

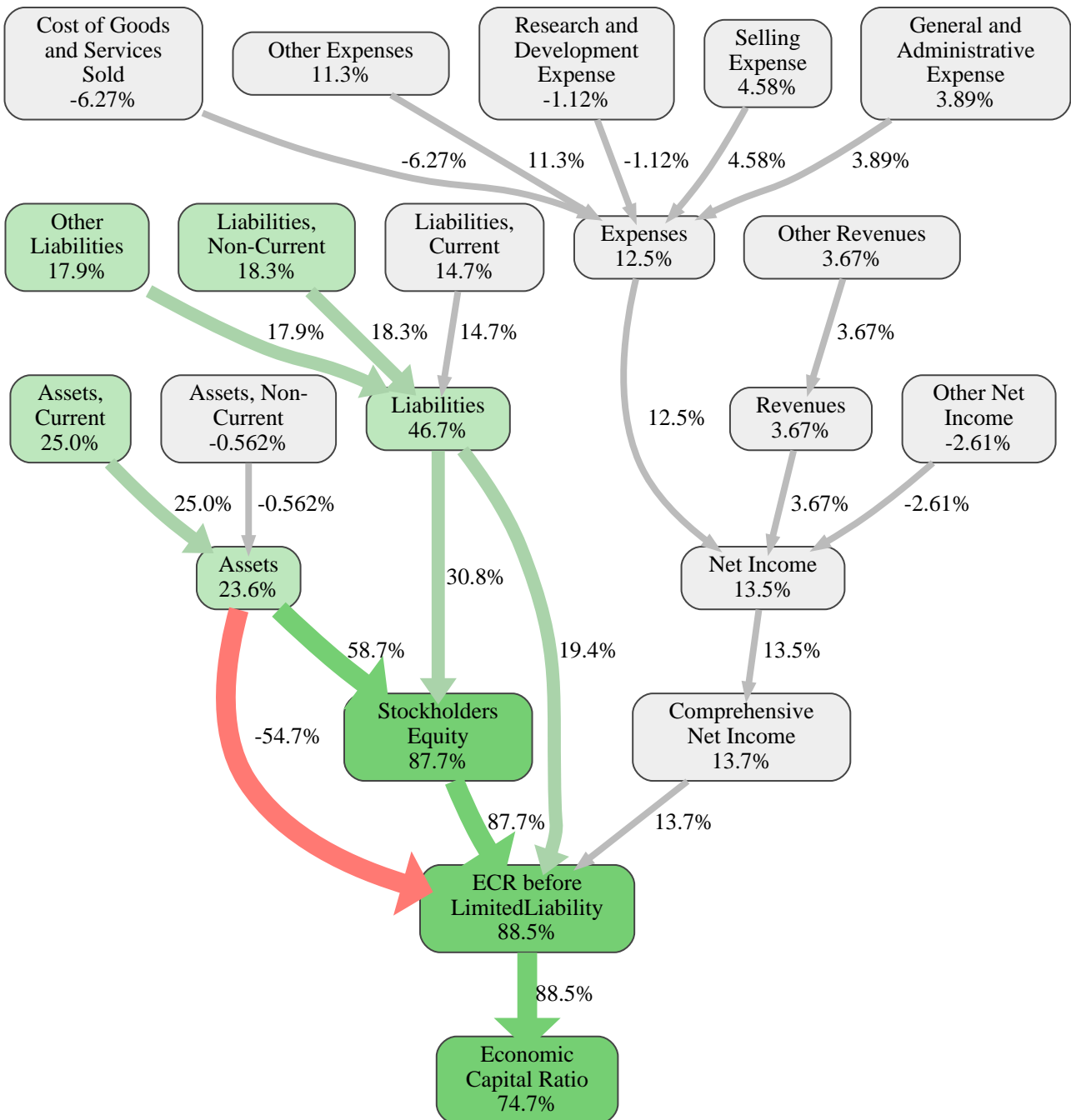


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Healthstream INC Rank 15 of 50

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The relative strengths and weaknesses of Healthstream INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Healthstream INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 88% points. The greatest weakness of Healthstream INC is the variable Cost of Goods and Services Sold, reducing the Economic Capital Ratio by 6.3% points.

The company's Economic Capital Ratio, given in the ranking table, is 355%, being 75% points above the market average of 280%.

Input Variable	Value in 1000 USD
Assets, Current	118,291
Assets, Non-Current	581
Cost of Goods and Services Sold	41,658
General and Administrative Expense	13,452
Intangible Assets	0
Lease Assets	0
Lease Liability	0
Liabilities, Current	35,032
Liabilities, Non-Current	0
Other Assets	55,656
Other Compr. Net Income	25
Other Expenses	12,593
Other Liabilities	0
Other Net Income	118
Other Revenues	103,732
Property Plant and Equipment	0
Research and Development Expense	8,610
Selling Expense	19,892

Output Variable	Value in 1000 USD
Assets	174,528
Liabilities	35,032
Expenses	96,205
Revenues	103,732
Stockholders Equity	139,496
Net Income	7,645
Comprehensive Net Income	7,670
BaseVar	204,820
ECR before LimitedLiability	316%
Economic Capital Ratio	355%