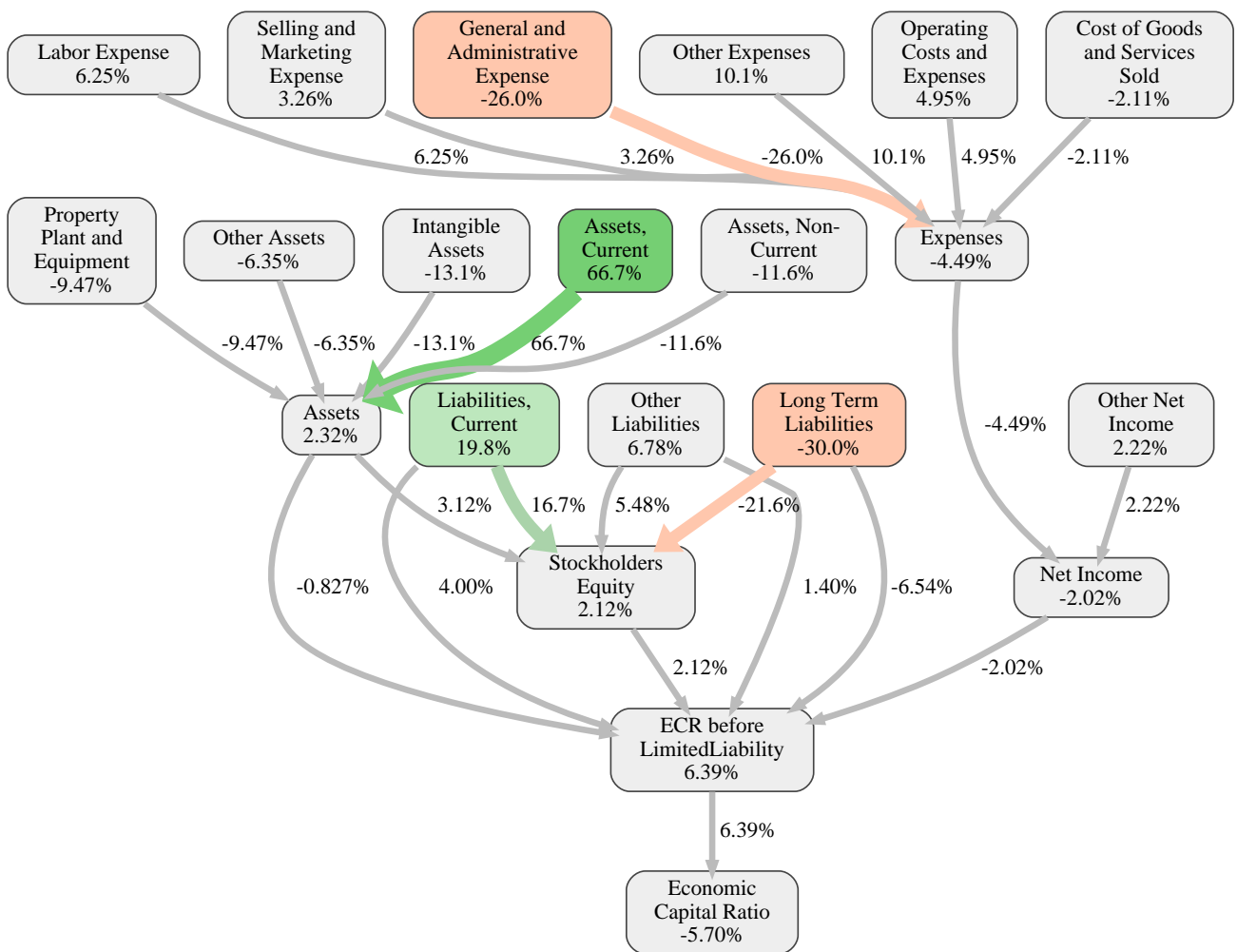




RealRate

HEALTH SERVICES 2021

Exagen INC
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The relative strengths and weaknesses of Exagen INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Exagen INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 67% points. The greatest weakness of Exagen INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 30% points.

The company's Economic Capital Ratio, given in the ranking table, is 154%, being 5.7% points below the market average of 160%.

Input Variable	Value in 1000 USD
Assets, Current	70,517
Assets, Non-Current	250
Cost of Goods and Services Sold	16,559
Depreciation, Depletion, Amortization	0
General and Administrative Expense	37,033
Goodwill Impairment Loss	0
Intangible Assets	5,506
Labor Expense	0
Liabilities, Current	8,929
Long Term Liabilities	27,607
Operating Costs and Expenses	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	2,486
Other Liabilities	0
Other Net Income	984
Other Revenues	41,975
Property Plant and Equipment	2,102
Research And Development Expense	3,568
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	78,375
Liabilities	36,536
Expenses	59,646
Revenues	41,975
Stockholders Equity	41,839
Net Income	-16,687
Comprehensive Net Income	-16,687
BaseVar	108,758
ECR before LimitedLiability	77%
Economic Capital Ratio	154%