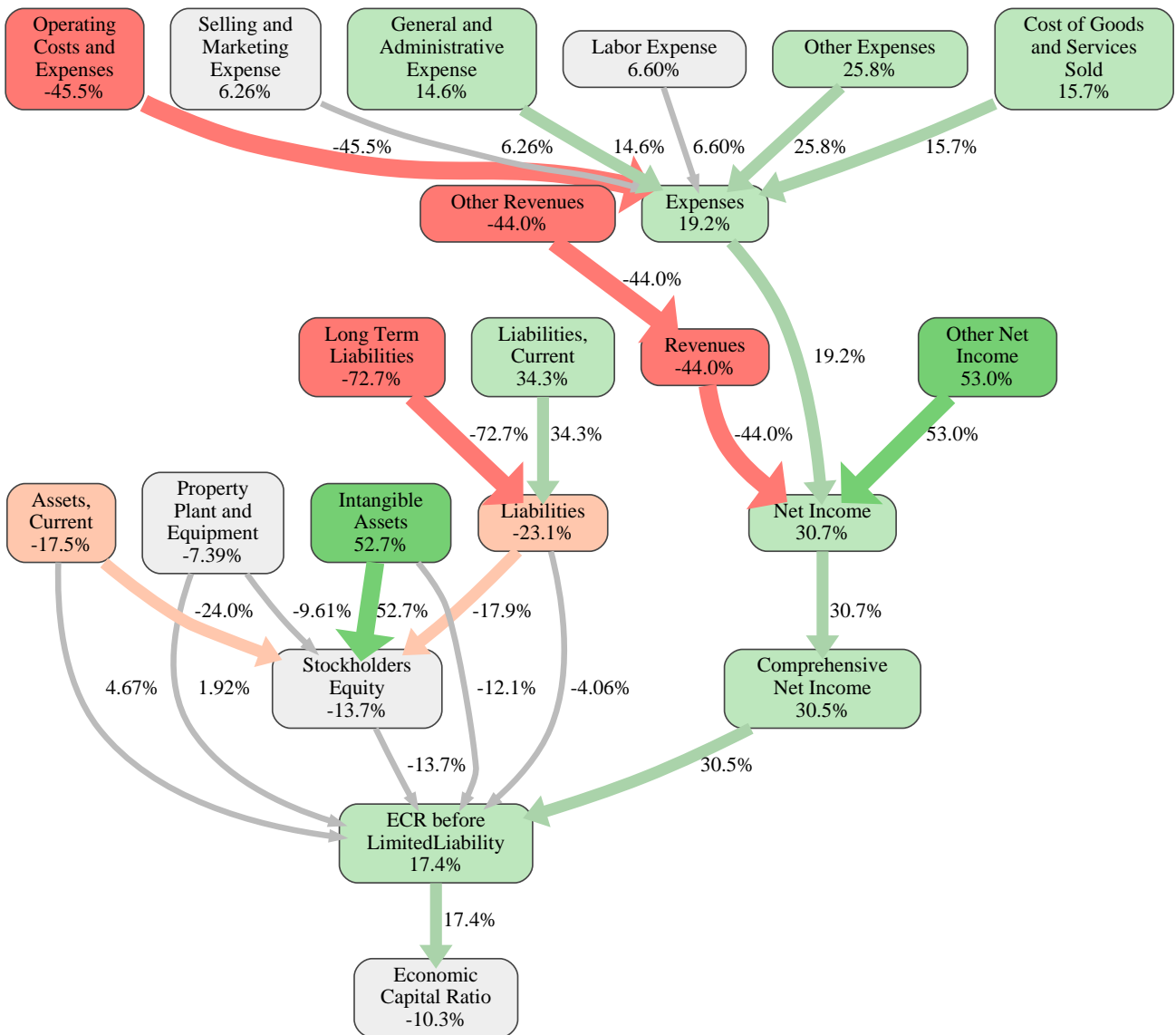




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HEALTH SERVICES 2017

Davita INC
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The relative strengths and weaknesses of Davita INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Davita INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 53% points. The greatest weakness of Davita INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 73% points.

The company's Economic Capital Ratio, given in the ranking table, is 140%, being 10% points below the market average of 150%.

Input Variable	Value in 1000 USD
Assets, Current	3,980,228
Assets, Non-Current	44,510
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	720,252
General and Administrative Expense	1,592,698
Goodwill Impairment Loss	296,408
Intangible Assets	10,935,084
Labor Expense	0
Liabilities, Current	2,696,445
Long Term Liabilities	9,412,685
Operating Costs and Expenses	10,646,736
Other Assets	606,068
Other Compr. Net Income	-183,025
Other Expenses	464,663
Other Liabilities	809,128
Other Net Income	14,753,839
Other Revenues	0
Property Plant and Equipment	3,175,367
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	18,741,257
Liabilities	12,918,258
Expenses	13,720,757
Revenues	0
Stockholders Equity	5,822,999
Net Income	1,033,082
Comprehensive Net Income	850,057
BaseVar	30,158,568
ECR before LimitedLiability	59%
Economic Capital Ratio	140%