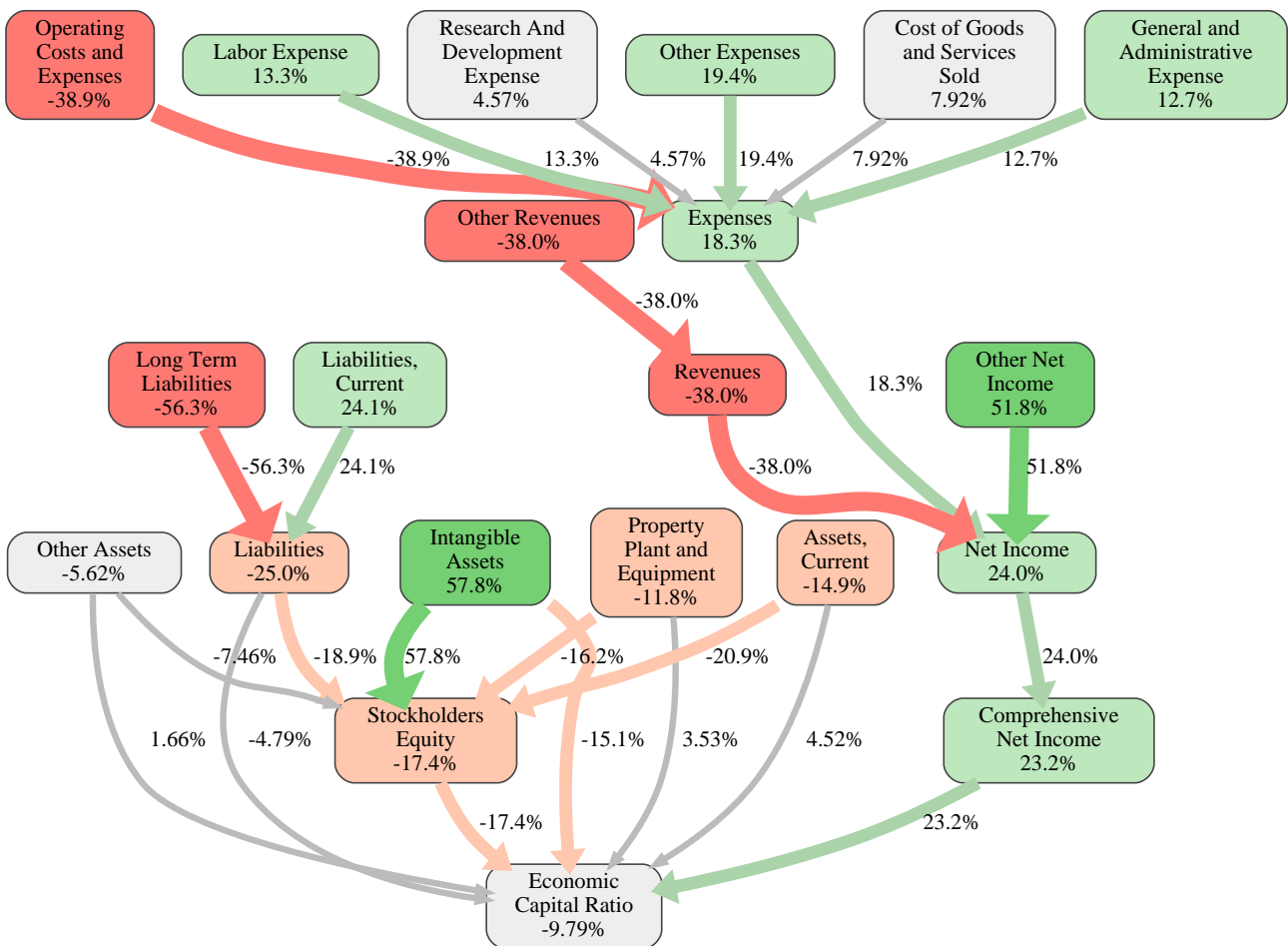




RealRate

HEALTH SERVICES 2015

Davita INC
Rank 40 of 70





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The relative strengths and weaknesses of Davita INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Davita INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 58% points. The greatest weakness of Davita INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 56% points.

The company's Economic Capital Ratio, given in the ranking table, is 145%, being 9.8% points below the market average of 155%.

Input Variable	Value in 1000 USD
Assets, Current	3,876,797
Assets, Non-Current	77,000
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	590,935
General and Administrative Expense	1,261,506
Goodwill Impairment Loss	0
Intangible Assets	11,364,793
Labor Expense	0
Liabilities, Current	2,088,652
Long Term Liabilities	8,773,086
Operating Costs and Expenses	9,119,305
Other Assets	155,026
Other Compr. Net Income	-162,588
Other Expenses	962,404
Other Liabilities	890,701
Other Net Income	12,797,480
Other Revenues	0
Property Plant and Equipment	2,469,099
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	17,942,715
Liabilities	11,752,439
Expenses	11,934,150
Revenues	0
Stockholders Equity	6,190,276
Net Income	863,330
Comprehensive Net Income	700,742
BaseVar	27,294,686
ECR before LimitedLiability	65%
Economic Capital Ratio	145%