

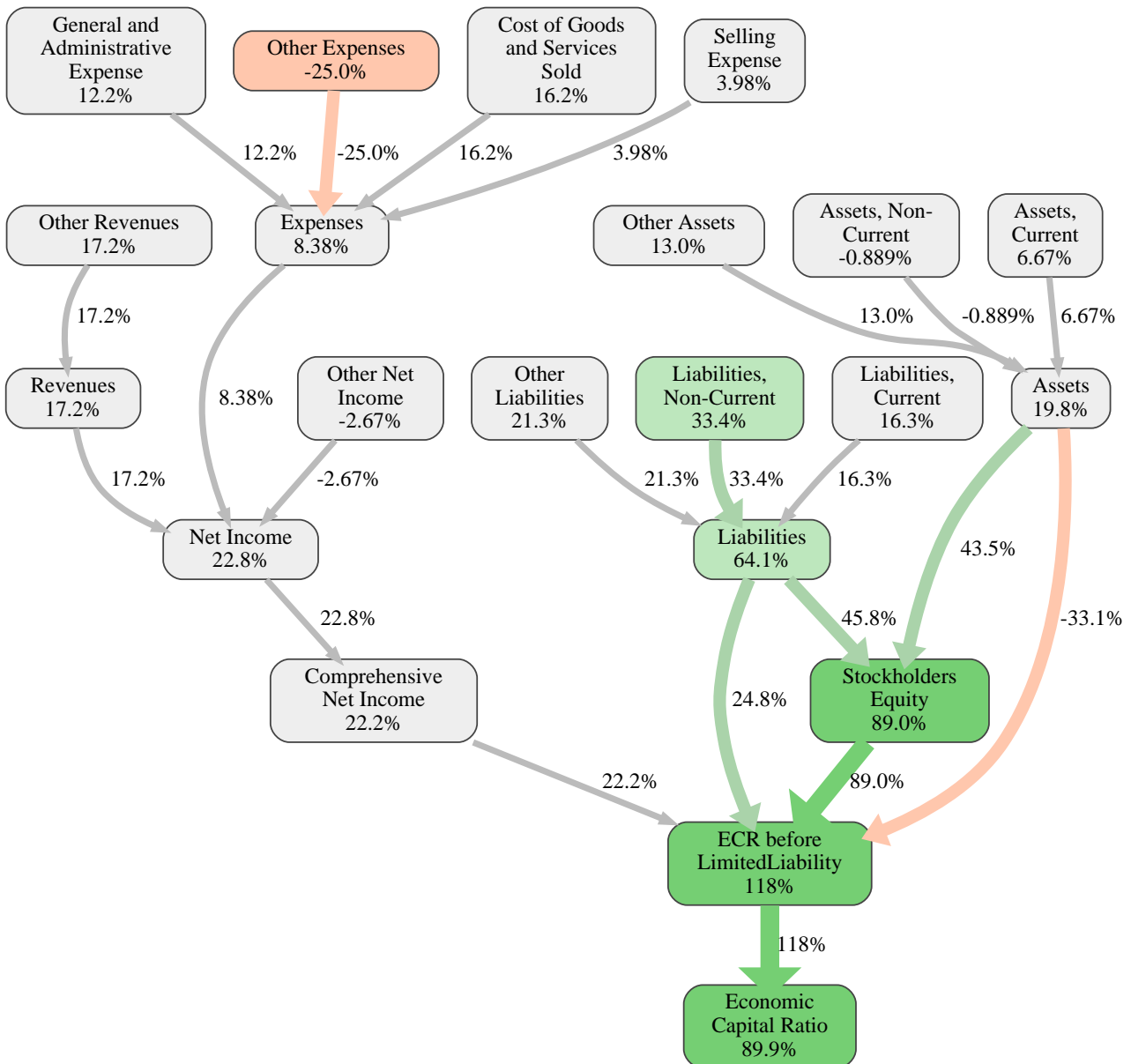


RealRate

PROGRAMMING 2018

Healthstream INC Rank 14 of 51

HealthStream.





The relative strengths and weaknesses of Healthstream INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Healthstream INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 89% points. The greatest weakness of Healthstream INC is the variable Other Expenses, reducing the Economic Capital Ratio by 25% points.

The company's Economic Capital Ratio, given in the ranking table, is 333%, being 90% points above the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	199,728
Assets, Non-Current	771
Cost of Goods and Services Sold	0
General and Administrative Expense	0
Intangible Assets	0
Lease Assets	0
Lease Liability	0
Liabilities, Current	101,066
Liabilities, Non-Current	0
Other Assets	210,575
Other Compr. Net Income	13
Other Expenses	167,577
Other Liabilities	0
Other Net Income	733
Other Revenues	247,662
Property Plant and Equipment	0
Research and Development Expense	27,899
Selling Expense	42,915

Output Variable	Value in 1000 USD
Assets	411,074
Liabilities	101,066
Expenses	238,391
Revenues	247,662
Stockholders Equity	310,008
Net Income	10,004
Comprehensive Net Income	10,017
BaseVar	499,470
ECR before LimitedLiability	285%
Economic Capital Ratio	333%