





RealRate

# AVIATION 2026

## Delta AIR Lines INC Rank 7 of 10



The relative strengths and weaknesses of Delta AIR Lines INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Delta AIR Lines INC compared to the market average is the variable Revenue From Contract With Customer Excluding Assessed Tax, increasing the Economic Capital Ratio by 23% points. The greatest weakness of Delta AIR Lines INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 18% points.

The company's Economic Capital Ratio, given in the ranking table, is 58%, being 12% points below the market average of 69%.

| Input Variable                                       | Value in 1000 USD |
|--|-------------------|
| Accounts Payable Current                             | 5,226,000         |
| Accrued Liabilities Current                          | 0                 |
| Aircraft Maintenance Materials And Repairs           | 2,432,000         |
| Aircraft Rental                                      | 542,000           |
| Assets Current                                       | 10,968,000        |
| Assets Noncurrent                                    | 39,743,000        |
| Contract With Customer Liability Current             | 0                 |
| Costs And Expenses                                   | 13,157,000        |
| Deferred Revenue                                     | 0                 |
| Depreciation And Amortization                        | 0                 |
| Depreciation Depletion And Amortization              | 2,443,000         |
| Employee Related Liabilities Current                 | 4,906,000         |
| Fuel Costs   | 9,819,000         |
| Labor And Related Expense                            | 17,520,000        |
| Landing Fees And Other Rentals                       | 3,564,000         |
| Liabilities Current                                  | 3,045,000         |
| Liabilities Noncurrent                               | 3,156,000         |
| Long Term Debt And Capital Lease Obligations         | 12,507,000        |
| Long Term Debt And Capital Lease Obligations Current | 1,605,000         |
| Operating Lease Liability Current                    | 809,000           |
| Operating Lease Liability Noncurrent                 | 5,353,000         |
| Operating Lease Right Of Use Asset                   | 6,244,000         |
| Other Assets   | 19,941,000        |
| Other Assets Noncurrent                              | 4,421,000         |
| Other Compr. Net Income                              | 844,000           |
| Other Cost And Expense Operating                     | 2,388,000         |
| Other Expenses                                       | 6,857,000         |
| Other Liabilities                                    | 19,863,000        |

| Output Variable             | Value in 1000 USD |
|-----------------------------|-------------------|
| Liabilities                 | 60,464,000        |
| Assets                      | 81,317,000        |
| Expenses                    | 58,722,000        |
| Revenues                    | 63,364,000        |
| Stockholders Equity         | 20,853,000        |
| Net Income                  | 5,005,000         |
| Comprehensive Net Income    | 5,427,000         |
| BaseVar                     | 139,318,115       |
| ECR before LimitedLiability | 27%               |
| Economic Capital Ratio      | 58%               |



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| Input Variable  | Value in<br>1000 USD |
|---|----------------------|
| Other Liabilities Noncurrent                                  | 3,994,000            |
| Other Net Income  | 363,000              |
| Other Revenues  | 0                    |
| Property Plant And Equipment Net                              | 0                    |
| Revenue From Contract With Customer<br>Excluding Assessed Tax | 63,364,000           |