

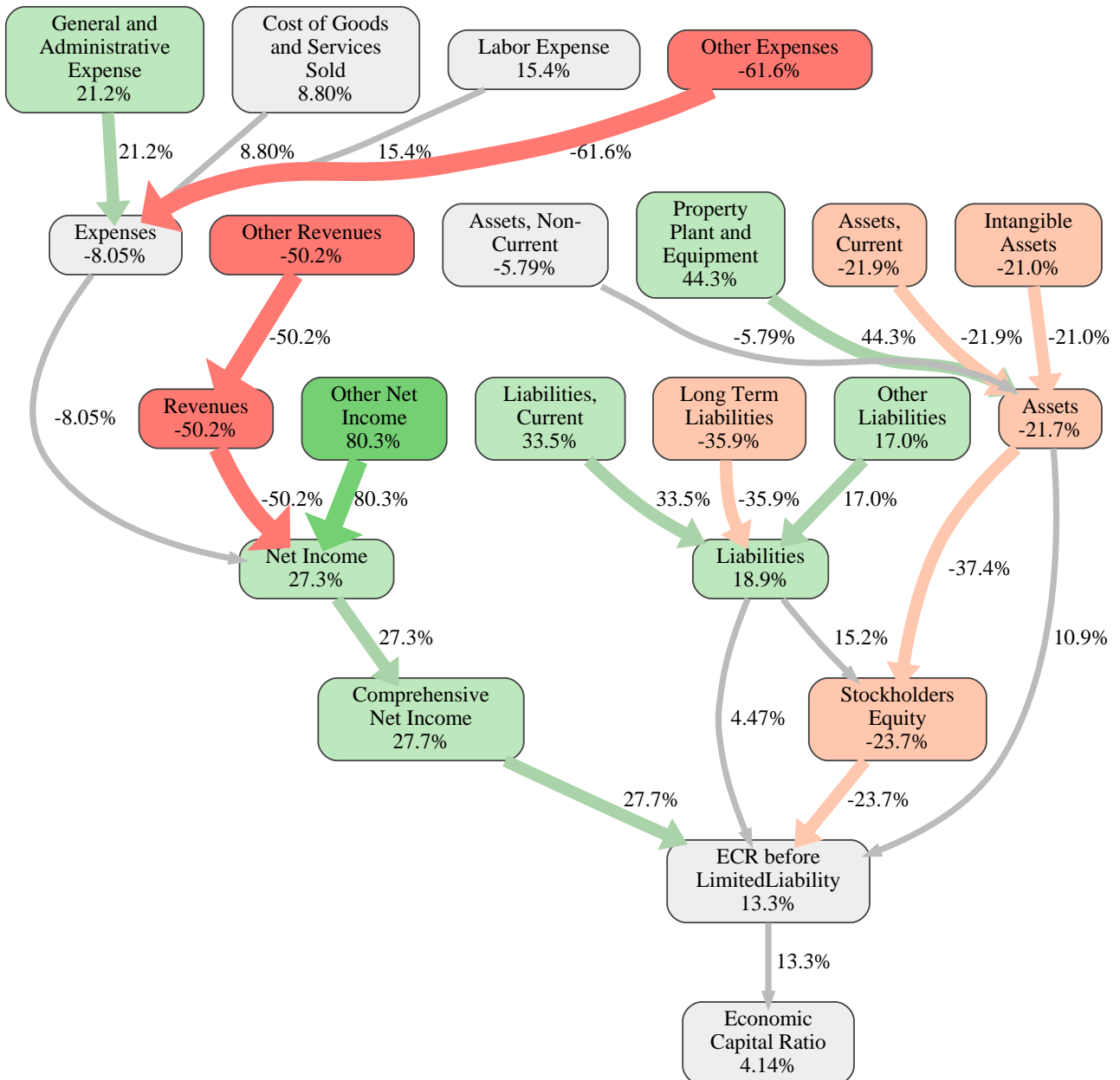


RealRate

HEALTH SERVICES 2014

Ensign Group INC
Rank 37 of 70

ENSIGN GROUP





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The relative strengths and weaknesses of Ensign Group INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Ensign Group INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 80% points. The greatest weakness of Ensign Group INC is the variable Other Expenses, reducing the Economic Capital Ratio by 62% points.

The company's Economic Capital Ratio, given in the ranking table, is 166%, being 4.1% points above the market average of 162%.

Input Variable	Value in 1000 USD
Assets, Current	210,996
Assets, Non-Current	0
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	33,909
General and Administrative Expense	40,103
Goodwill Impairment Loss	0
Intangible Assets	23,935
Labor Expense	0
Liabilities, Current	112,456
Long Term Liabilities	285,537
Operating Costs and Expenses	0
Other Assets	45,614
Other Compr. Net Income	819
Other Expenses	792,605
Other Liabilities	5,065
Other Net Income	890,471
Other Revenues	0
Property Plant and Equipment	479,770
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	760,315
Liabilities	403,058
Expenses	866,617
Revenues	0
Stockholders Equity	357,257
Net Income	23,854
Comprehensive Net Income	24,673
BaseVar	1,460,640
ECR before LimitedLiability	93%
Economic Capital Ratio	166%