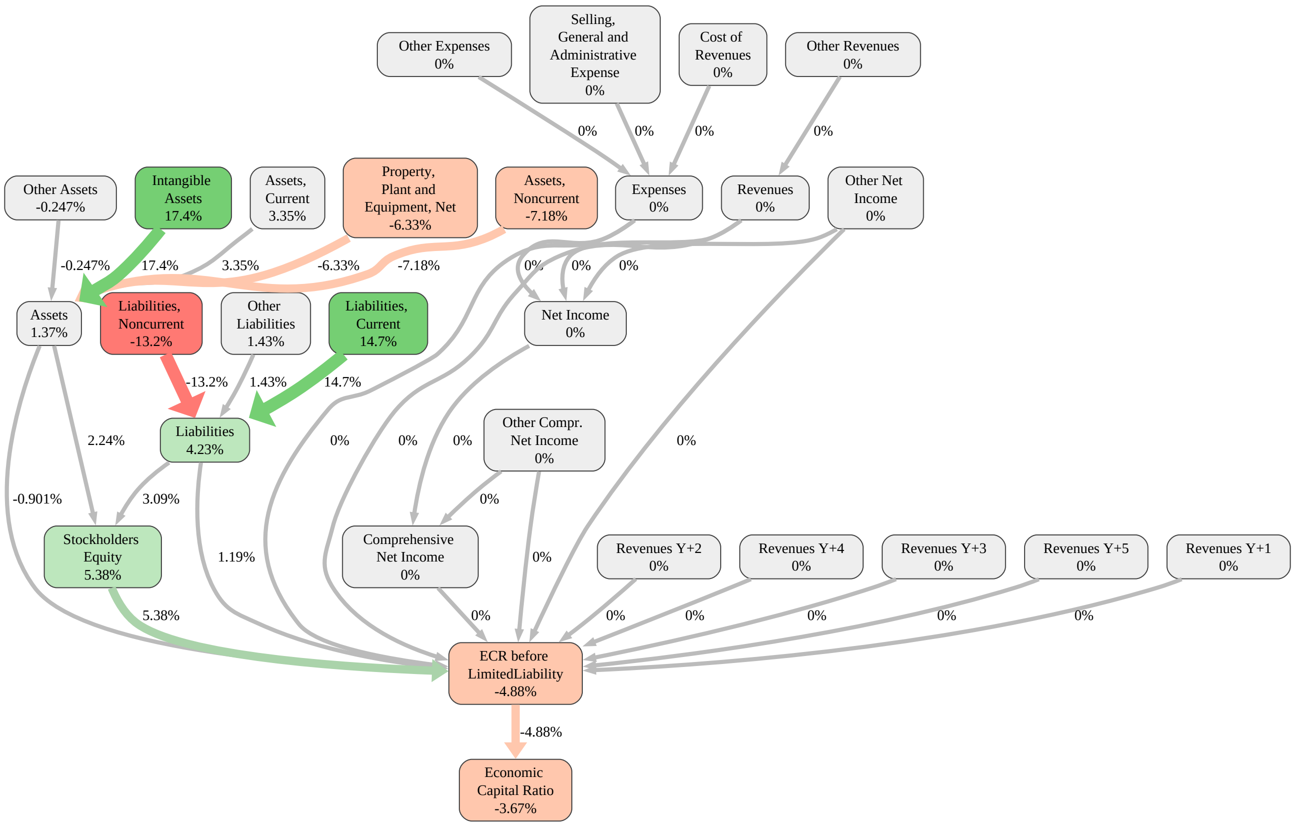
PLASTIC & CHEMICALS 2014

Carlisle Companies INC
Rank 19 of 35



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The relative strengths and weaknesses of Carlisle Companies INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Carlisle Companies INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 17% points.The greatest weakness of Carlisle Companies INC is the variable Liabilities, Noncurrent, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 130%, being 3.7% points below the market average of 134%.

Input Variable	Value in 1000 USD
Assets, Current	1,535,000
Assets, Noncurrent	22,000
Cost of Revenues	2,197,400
Intangible Assets	1,438,500
Liabilities, Current	376,400
Liabilities, Noncurrent	1,130,500
Other Assets	300
Other Compr. Net Income	4,000
Other Expenses	97,800
Other Liabilities	0
Other Net Income	-55,100
Other Revenues	2,943,000
Property, Plant and Equipment, Net	497,200
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	383,000

Output Variable	Value in 1000 USD
Liabilities	1,506,900
Assets	3,493,000
Expenses	2,678,200
Revenues	2,943,000
Stockholders Equity	1,986,100
Net Income	209,700
Comprehensive Net Income	213,700
BaseVar	100,436,157
ECR before LimitedLiability	64%
Economic Capital Ratio	130%

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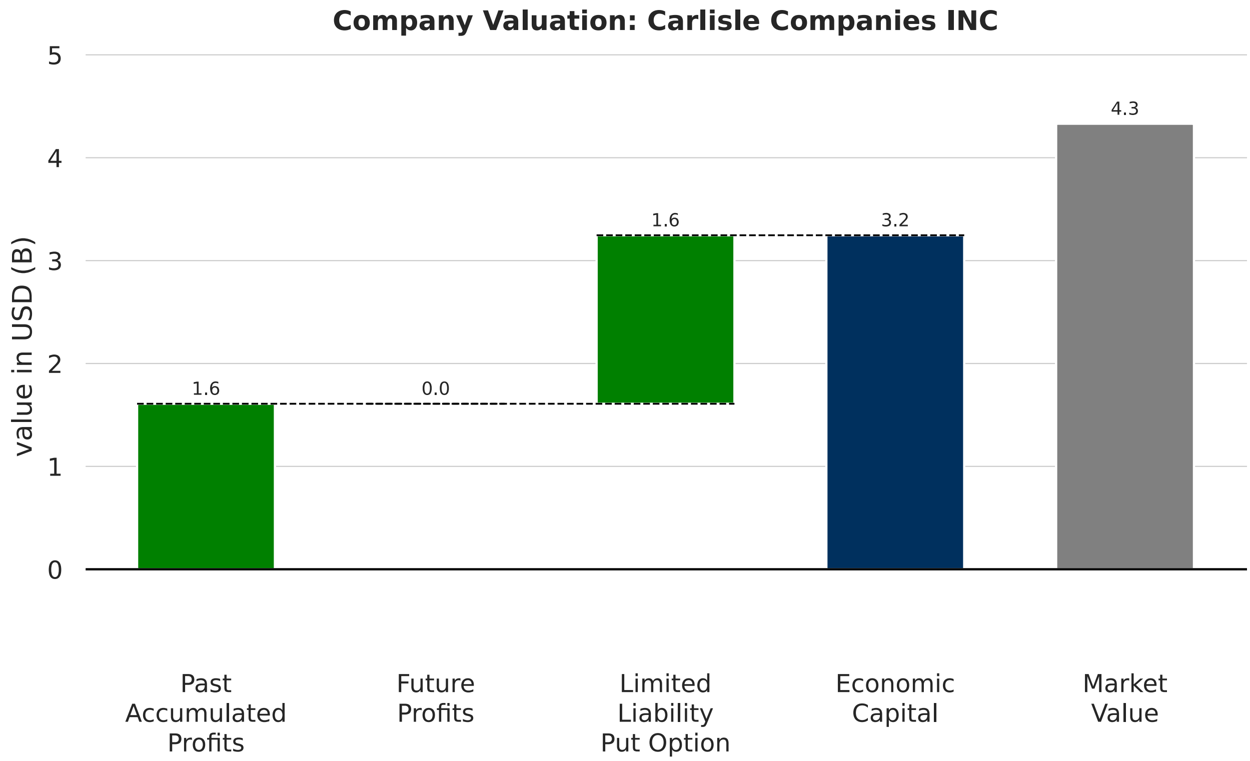

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.