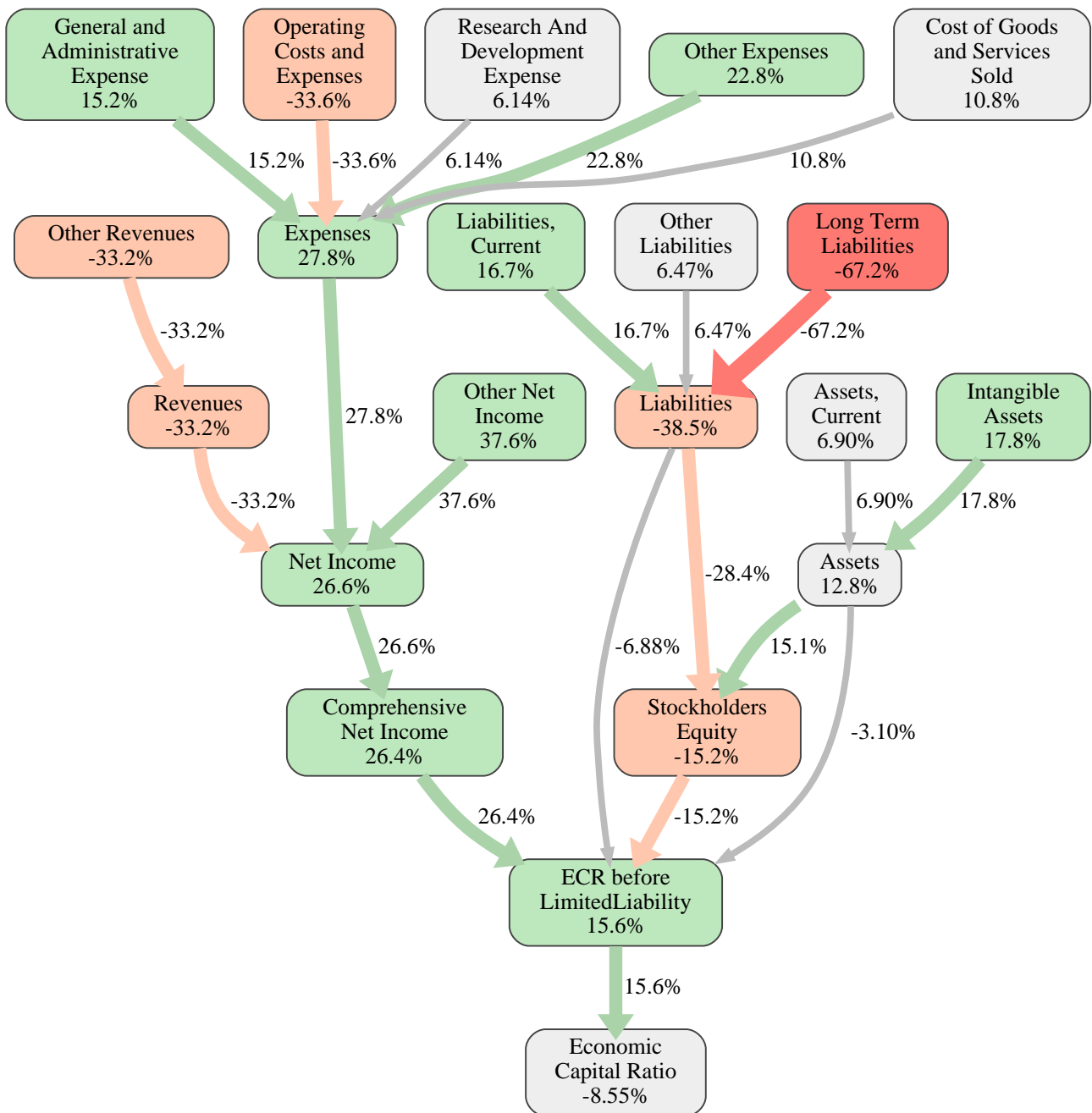




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HEALTH SERVICES 2018

Davita INC
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The relative strengths and weaknesses of Davita INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Davita INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 38% points. The greatest weakness of Davita INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 67% points.

The company's Economic Capital Ratio, given in the ranking table, is 140%, being 8.5% points below the market average of 148%.

Input Variable	Value in 1000 USD
Assets, Current	8,744,358
Assets, Non-Current	47,287
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	559,911
General and Administrative Expense	1,064,026
Goodwill Impairment Loss	36,196
Intangible Assets	6,724,106
Labor Expense	0
Liabilities, Current	3,527,424
Long Term Liabilities	9,523,343
Operating Costs and Expenses	7,640,005
Other Assets	283,229
Other Compr. Net Income	-64,059
Other Expenses	518,234
Other Liabilities	0
Other Net Income	10,648,927
Other Revenues	0
Property Plant and Equipment	3,149,213
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	18,948,193
Liabilities	13,050,767
Expenses	9,818,372
Revenues	0
Stockholders Equity	5,897,426
Net Income	830,555
Comprehensive Net Income	766,496
BaseVar	26,265,159
ECR before LimitedLiability	58%
Economic Capital Ratio	140%