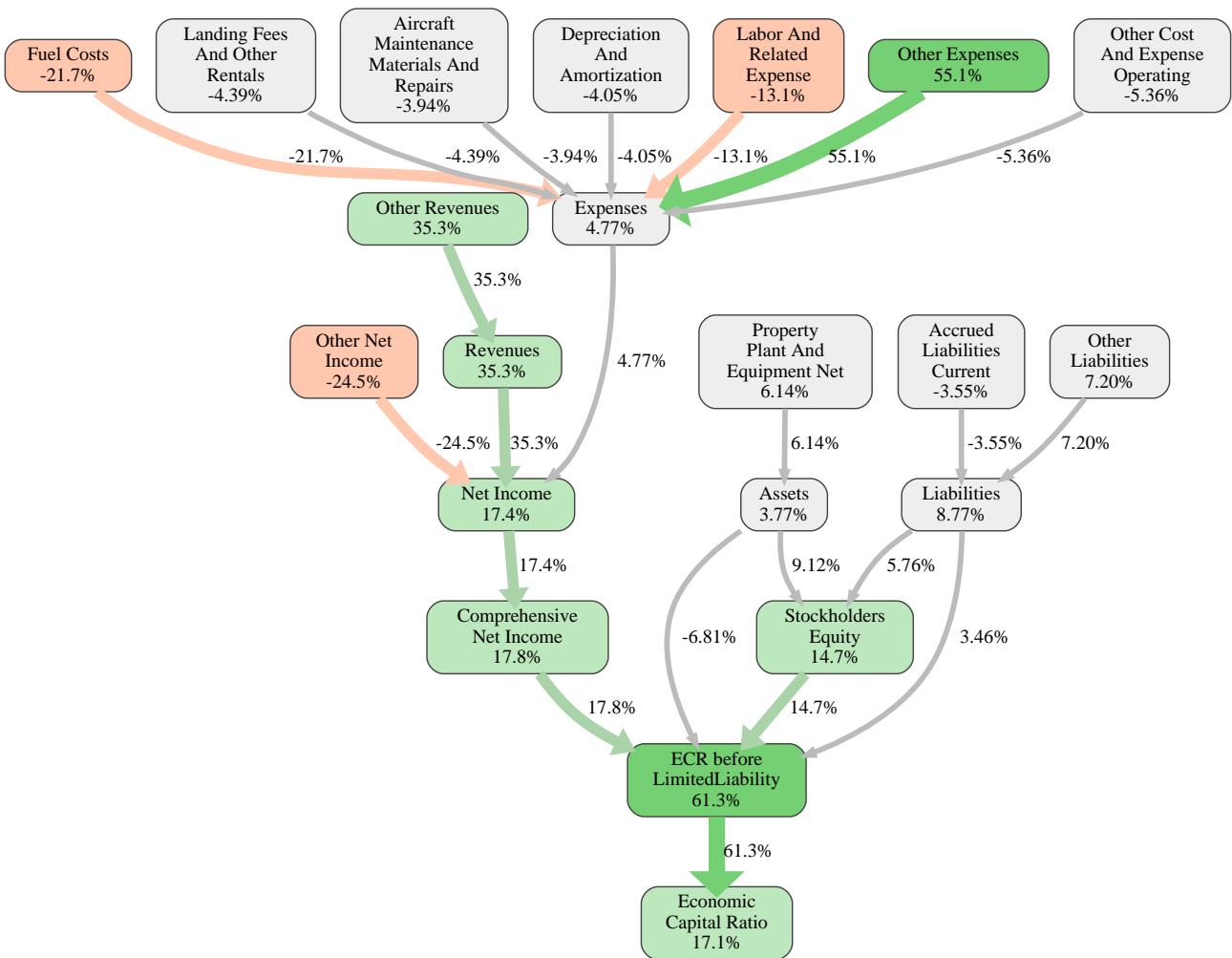




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The relative strengths and weaknesses of Southwest Airlines CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwest Airlines CO compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 55% points. The greatest weakness of Southwest Airlines CO is the variable Other Net Income, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 94%, being 17% points above the market average of 77%.

Input Variable	Value in 1000 USD
Accounts Payable Current	1,107,000
Accrued Liabilities Current	1,102,000
Aircraft Maintenance Materials And Repairs	1,132,000
Aircraft Rental	355,000
Assets Current	4,227,000
Assets Noncurrent	0
Contract With Customer Liability Current	0
Costs And Expenses	0
Deferred Revenue	0
Depreciation And Amortization	844,000
Depreciation Depletion And Amortization	0
Employee Related Liabilities Current	0
Fuel Costs	6,120,000
Labor And Related Expense	4,749,000
Landing Fees And Other Rentals	1,043,000
Liabilities Current	271,000
Liabilities Noncurrent	0
Long Term Debt And Capital Lease Obligations	0
Long Term Debt And Capital Lease Obligations Current	0
Operating Lease Liability Current	0
Operating Lease Liability Noncurrent	0
Operating Lease Right Of Use Asset	0
Other Assets	970,000
Other Assets Noncurrent	633,000
Other Compr. Net Income	105,000
Other Cost And Expense Operating	2,039,000
Other Expenses	447,000
Other Liabilities	2,170,000

Output Variable	Value in 1000 USD
Liabilities	4,650,000
Assets	18,596,000
Expenses	16,729,000
Revenues	17,088,000
Stockholders Equity	13,946,000
Net Income	421,000
Comprehensive Net Income	473,500
BaseVar	30,484,120
ECR before LimitedLiability	80%
Economic Capital Ratio	94%



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Input Variable	Value in 1000 USD
Other Liabilities Noncurrent	0
Other Net Income	62,000
Other Revenues	17,088,000
Property Plant And Equipment Net	12,766,000
Revenue From Contract With Customer Excluding Assessed Tax	0