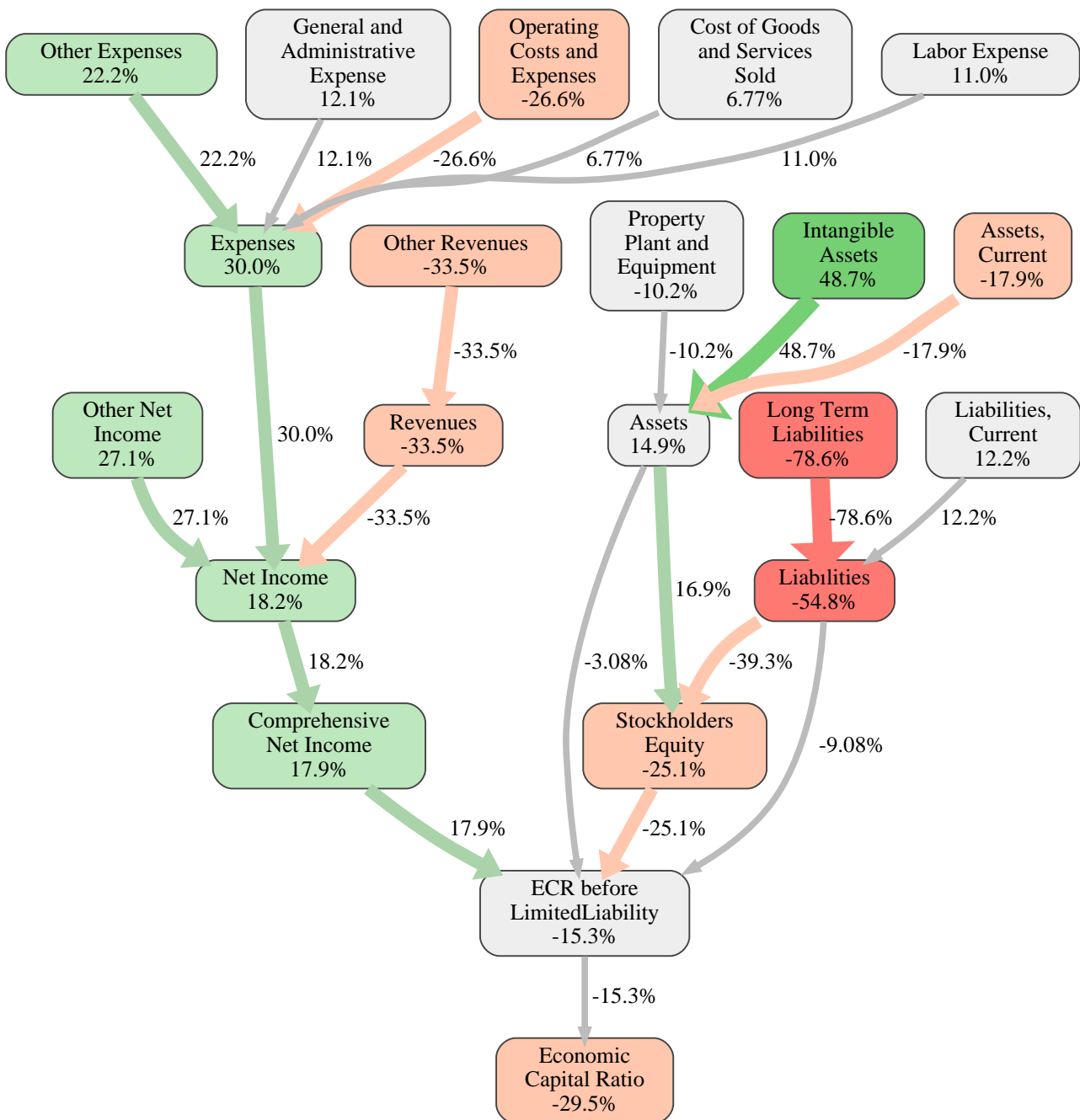




RealRate

HEALTH SERVICES 2013

Davita INC
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The relative strengths and weaknesses of Davita INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Davita INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 49% points. The greatest weakness of Davita INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 79% points.

The company's Economic Capital Ratio, given in the ranking table, is 134%, being 29% points below the market average of 164%.

Input Variable	Value in 1000 USD
Assets, Current	2,878,794
Assets, Non-Current	80,194
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	341,969
General and Administrative Expense	894,575
Goodwill Impairment Loss	0
Intangible Assets	11,092,747
Labor Expense	0
Liabilities, Current	2,018,174
Long Term Liabilities	8,770,277
Operating Costs and Expenses	5,578,853
Other Assets	94,491
Other Compr. Net Income	-101,033
Other Expenses	733,161
Other Liabilities	721,405
Other Net Income	8,186,058
Other Revenues	3,737
Property Plant and Equipment	1,872,370
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	16,018,596
Liabilities	11,509,856
Expenses	7,548,558
Revenues	3,737
Stockholders Equity	4,508,740
Net Income	641,237
Comprehensive Net Income	540,204
BaseVar	21,683,919
ECR before LimitedLiability	51%
Economic Capital Ratio	134%