





RealRate

MINING 2011

Walter Energy Inc Rank 16 of 19

The relative strengths and weaknesses of Walter Energy Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Walter Energy Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 45% points. The greatest weakness of Walter Energy Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 64% points.

The company's Economic Capital Ratio, given in the ranking table, is 178%, being 29% points below the market average of 207%.

Input Variable	Value in 1000 USD
Assets, Current	635,539
Assets, Non-Current	82,705
Cost of Revenue	0
Depreciation, Depletion and Amortization	0
General and Administrative Expense	86,972
Goodwill	0
Liabilities, Current	193,847
Liabilities, Non-Current	868,852
Other Assets	149,520
Other Compr. Net Income	0
Other Expenses	1,112,117
Other Liabilities	0
Other Net Income	-2,844
Other Revenues	1,587,730
Property, Plant and Equipment	790,001

Output Variable	Value in 1000 USD
Assets	1,657,765
Liabilities	1,062,699
Expenses	1,199,089
Revenues	1,587,730
Stockholders Equity	595,066
Net Income	385,797
Comprehensive Net Income	385,797
BaseVar	2,755,064
ECR before LimitedLiability	94%
Economic Capital Ratio	178%