





RECREATION 2013



Cedar FAIR L P Rank 2 of 23

The relative strengths and weaknesses of Cedar FAIR L P are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cedar FAIR L P compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 89% points. The greatest weakness of Cedar FAIR L P is the variable Operating Expenses, reducing the Economic Capital Ratio by 18% points.

The company's Economic Capital Ratio, given in the ranking table, is 230%, being 99% points above the market average of 130%.

Input Variable	Value in 1000 USD
Assets, Current	141,106
Assets, Non-Current	0
Cost of Goods and Services Sold	0
Depreciation and Amortization	127,339
General and Administrative Expense	0
Intangible Assets	286,873
Lease Asset	0
Liabilities, Current	138,202
Liabilities, Non-Current	0
Operating Expenses	451,403
Other Assets	47,614
Other Compr. Net Income	508
Other Expenses	260,743
Other Liabilities	0
Other Net Income	10,558
Other Revenues	1,068,454
Property Plant and Equipment	1,552,029
Selling General and Administrative Expense	138,311

Output Variable	Value in 1000 USD
Assets	2,027,622
Liabilities	138,202
Expenses	977,796
Revenues	1,068,454
Stockholders Equity	1,889,420
Net Income	101,216
Comprehensive Net Income	101,724
BaseVar	2,111,570
ECR before LimitedLiability	180%
Economic Capital Ratio	230%