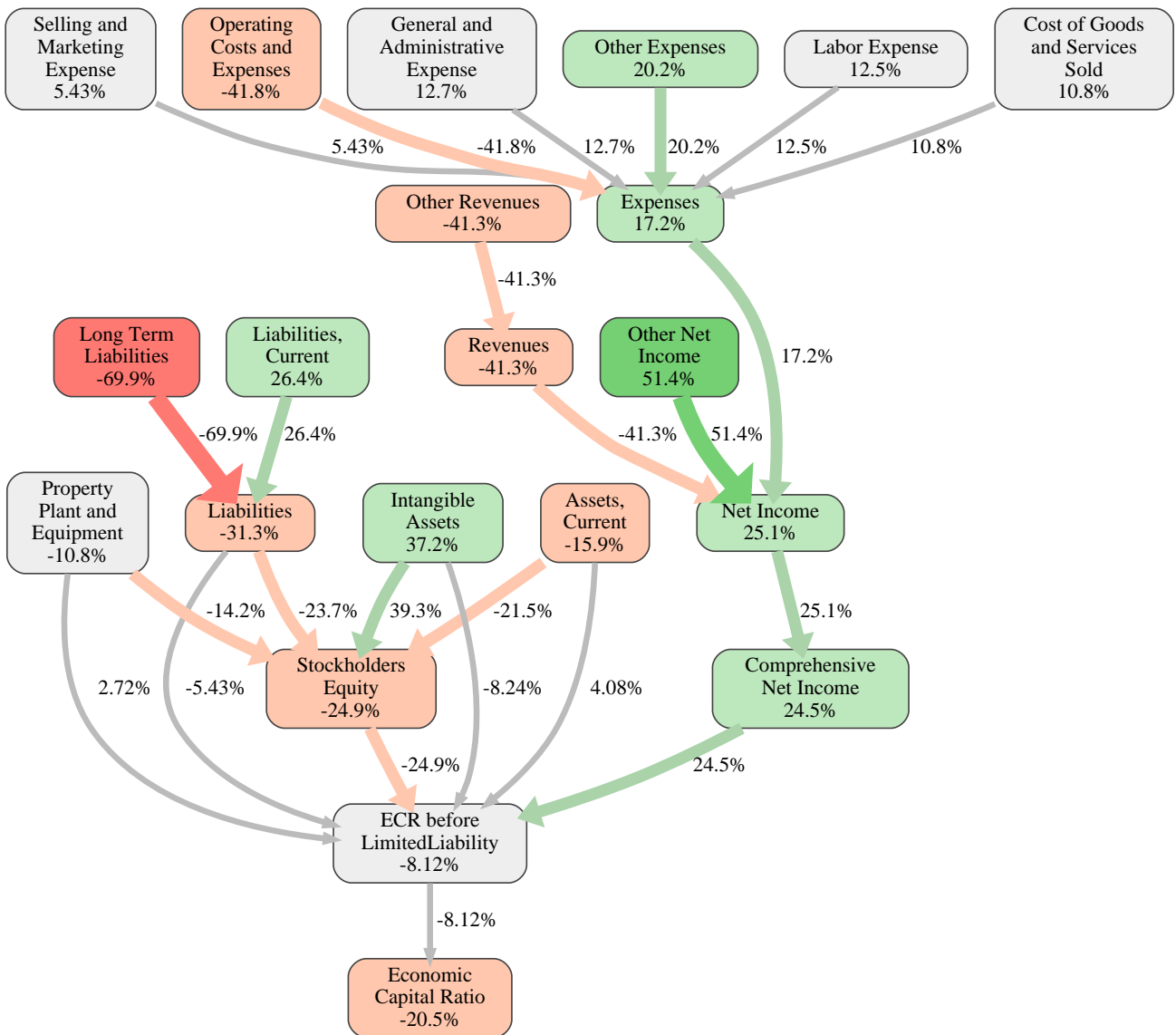




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Davita INC
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The relative strengths and weaknesses of Davita INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Davita INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 51% points. The greatest weakness of Davita INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 70% points.

The company's Economic Capital Ratio, given in the ranking table, is 139%, being 21% points below the market average of 159%.

Input Variable	Value in 1000 USD
Assets, Current	4,503,280
Assets, Non-Current	73,560
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	638,024
General and Administrative Expense	1,452,135
Goodwill Impairment Loss	210,234
Intangible Assets	9,294,479
Labor Expense	0
Liabilities, Current	2,399,138
Long Term Liabilities	9,440,537
Operating Costs and Expenses	9,824,834
Other Assets	1,854,816
Other Compr. Net Income	-192,487
Other Expenses	1,238,093
Other Liabilities	726,962
Other Net Income	13,790,730
Other Revenues	0
Property Plant and Equipment	2,788,740
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	18,514,875
Liabilities	12,566,637
Expenses	13,363,320
Revenues	0
Stockholders Equity	5,948,238
Net Income	427,410
Comprehensive Net Income	234,923
BaseVar	29,214,024
ECR before LimitedLiability	57%
Economic Capital Ratio	139%