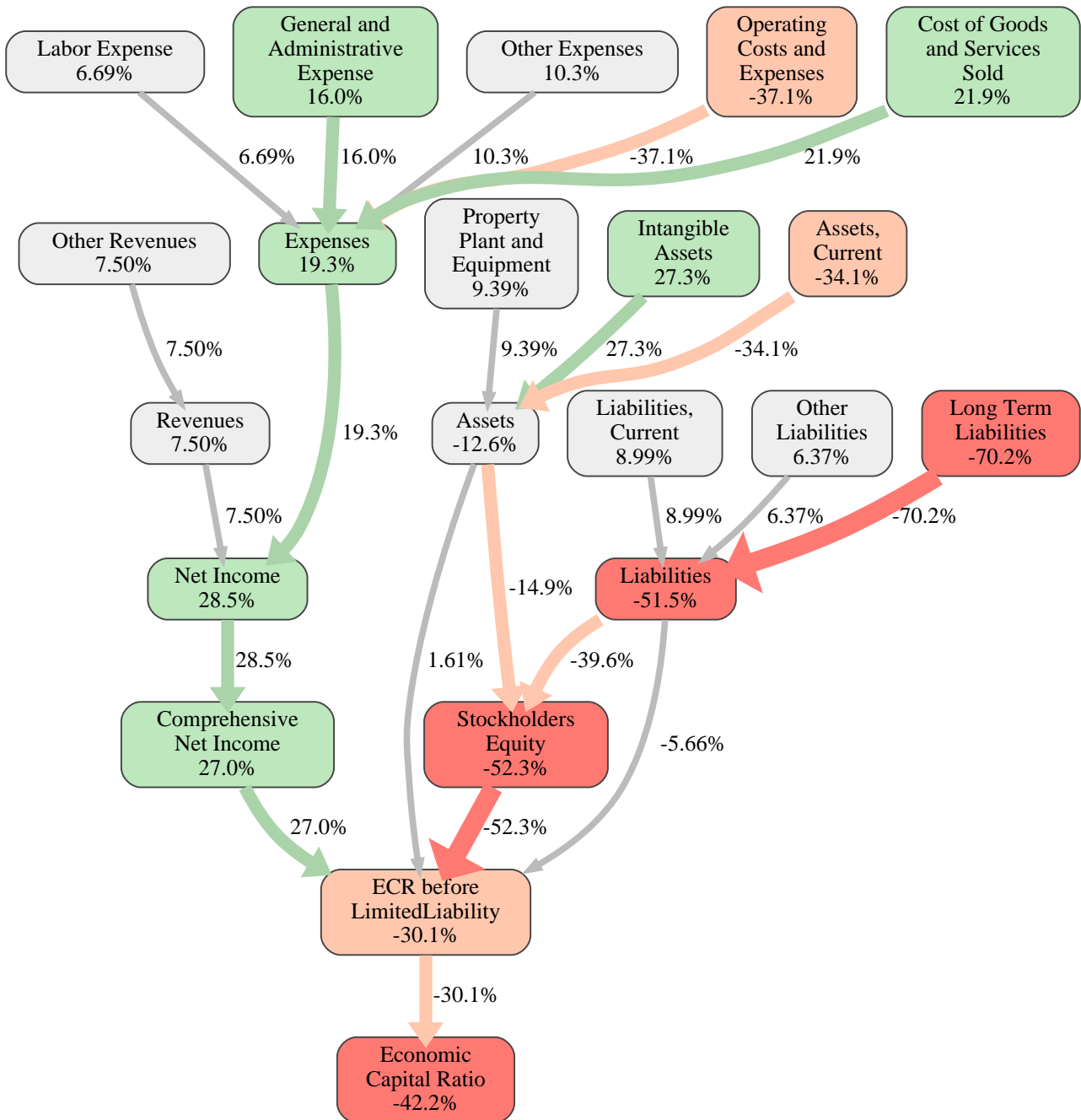




RealRate

HEALTH SERVICES 2021

Davita INC
Rank 55 of 76





RealRate

HEALTH SERVICES 2021

Davita INC
Rank 55 of 76



The relative strengths and weaknesses of Davita INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Davita INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 29% points. The greatest weakness of Davita INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 70% points.

The company's Economic Capital Ratio, given in the ranking table, is 118%, being 42% points below the market average of 160%.

Input Variable	Value in 1000 USD
Assets, Current	3,148,724
Assets, Non-Current	2,942,590
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	630,435
General and Administrative Expense	1,247,584
Goodwill Impairment Loss	0
Intangible Assets	7,085,694
Labor Expense	0
Liabilities, Current	3,285,743
Long Term Liabilities	10,805,993
Operating Costs and Expenses	7,988,613
Other Assets	289,684
Other Compr. Net Income	-239,691
Other Expenses	696,401
Other Liabilities	0
Other Net Income	7,106
Other Revenues	11,550,604
Property Plant and Equipment	3,521,824
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	16,988,516
Liabilities	14,091,736
Expenses	10,563,033
Revenues	11,550,604
Stockholders Equity	2,896,780
Net Income	994,677
Comprehensive Net Income	754,986
BaseVar	26,720,343
ECR before LimitedLiability	32%
Economic Capital Ratio	118%