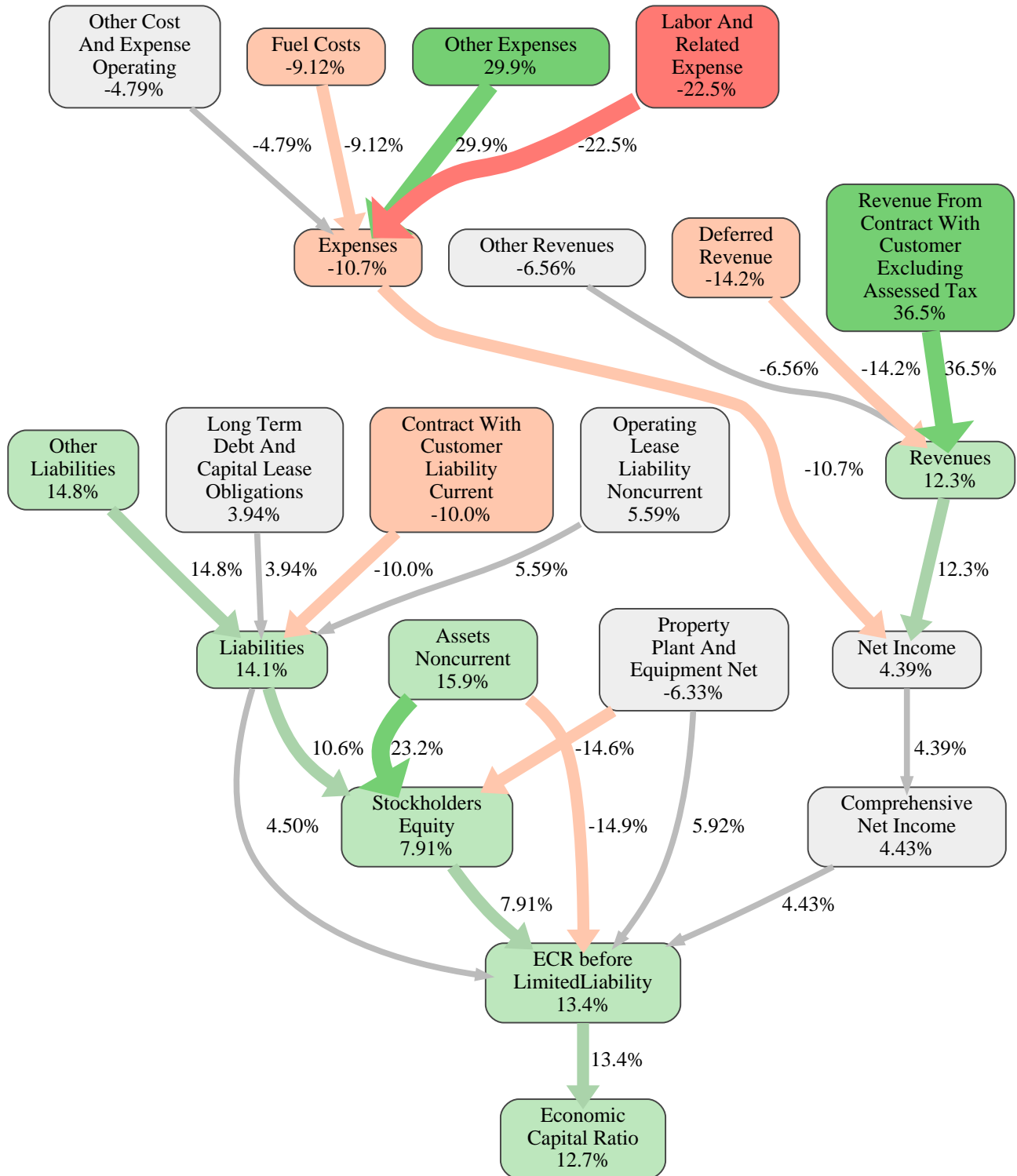




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Southwest Airlines CO Rank 5 of 12





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The relative strengths and weaknesses of Southwest Airlines CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwest Airlines CO compared to the market average is the variable Revenue From Contract With Customer Excluding Assessed Tax, increasing the Economic Capital Ratio by 36% points. The greatest weakness of Southwest Airlines CO is the variable Labor And Related Expense, reducing the Economic Capital Ratio by 22% points.

The company's Economic Capital Ratio, given in the ranking table, is 81%, being 13% points above the market average of 68%.

Input Variable	Value in 1000 USD
Accounts Payable Current	1,818,000
Accrued Liabilities Current	2,206,000
Aircraft Maintenance Materials And Repairs	1,353,000
Aircraft Rental	0
Assets Current	11,274,000
Assets Noncurrent	19,056,000
Contract With Customer Liability Current	6,294,000
Costs And Expenses	0
Deferred Revenue	0
Depreciation And Amortization	1,657,000
Depreciation Depletion And Amortization	0
Employee Related Liabilities Current	0
Fuel Costs	5,812,000
Labor And Related Expense	12,240,000
Landing Fees And Other Rentals	1,962,000
Liabilities Current	0
Liabilities Noncurrent	0
Long Term Debt And Capital Lease Obligations	0
Long Term Debt And Capital Lease Obligations Current	1,630,000
Operating Lease Liability Current	328,000
Operating Lease Liability Noncurrent	0
Operating Lease Right Of Use Asset	1,369,000
Other Assets	970,000
Other Assets Noncurrent	1,081,000
Other Compr. Net Income	-25,000
Other Cost And Expense Operating	4,138,000
Other Expenses	133,000
Other Liabilities	0

Output Variable	Value in 1000 USD
Liabilities	12,276,000
Assets	33,750,000
Expenses	27,295,000
Revenues	27,483,000
Stockholders Equity	21,474,000
Net Income	465,000
Comprehensive Net Income	452,500
BaseVar	53,582,400
ECR before LimitedLiability	61%
Economic Capital Ratio	81%



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Input Variable	Value in 1000 USD
Other Liabilities Noncurrent	0
Other Net Income	277,000
Other Revenues	0
Property Plant And Equipment Net	0
Revenue From Contract With Customer Excluding Assessed Tax	27,483,000