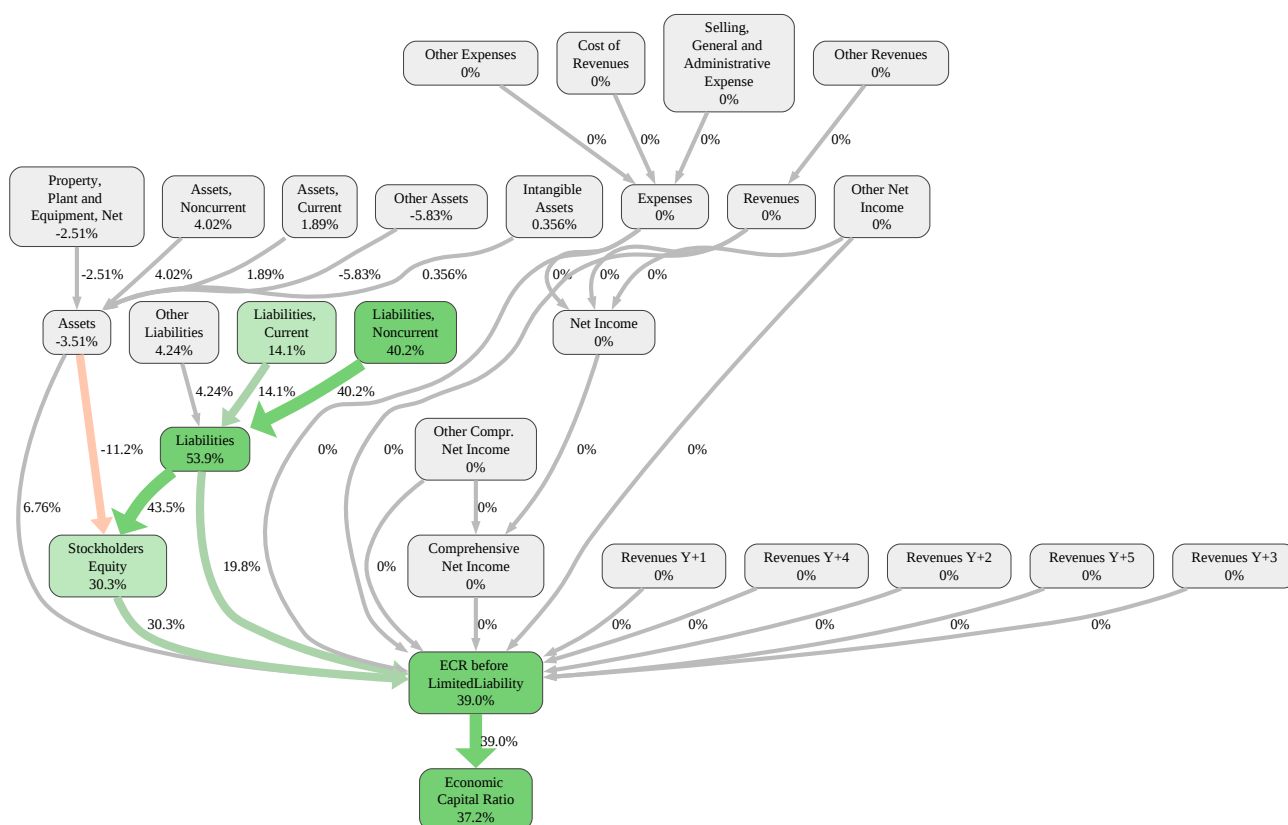




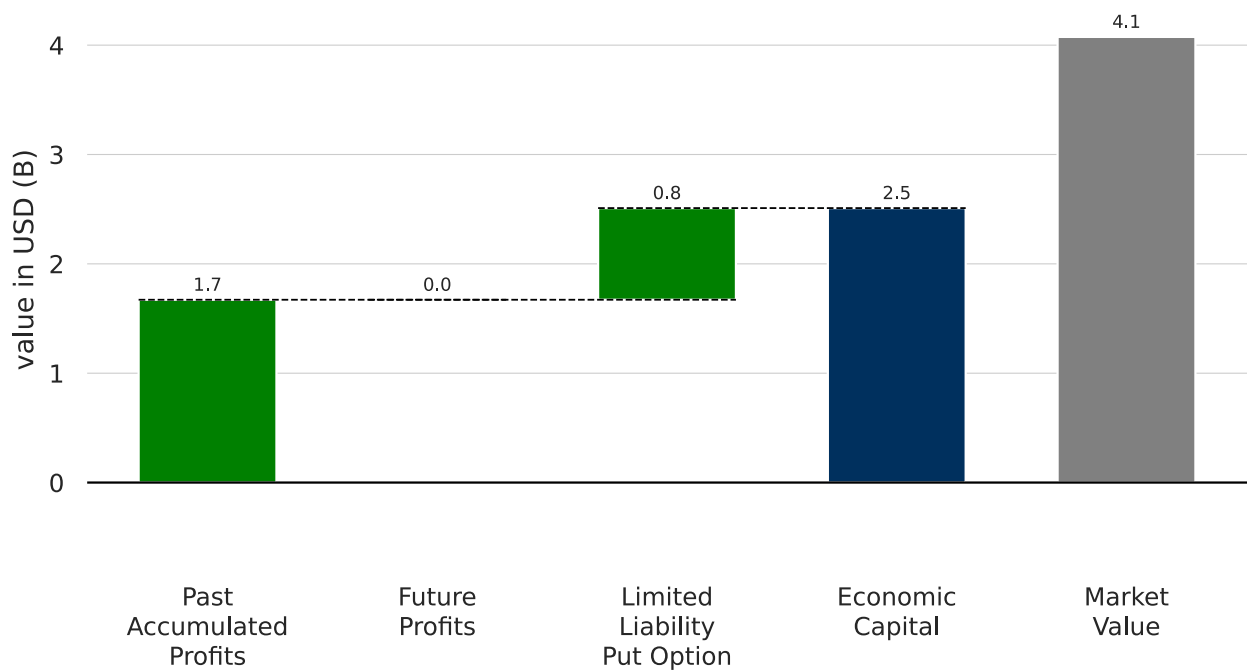
The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 54% points. The greatest weakness of Aptargroup INC is the variable Other Assets, reducing the Economic Capital Ratio by 5.8% points.

The company's Economic Capital Ratio, given in the ranking table, is 159%, being 37% points above the market average of 122%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	1,270,170	Liabilities	542,955
Assets, Noncurrent	552,294	Assets	2,606,785
Cost of Revenues	1,498,070	Expenses	2,095,327
Intangible Assets	502,011	Revenues	2,330,934
Liabilities, Current	542,955	Stockholders Equity	2,063,830
Liabilities, Noncurrent	0	Net Income	205,604
Other Assets	-502,011	Comprehensive Net Income	148,228
Other Compr. Net Income	-57,376	BaseVar	92,210,211
Other Expenses	229,695	ECR before LimitedLiability	106%
Other Liabilities	0	Economic Capital Ratio	159%
Other Net Income	-30,003		
Other Revenues	2,330,934		
Property, Plant and Equipment, Net	784,321		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	367,562		

Company Valuation: Aptargroup INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.