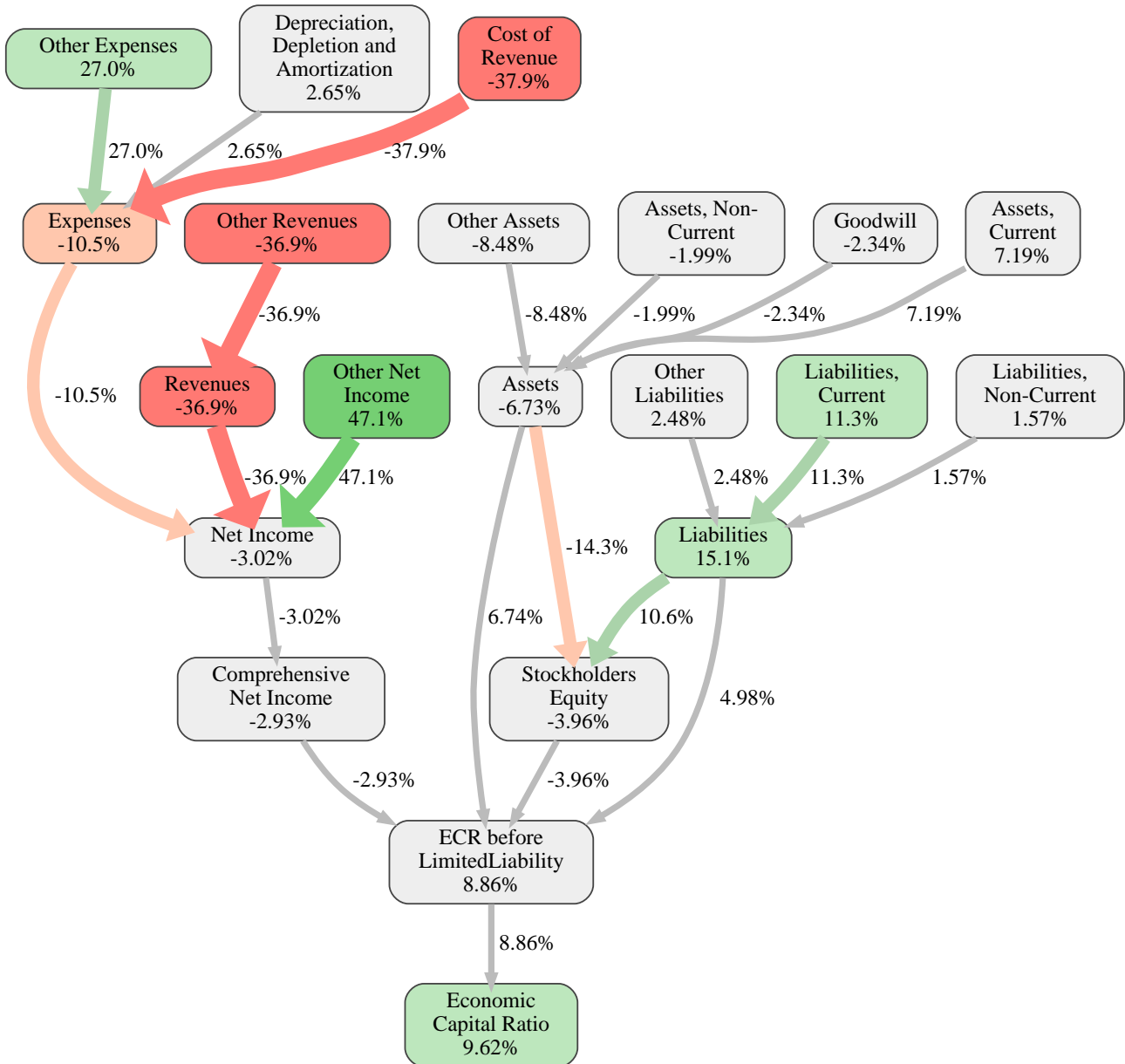




RealRate

# MINING 2011

## Stillwater Mining CO DE Rank 5 of 19





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## Stillwater Mining CO DE Rank 5 of 19



The relative strengths and weaknesses of Stillwater Mining CO DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Stillwater Mining CO DE compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 47% points. The greatest weakness of Stillwater Mining CO DE is the variable Cost of Revenue, reducing the Economic Capital Ratio by 38% points.

The company's Economic Capital Ratio, given in the ranking table, is 217%, being 9.6% points above the market average of 207%.

Input Variable	Value in 1000 USD
Assets, Current	349,367
Assets, Non-Current	0
Cost of Revenue	465,268
Depreciation, Depletion and Amortization	0
General and Administrative Expense	33,016
Goodwill	0
Liabilities, Current	58,202
Liabilities, Non-Current	202,757
Other Assets	50,316
Other Compr. Net Income	-762
Other Expenses	9,418
Other Liabilities	65,439
Other Net Income	558,073
Other Revenues	-6.0
Property, Plant and Equipment	509,787

Output Variable	Value in 1000 USD
Assets	909,470
Liabilities	326,398
Expenses	507,702
Revenues	-6.0
Stockholders Equity	583,072
Net Income	50,365
Comprehensive Net Income	49,603
BaseVar	1,151,206
ECR before LimitedLiability	150%
Economic Capital Ratio	217%