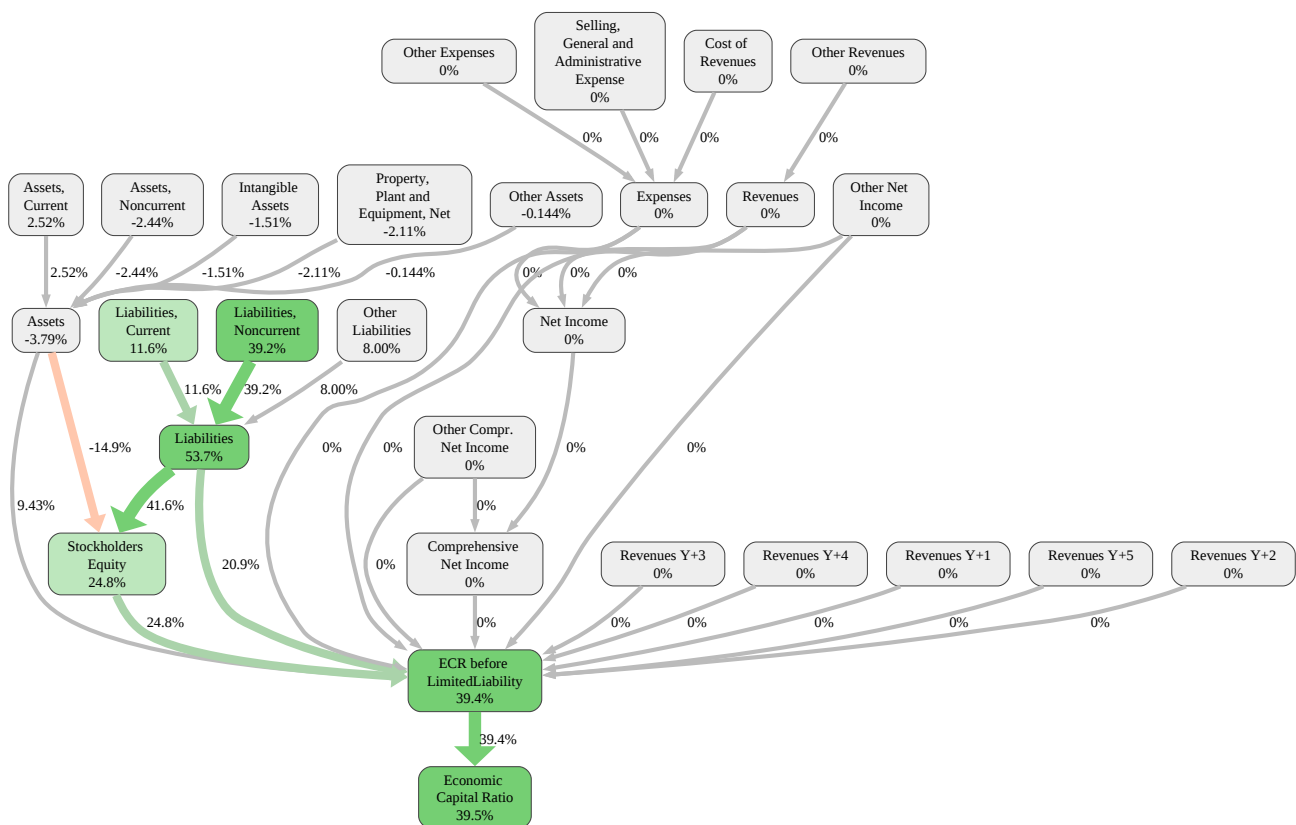




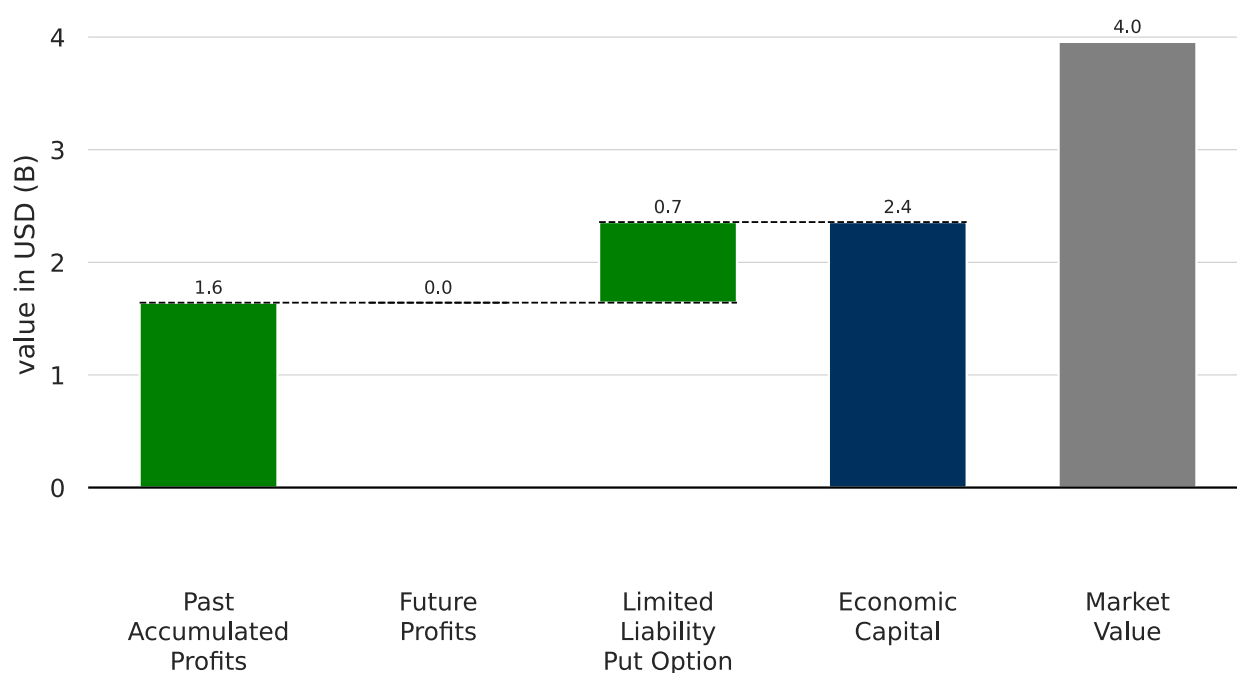
The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 54% points. The greatest weakness of Aptargroup INC is the variable Assets, reducing the Economic Capital Ratio by 3.8% points.

The company's Economic Capital Ratio, given in the ranking table, is 165%, being 39% points above the market average of 126%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	1,294,994	Liabilities	411,900
Assets, Noncurrent	30,309	Assets	2,438,726
Cost of Revenues	1,502,650	Expenses	2,088,280
Intangible Assets	343,450	Revenues	2,317,149
Liabilities, Current	411,900	Stockholders Equity	2,026,826
Liabilities, Noncurrent	0	Net Income	199,295
Other Assets	4,590	Comprehensive Net Income	47,046
Other Compr. Net Income	-152,249	BaseVar	103,819,331
Other Expenses	234,169	ECR before LimitedLiability	115%
Other Liabilities	0	Economic Capital Ratio	165%
Other Net Income	-29,574		
Other Revenues	2,317,149		
Property, Plant and Equipment, Net	765,383		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	351,461		

Company Valuation: Aptargroup INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.