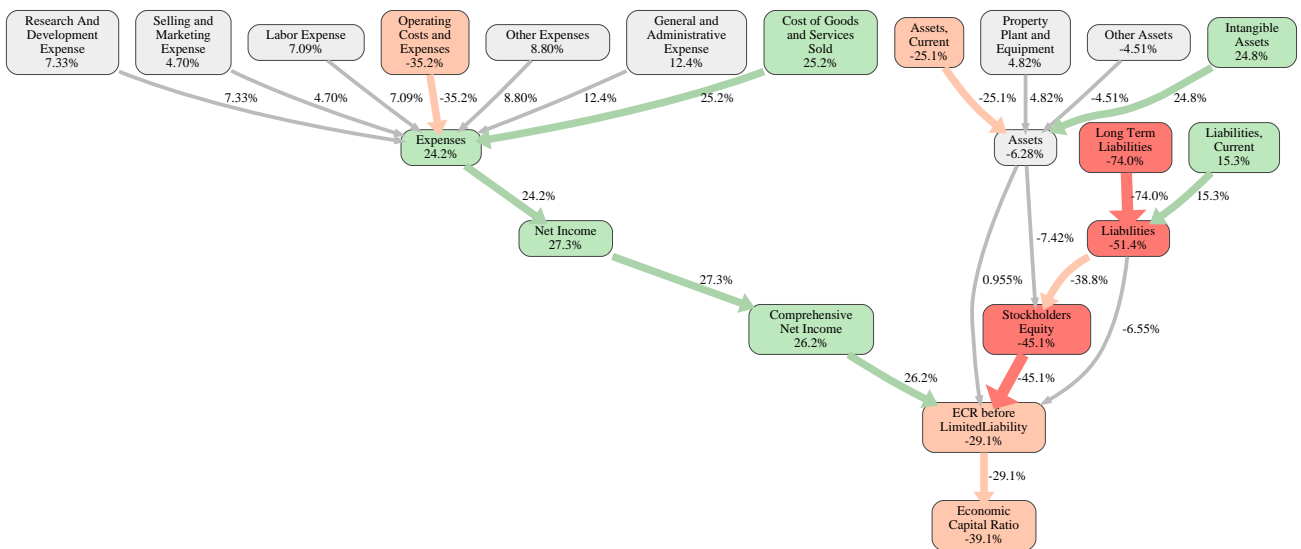




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Davita INC
Rank 46 of 69





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Rank 46 of 69



The relative strengths and weaknesses of Davita INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Davita INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 27% points. The greatest weakness of Davita INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 74% points.

The company's Economic Capital Ratio, given in the ranking table, is 123%, being 39% points below the market average of 162%.

Input Variable	Value in 1000 USD
Assets, Current	3,690,170
Assets, Non-Current	2,946,019
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	615,152
General and Administrative Expense	1,103,312
Goodwill Impairment Loss	124,892
Intangible Assets	6,923,319
Labor Expense	0
Liabilities, Current	2,372,098
Long Term Liabilities	10,862,135
Operating Costs and Expenses	7,914,485
Other Assets	278,502
Other Compr. Net Income	-222,887
Other Expenses	744,175
Other Liabilities	577,543
Other Net Income	134,831
Other Revenues	11,388,479
Property Plant and Equipment	3,473,384
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	17,311,394
Liabilities	13,811,776
Expenses	10,502,016
Revenues	11,388,479
Stockholders Equity	3,499,618
Net Income	1,021,294
Comprehensive Net Income	798,407
BaseVar	26,685,692
ECR before LimitedLiability	38%
Economic Capital Ratio	123%