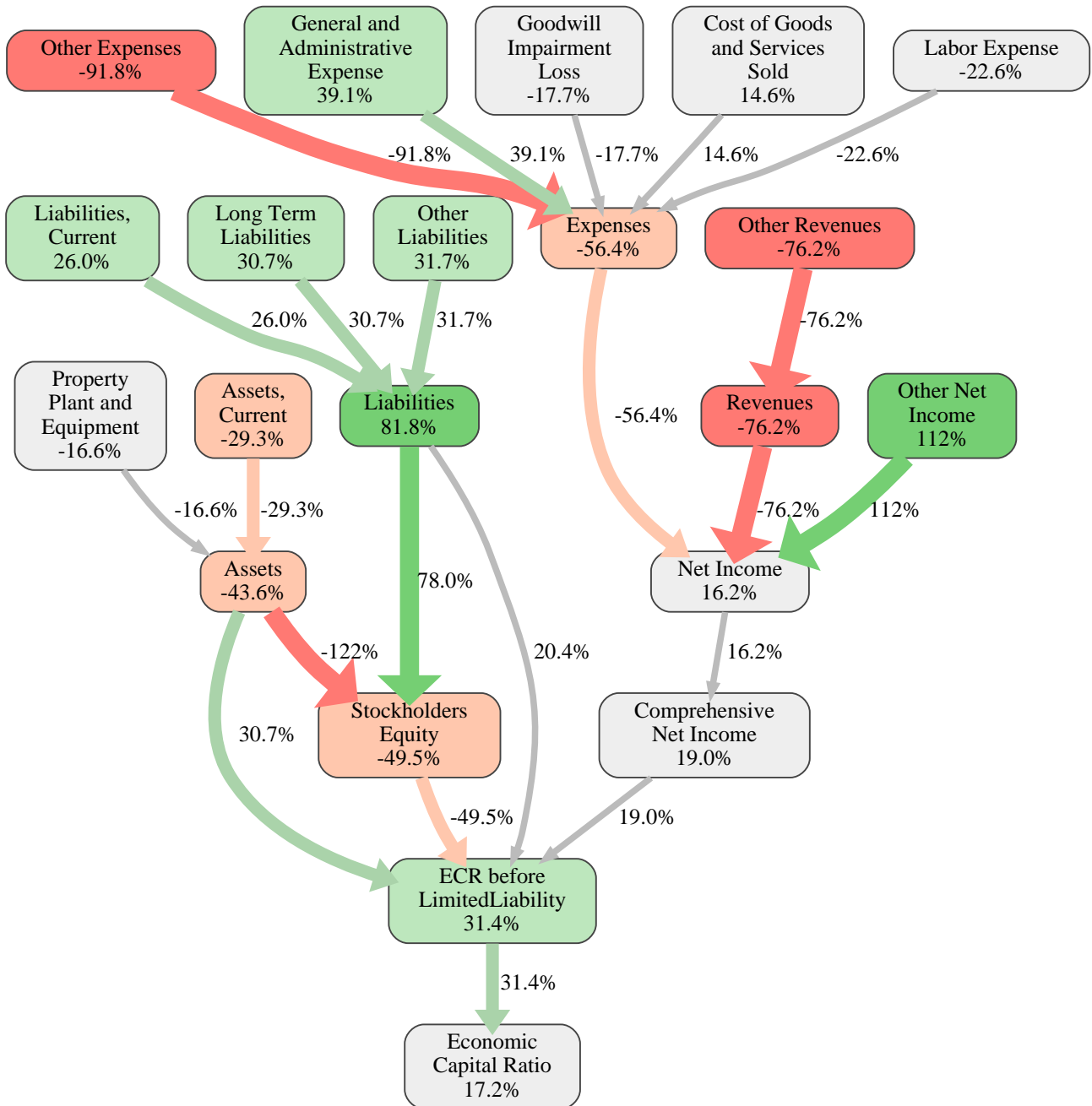




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HEALTH SERVICES 2013

Amedisys INC
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The relative strengths and weaknesses of Amedisys INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Amedisys INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 112% points. The greatest weakness of Amedisys INC is the variable Other Expenses, reducing the Economic Capital Ratio by 92% points.

The company's Economic Capital Ratio, given in the ranking table, is 181%, being 17% points above the market average of 164%.

Input Variable	Value in 1000 USD
Assets, Current	205,788
Assets, Non-Current	18,650
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	0
General and Administrative Expense	0
Goodwill Impairment Loss	162,103
Intangible Assets	256,644
Labor Expense	339,528
Liabilities, Current	204,787
Long Term Liabilities	71,575
Operating Costs and Expenses	0
Other Assets	92,804
Other Compr. Net Income	14,997
Other Expenses	1,077,082
Other Liabilities	0
Other Net Income	1,480,130
Other Revenues	0
Property Plant and Equipment	156,709
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	730,595
Liabilities	276,362
Expenses	1,578,713
Revenues	0
Stockholders Equity	454,233
Net Income	-98,583
Comprehensive Net Income	-83,586
BaseVar	2,040,398
ECR before LimitedLiability	114%
Economic Capital Ratio	181%