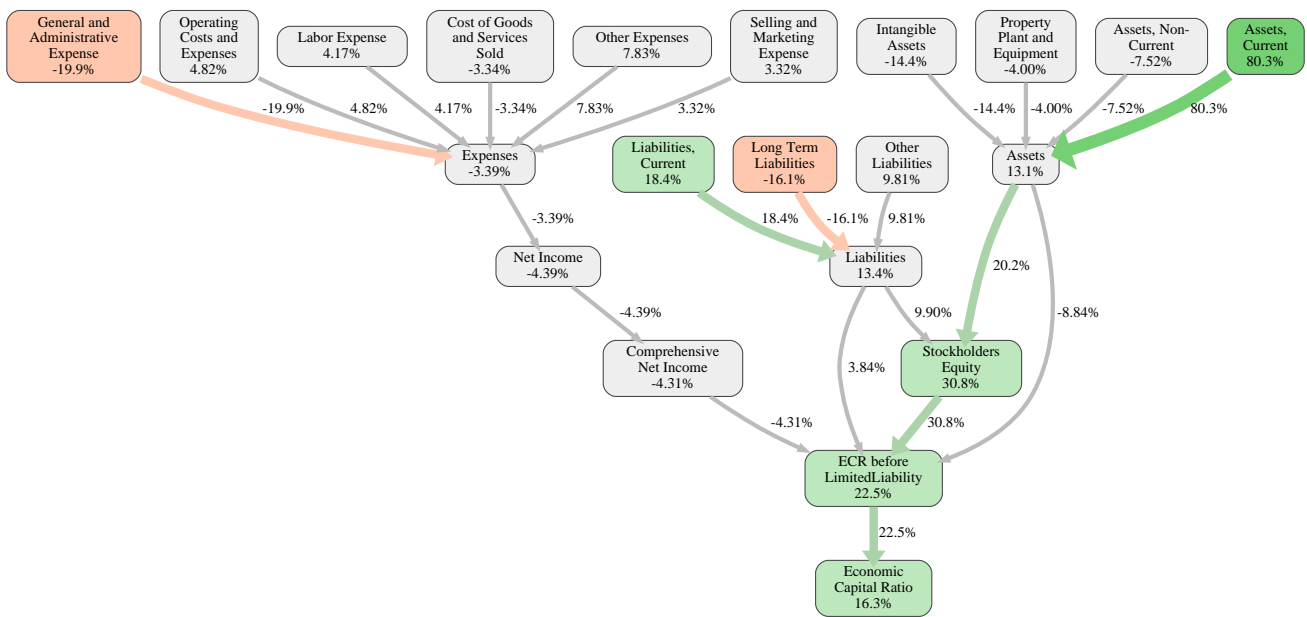




RealRate

HEALTH SERVICES 2022

Exagen INC
Rank 40 of 95





HEALTH SERVICES 2022

Exagen INC
Rank 40 of 95



The relative strengths and weaknesses of Exagen INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Exagen INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 80% points. The greatest weakness of Exagen INC is the variable General and Administrative Expense, reducing the Economic Capital Ratio by 20% points.

The company's Economic Capital Ratio, given in the ranking table, is 184%, being 16% points above the market average of 168%.

Input Variable	Value in 1000 USD
Assets, Current	112,734
Assets, Non-Current	433
Cost of Goods and Services Sold	20,588
Depreciation, Depletion, Amortization	0
General and Administrative Expense	44,541
Goodwill Impairment Loss	0
Intangible Assets	5,506
Labor Expense	0
Liabilities, Current	9,624
Long Term Liabilities	28,885
Operating Costs and Expenses	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	2,800
Other Liabilities	0
Other Net Income	16
Other Revenues	48,299
Property Plant and Equipment	4,772
Research And Development Expense	7,237
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	123,445
Liabilities	38,509
Expenses	75,166
Revenues	48,299
Stockholders Equity	84,936
Net Income	-26,851
Comprehensive Net Income	-26,851
BaseVar	142,718
ECR before LimitedLiability	119%
Economic Capital Ratio	184%