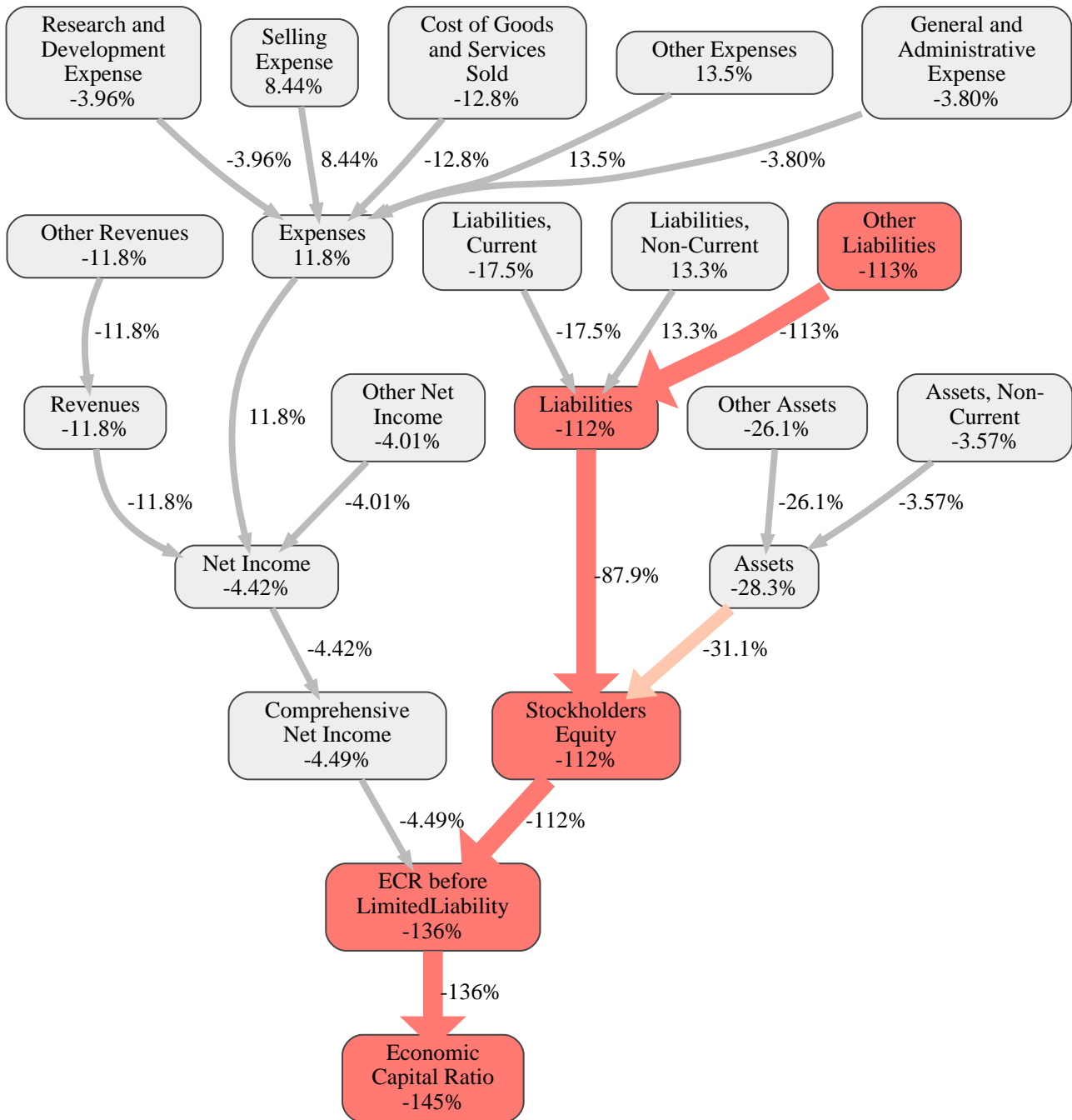




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Callidus Software INC
Rank 42 of 49





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The relative strengths and weaknesses of Callidus Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Callidus Software INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 13% points. The greatest weakness of Callidus Software INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 113% points.

The company's Economic Capital Ratio, given in the ranking table, is 132%, being 145% points below the market average of 278%.

Input Variable	Value in 1000 USD
Assets, Current	80,373
Assets, Non-Current	0
Cost of Goods and Services Sold	50,008
General and Administrative Expense	17,726
Intangible Assets	0
Lease Assets	0
Lease Liability	0
Liabilities, Current	51,959
Liabilities, Non-Current	2,413
Other Assets	52,883
Other Compr. Net Income	0
Other Expenses	467
Other Liabilities	64,584
Other Net Income	582
Other Revenues	83,771
Property Plant and Equipment	0
Research and Development Expense	12,025
Selling Expense	20,203

Output Variable	Value in 1000 USD
Assets	133,256
Liabilities	118,956
Expenses	100,429
Revenues	83,771
Stockholders Equity	14,300
Net Income	-16,076
Comprehensive Net Income	-16,076
BaseVar	218,497
ECR before LimitedLiability	14%
Economic Capital Ratio	132%