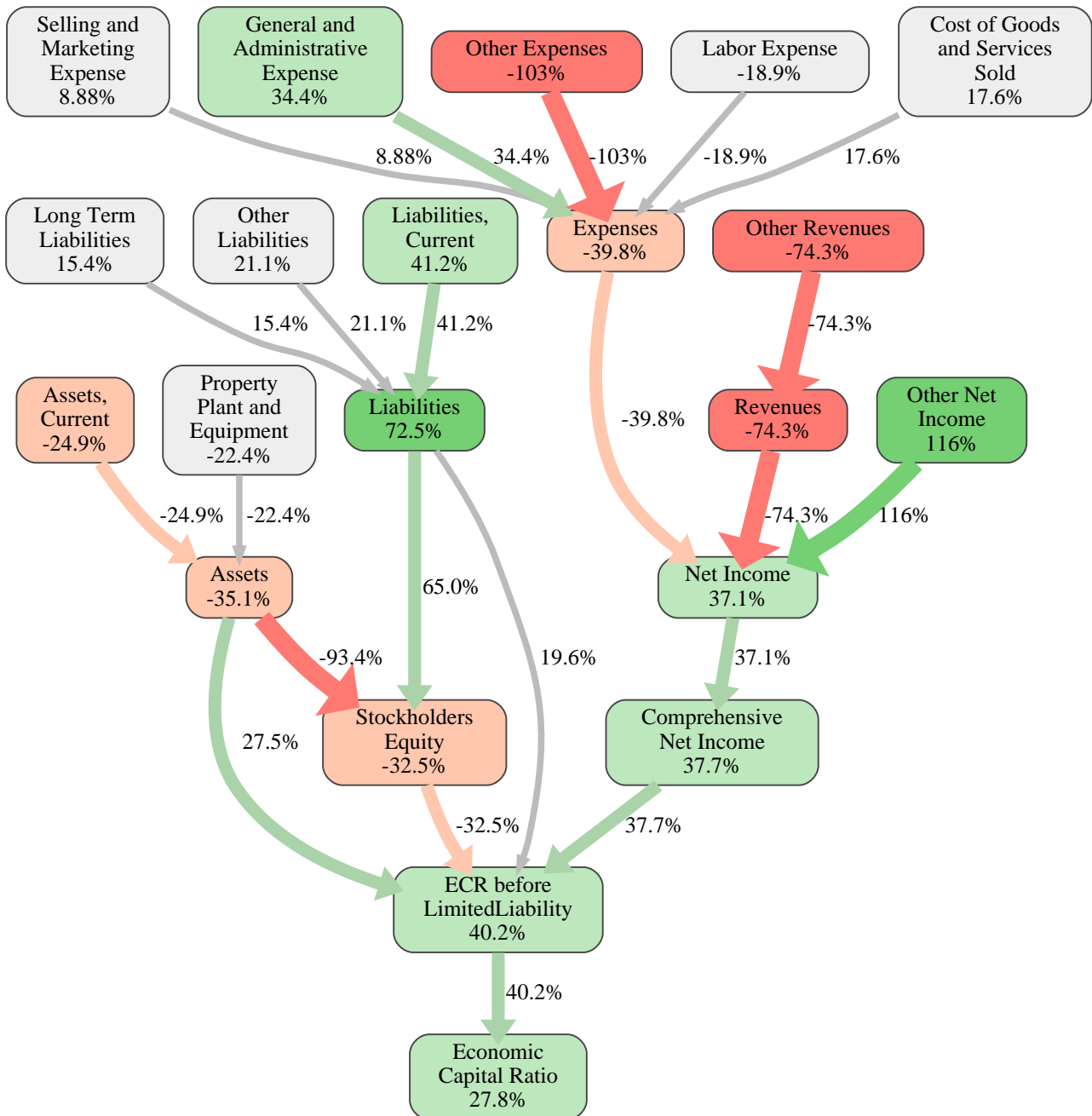




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The relative strengths and weaknesses of Amedisys INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Amedisys INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 116% points. The greatest weakness of Amedisys INC is the variable Other Expenses, reducing the Economic Capital Ratio by 103% points.

The company's Economic Capital Ratio, given in the ranking table, is 187%, being 28% points above the market average of 159%.

Input Variable	Value in 1000 USD
Assets, Current	175,263
Assets, Non-Current	36,172
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	0
General and Administrative Expense	0
Goodwill Impairment Loss	0
Intangible Assets	305,710
Labor Expense	279,425
Liabilities, Current	175,193
Long Term Liabilities	99,456
Operating Costs and Expenses	0
Other Assets	125,245
Other Compr. Net Income	-709
Other Expenses	1,012,286
Other Liabilities	0
Other Net Income	1,289,399
Other Revenues	0
Property Plant and Equipment	42,695
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	685,085
Liabilities	274,649
Expenses	1,291,711
Revenues	0
Stockholders Equity	410,436
Net Income	-2,312
Comprehensive Net Income	-3,021
BaseVar	1,770,776
ECR before LimitedLiability	123%
Economic Capital Ratio	187%