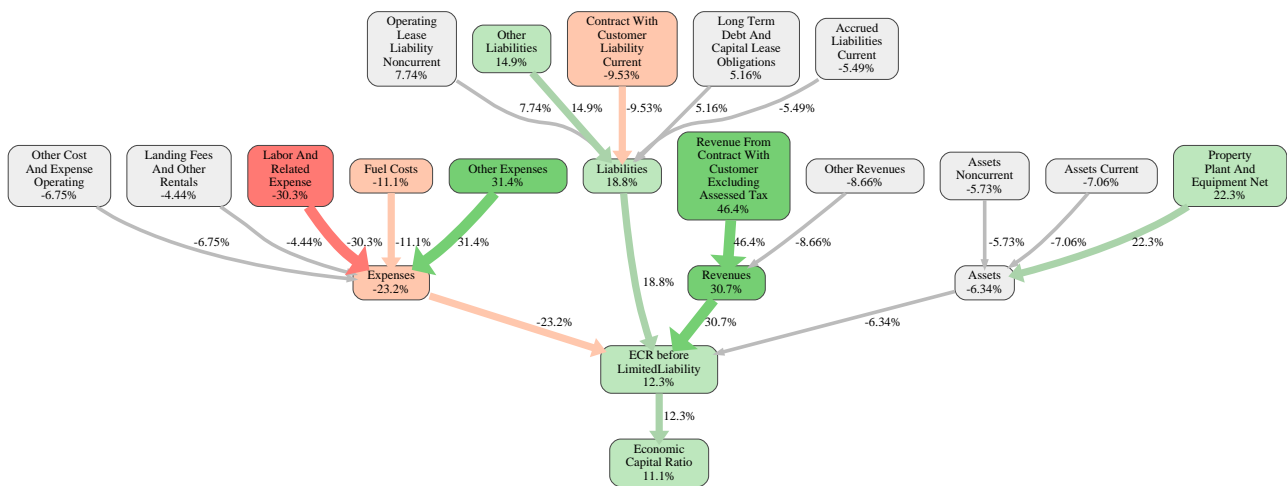




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The relative strengths and weaknesses of Southwest Airlines CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwest Airlines CO compared to the market average is the variable Revenue From Contract With Customer Excluding Assessed Tax, increasing the Economic Capital Ratio by 46% points. The greatest weakness of Southwest Airlines CO is the variable Labor And Related Expense, reducing the Economic Capital Ratio by 30% points.

The company's Economic Capital Ratio, given in the ranking table, is 80%, being 11% points above the market average of 69%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Accounts Payable Current	1,991,000	Liabilities	10,921,000
Accrued Liabilities Current	2,349,000	Assets	29,061,000
Aircraft Maintenance Materials And Repairs	1,227,000	Expenses	27,757,000
Aircraft Rental	0	Revenues	28,063,000
Assets Current	5,645,000	Stockholders Equity	18,140,000
Assets Noncurrent	0	Net Income	441,000
Contract With Customer Liability Current	5,945,000	Comprehensive Net Income	441,500
Costs And Expenses	0	BaseVar	51,046,580
Deferred Revenue	0	ECR before LimitedLiability	60%
Depreciation And Amortization	1,560,000	Economic Capital Ratio	80%
Depreciation Depletion And Amortization	0		
Employee Related Liabilities Current	0		
Fuel Costs	5,240,000		
Labor And Related Expense	12,963,000		
Landing Fees And Other Rentals	2,178,000		
Liabilities Current	0		
Liabilities Noncurrent	0		
Long Term Debt And Capital Lease Obligations	0		
Long Term Debt And Capital Lease Obligations Current	324,000		
Operating Lease Liability Current	312,000		
Operating Lease Liability Noncurrent	0		
Operating Lease Right Of Use Asset	1,089,000		
Other Assets	970,000		
Other Assets Noncurrent	1,112,000		
Other Compr. Net Income	1,000		
Other Cost And Expense Operating	4,467,000		
Other Expenses	122,000		
Other Liabilities	0		



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Input Variable	Value in 1000 USD
Other Liabilities Noncurrent	0
Other Net Income	135,000
Other Revenues	0
Property Plant And Equipment Net	20,245,000
Revenue From Contract With Customer Excluding Assessed Tax	28,063,000