Compr. Net Income	0
Other Expenses	739,935
Other Liabilities	0
Other Net Income	-36,824
Other Revenues	869,701
Property Plant and Equipment	375,502
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	695,000
Liabilities	617,787
Expenses	1,036,143
Revenues	869,701
Stockholders Equity	77,213
Net Income	-203,266
Comprehensive Net Income	-203,266
BaseVar	1,627,728
ECR before LimitedLiability	-14%
Economic Capital Ratio	87%