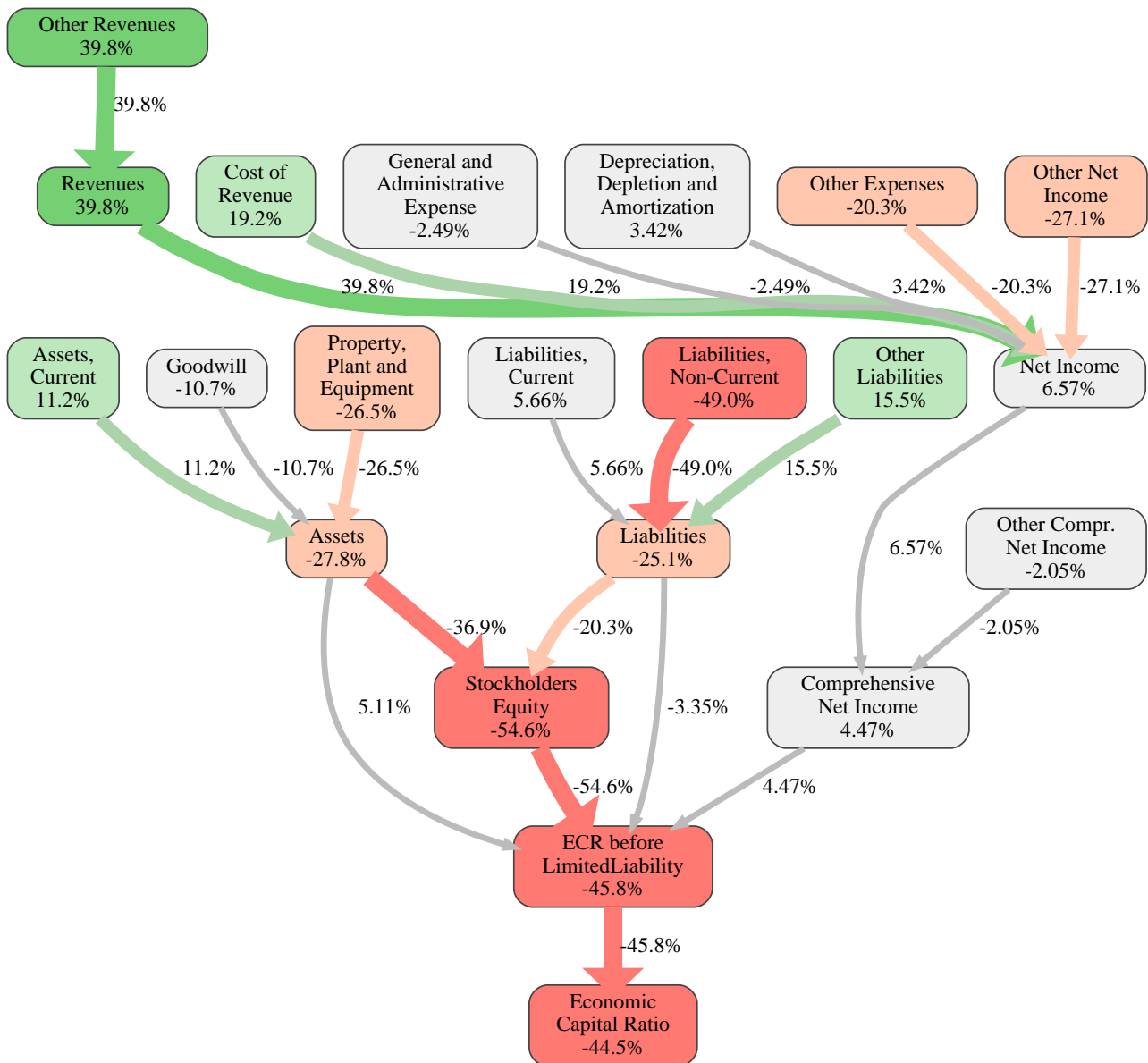




RealRate

MINING 2010

Walter Energy Inc Rank 9 of 9





MINING 2010

Walter Energy Inc
Rank 9 of 9

The relative strengths and weaknesses of Walter Energy Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Walter Energy Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 40% points. The greatest weakness of Walter Energy Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 55% points.

The company's Economic Capital Ratio, given in the ranking table, is 138%, being 44% points below the market average of 183%.

Input Variable	Value in 1000 USD
Assets, Current	472,698
Assets, Non-Current	70,192
Cost of Revenue	0
Depreciation, Depletion and Amortization	0
General and Administrative Expense	70,063
Goodwill	0
Liabilities, Current	138,672
Liabilities, Non-Current	853,979
Other Assets	193,535
Other Compr. Net Income	-29,390
Other Expenses	755,713
Other Liabilities	7,310
Other Net Income	-3,893
Other Revenues	966,827
Property, Plant and Equipment	522,931

Output Variable	Value in 1000 USD
Assets	1,259,356
Liabilities	999,961
Expenses	825,776
Revenues	966,827
Stockholders Equity	259,395
Net Income	137,158
Comprehensive Net Income	107,768
BaseVar	2,042,602
ECR before LimitedLiability	44%
Economic Capital Ratio	138%