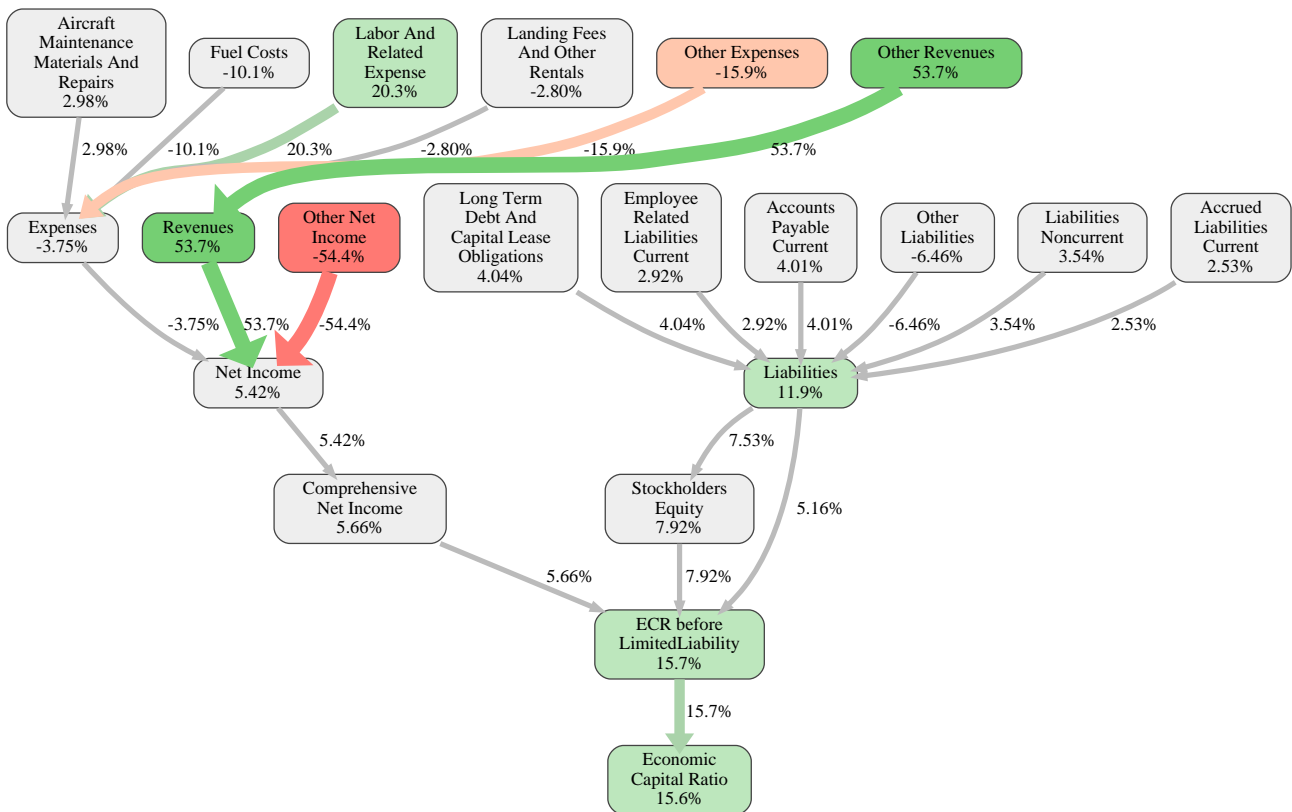




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The relative strengths and weaknesses of Southwest Airlines CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwest Airlines CO compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 54% points. The greatest weakness of Southwest Airlines CO is the variable Other Net Income, reducing the Economic Capital Ratio by 54% points.

The company's Economic Capital Ratio, given in the ranking table, is 103%, being 16% points above the market average of 87%.

Input Variable	Value in 1000 USD
Accounts Payable Current	0
Accrued Liabilities Current	0
Aircraft Maintenance Materials And Repairs	0
Aircraft Rental	180,000
Assets Current	4,279,000
Assets Noncurrent	0
Contract With Customer Liability Current	0
Costs And Expenses	0
Deferred Revenue	0
Depreciation And Amortization	628,000
Depreciation Depletion And Amortization	0
Employee Related Liabilities Current	0
Fuel Costs	3,620,000
Labor And Related Expense	0
Landing Fees And Other Rentals	807,000
Liabilities Current	505,000
Liabilities Noncurrent	0
Long Term Debt And Capital Lease Obligations	0
Long Term Debt And Capital Lease Obligations Current	0
Operating Lease Liability Current	0
Operating Lease Liability Noncurrent	0
Operating Lease Right Of Use Asset	0
Other Assets	0
Other Assets Noncurrent	606,000
Other Compr. Net Income	0
Other Cost And Expense Operating	1,426,000
Other Expenses	4,741,000
Other Liabilities	2,800,000

Output Variable	Value in 1000 USD
Liabilities	3,305,000
Assets	15,463,000
Expenses	11,402,000
Revenues	12,347,000
Stockholders Equity	12,158,000
Net Income	945,000
Comprehensive Net Income	945,000
BaseVar	22,564,695
ECR before LimitedLiability	93%
Economic Capital Ratio	103%



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Input Variable	Value in 1000 USD
Other Liabilities Noncurrent	0
Other Net Income	0
Other Revenues	12,347,000
Property Plant And Equipment Net	10,578,000
Revenue From Contract With Customer Excluding Assessed Tax	0