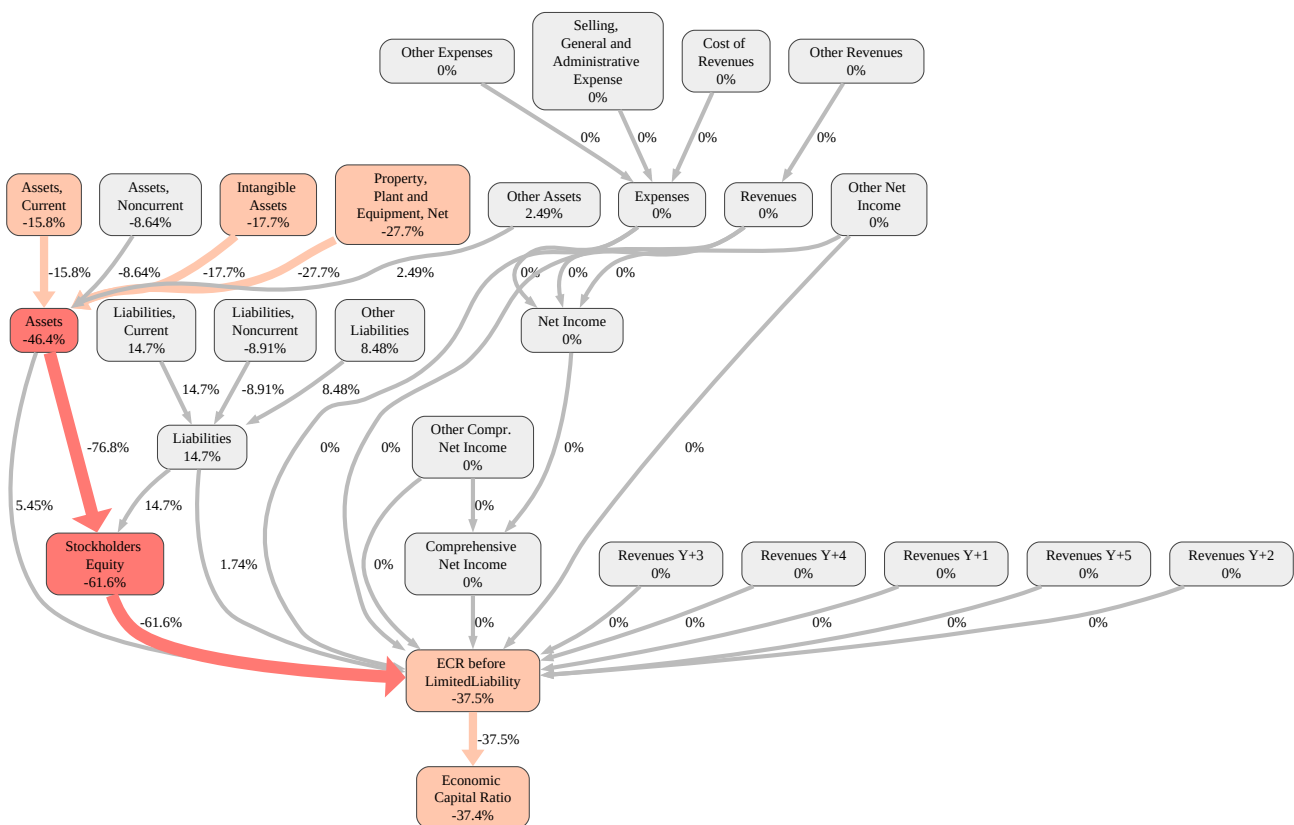




The relative strengths and weaknesses of Trinseo PLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

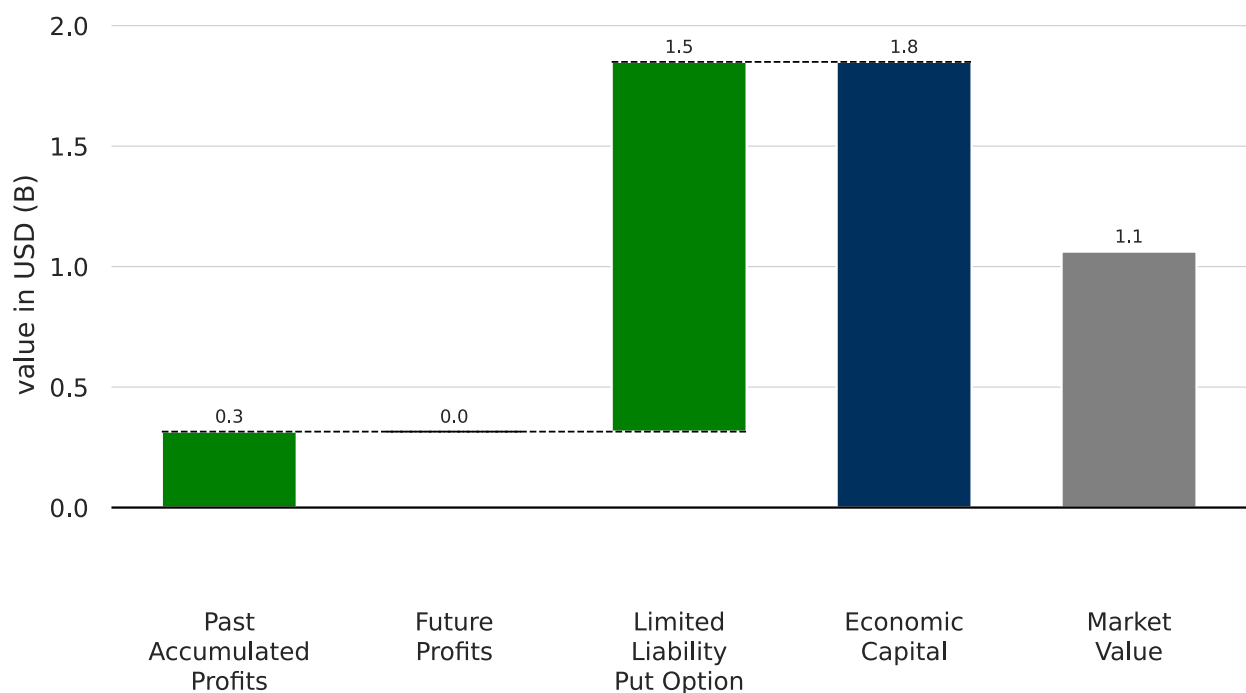
The greatest strength of Trinseo PLC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 15% points. The greatest weakness of Trinseo PLC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 62% points.

The company's Economic Capital Ratio, given in the ranking table, is 88%, being 37% points below the market average of 126%.

Input Variable	Value in 1000 USD
Assets, Current	1,289,034
Assets, Noncurrent	182,836
Cost of Revenues	3,502,800
Intangible Assets	189,282
Liabilities, Current	449,269
Liabilities, Noncurrent	1,446,289
Other Assets	104,669
Other Compr. Net Income	-74,500
Other Expenses	70,209
Other Liabilities	0
Other Net Income	-57,282
Other Revenues	3,971,902
Property, Plant and Equipment, Net	518,751
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	207,964

Output Variable	Value in 1000 USD
Liabilities	1,895,558
Assets	2,284,572
Expenses	3,780,973
Revenues	3,971,902
Stockholders Equity	389,014
Net Income	133,647
Comprehensive Net Income	59,147
BaseVar	178,086,873
ECR before Limited Liability	15%
Economic Capital Ratio	88%

Company Valuation: Trinseo PLC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.