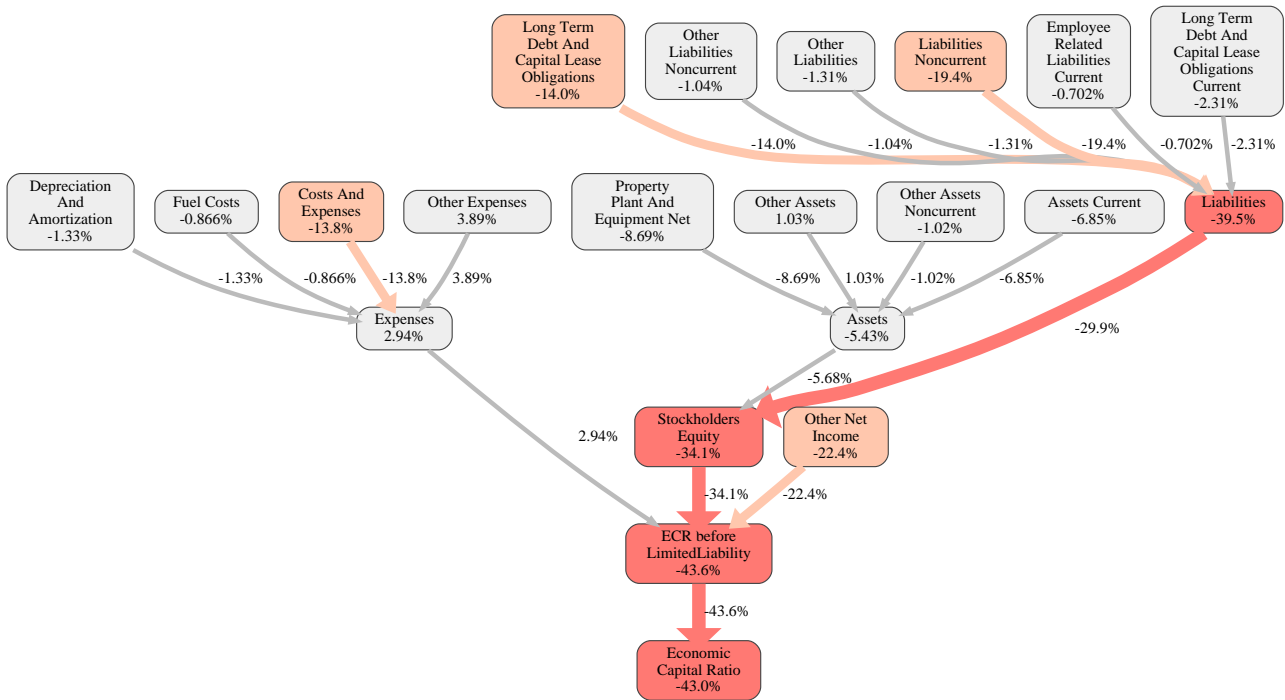




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The relative strengths and weaknesses of Delta AIR Lines INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Delta AIR Lines INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 3.9% points. The greatest weakness of Delta AIR Lines INC is the variable Liabilities, reducing the Economic Capital Ratio by 40% points.

The company's Economic Capital Ratio, given in the ranking table, is 34%, being 43% points below the market average of 77%.

Input Variable	Value in 1000 USD
Accounts Payable Current	1,600,000
Accrued Liabilities Current	0
Aircraft Maintenance Materials And Repairs	1,765,000
Aircraft Rental	298,000
Assets Current	7,729,000
Assets Noncurrent	0
Contract With Customer Liability Current	0
Costs And Expenses	7,112,000
Deferred Revenue	0
Depreciation And Amortization	1,523,000
Depreciation Depletion And Amortization	0
Employee Related Liabilities Current	1,367,000
Fuel Costs	9,730,000
Labor And Related Expense	6,894,000
Landing Fees And Other Rentals	1,281,000
Liabilities Current	1,867,000
Liabilities Noncurrent	14,200,000
Long Term Debt And Capital Lease Obligations	11,847,000
Long Term Debt And Capital Lease Obligations Current	1,944,000
Operating Lease Liability Current	0
Operating Lease Liability Noncurrent	0
Operating Lease Right Of Use Asset	0
Other Assets	14,545,000
Other Assets Noncurrent	1,002,000
Other Compr. Net Income	0
Other Cost And Expense Operating	1,628,000
Other Expenses	2,824,000
Other Liabilities	10,651,000

Output Variable	Value in 1000 USD
Liabilities	44,895,000
Assets	43,499,000
Expenses	33,055,000
Revenues	35,115,000
Stockholders Equity	-1,396,000
Net Income	854,000
Comprehensive Net Income	854,000
BaseVar	82,700,680
ECR before LimitedLiability	0.15%
Economic Capital Ratio	34%



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Input Variable	Value in 1000 USD
Other Liabilities Noncurrent	1,419,000
Other Net Income	-1,206,000
Other Revenues	35,115,000
Property Plant And Equipment Net	20,223,000
Revenue From Contract With Customer Excluding Assessed Tax	0