

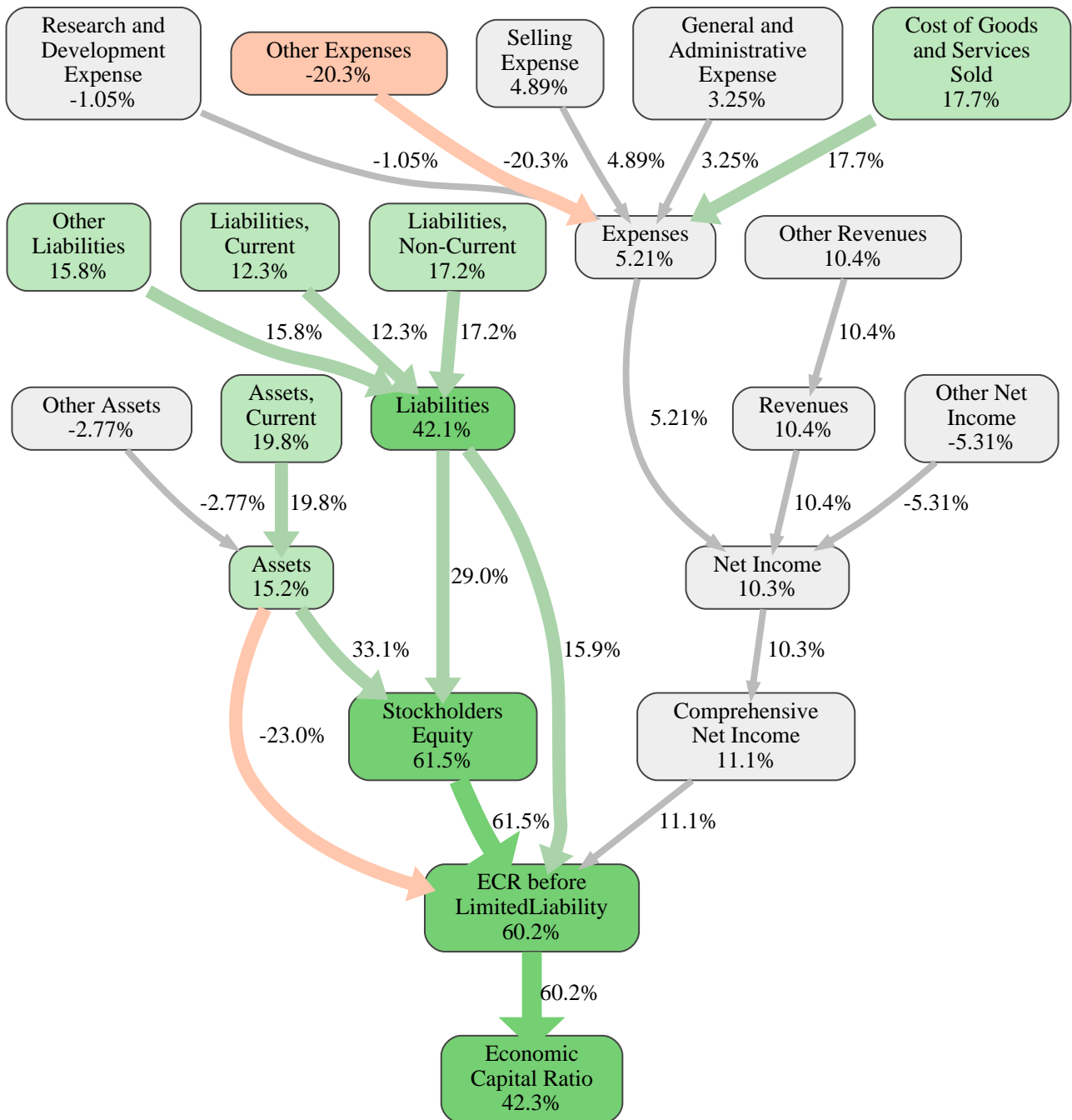


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PROGRAMMING 2014

Healthstream INC
Rank 27 of 56

HealthStream.





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The relative strengths and weaknesses of Healthstream INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Healthstream INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 62% points. The greatest weakness of Healthstream INC is the variable Other Expenses, reducing the Economic Capital Ratio by 20% points.

The company's Economic Capital Ratio, given in the ranking table, is 327%, being 42% points above the market average of 284%.

Input Variable	Value in 1000 USD
Assets, Current	147,124
Assets, Non-Current	739
Cost of Goods and Services Sold	0
General and Administrative Expense	18,342
Intangible Assets	0
Lease Assets	0
Lease Liability	0
Liabilities, Current	56,212
Liabilities, Non-Current	0
Other Assets	64,731
Other Compr. Net Income	-49
Other Expenses	69,881
Other Liabilities	0
Other Net Income	176
Other Revenues	132,274
Property Plant and Equipment	0
Research and Development Expense	11,757
Selling Expense	24,052

Output Variable	Value in 1000 USD
Assets	212,594
Liabilities	56,212
Expenses	124,032
Revenues	132,274
Stockholders Equity	156,382
Net Income	8,418
Comprehensive Net Income	8,369
BaseVar	262,668
ECR before LimitedLiability	276%
Economic Capital Ratio	327%