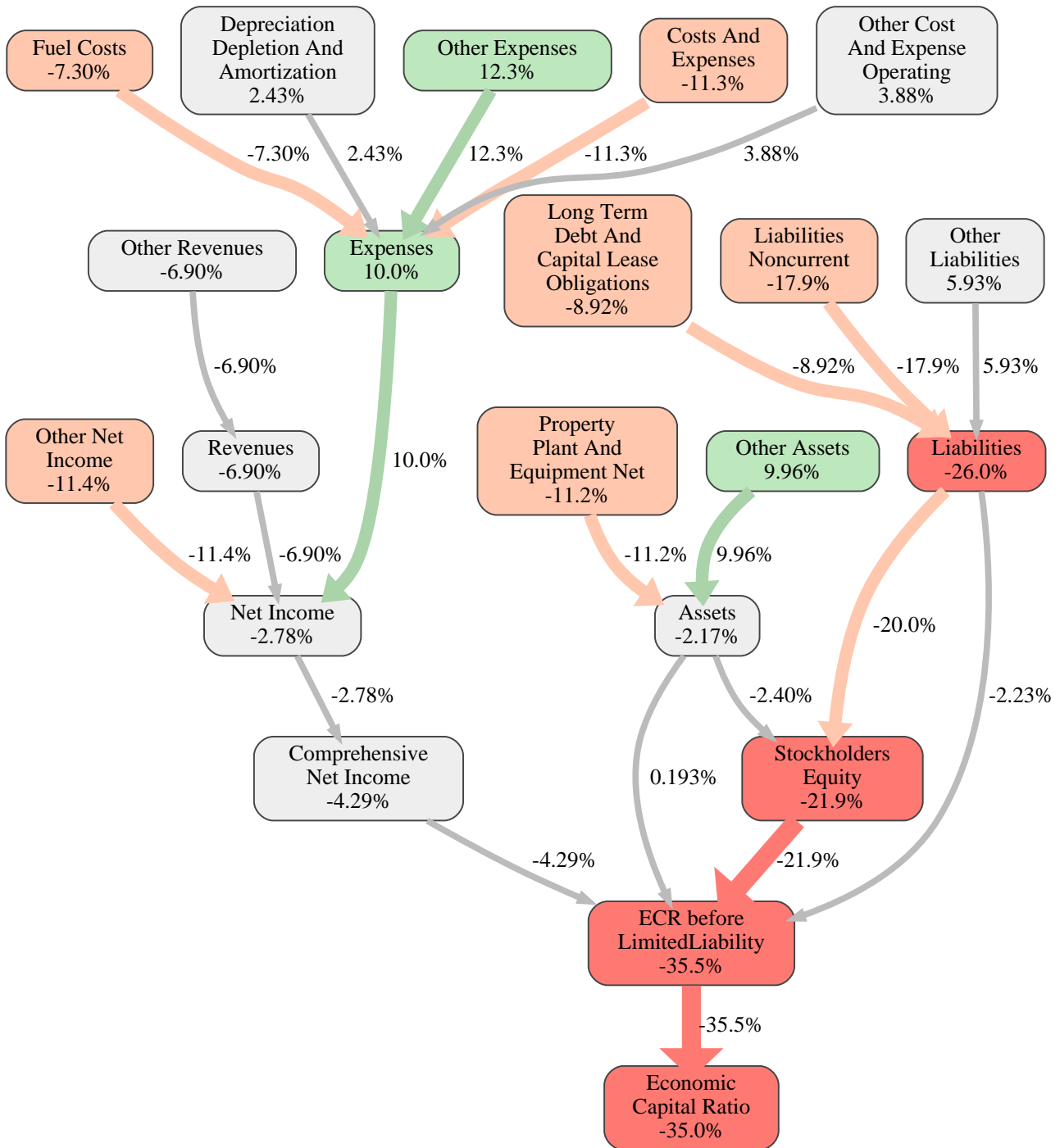




RealRate

AVIATION 2015

Delta AIR Lines INC Rank 16 of 17





RealRate

AVIATION 2015

Delta AIR Lines INC Rank 16 of 17



The relative strengths and weaknesses of Delta AIR Lines INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Delta AIR Lines INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Delta AIR Lines INC is the variable Liabilities, reducing the Economic Capital Ratio by 26% points.

The company's Economic Capital Ratio, given in the ranking table, is 44%, being 35% points below the market average of 79%.

Input Variable	Value in 1000 USD
Accounts Payable Current	2,622,000
Accrued Liabilities Current	0
Aircraft Maintenance Materials And Repairs	1,828,000
Aircraft Rental	233,000
Assets Current	12,465,000
Assets Noncurrent	0
Contract With Customer Liability Current	0
Costs And Expenses	6,986,000
Deferred Revenue	0
Depreciation And Amortization	1,771,000
Depreciation Depletion And Amortization	0
Employee Related Liabilities Current	2,266,000
Fuel Costs	11,668,000
Labor And Related Expense	8,120,000
Landing Fees And Other Rentals	1,442,000
Liabilities Current	2,127,000
Liabilities Noncurrent	15,138,000
Long Term Debt And Capital Lease Obligations	8,561,000
Long Term Debt And Capital Lease Obligations Current	1,216,000
Operating Lease Liability Current	0
Operating Lease Liability Noncurrent	0
Operating Lease Right Of Use Asset	0
Other Assets	18,717,000
Other Assets Noncurrent	1,010,000
Other Compr. Net Income	-2,181,000
Other Cost And Expense Operating	1,797,000
Other Expenses	4,724,000
Other Liabilities	11,250,000

Output Variable	Value in 1000 USD
Liabilities	45,308,000
Assets	54,121,000
Expenses	38,569,000
Revenues	40,362,000
Stockholders Equity	8,813,000
Net Income	659,000
Comprehensive Net Income	-431,500
BaseVar	95,361,030
ECR before LimitedLiability	10%
Economic Capital Ratio	44%



AVIATION 2015

Delta AIR Lines INC
Rank 16 of 17



Input Variable	Value in 1000 USD
Other Liabilities Noncurrent	2,128,000
Other Net Income	-1,134,000
Other Revenues	40,362,000
Property Plant And Equipment Net	21,929,000
Revenue From Contract With Customer Excluding Assessed Tax	0