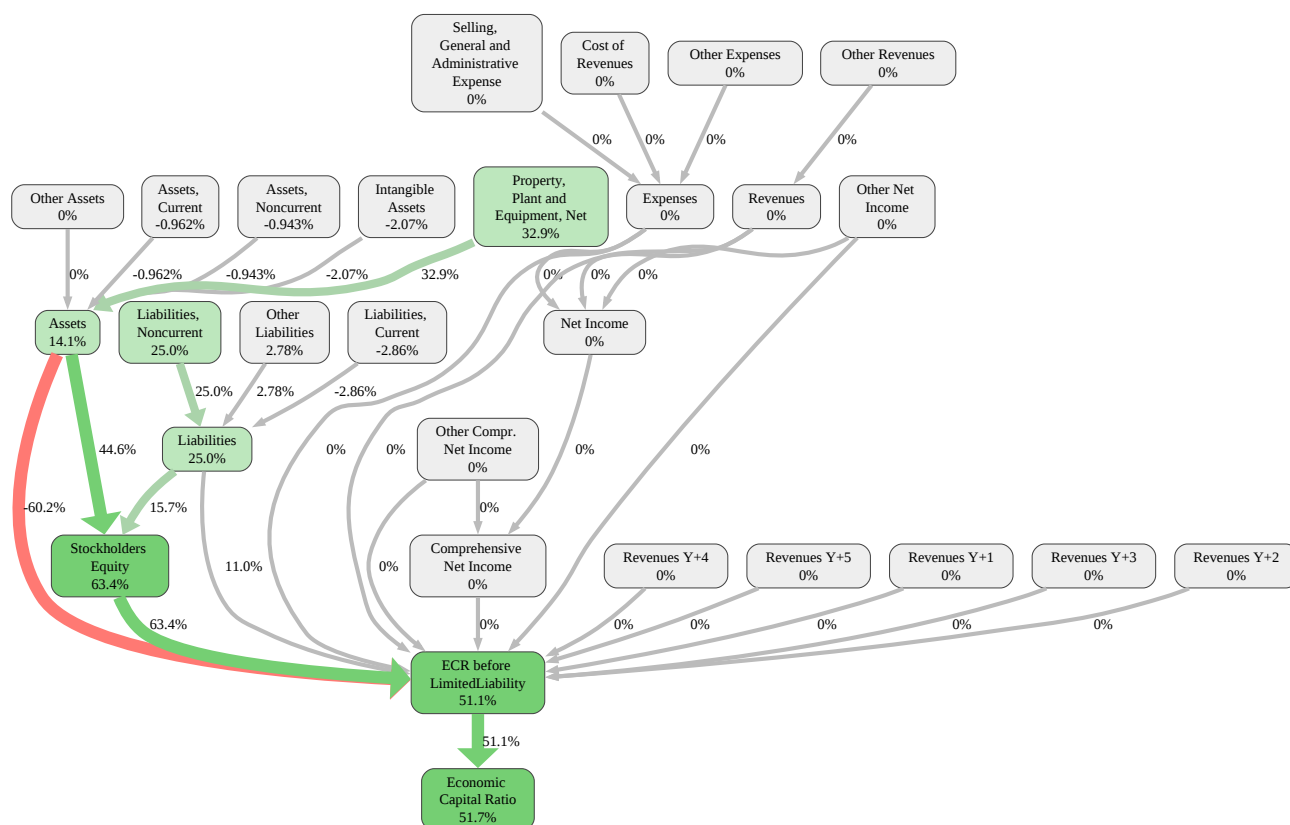




The relative strengths and weaknesses of LSB Industries INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

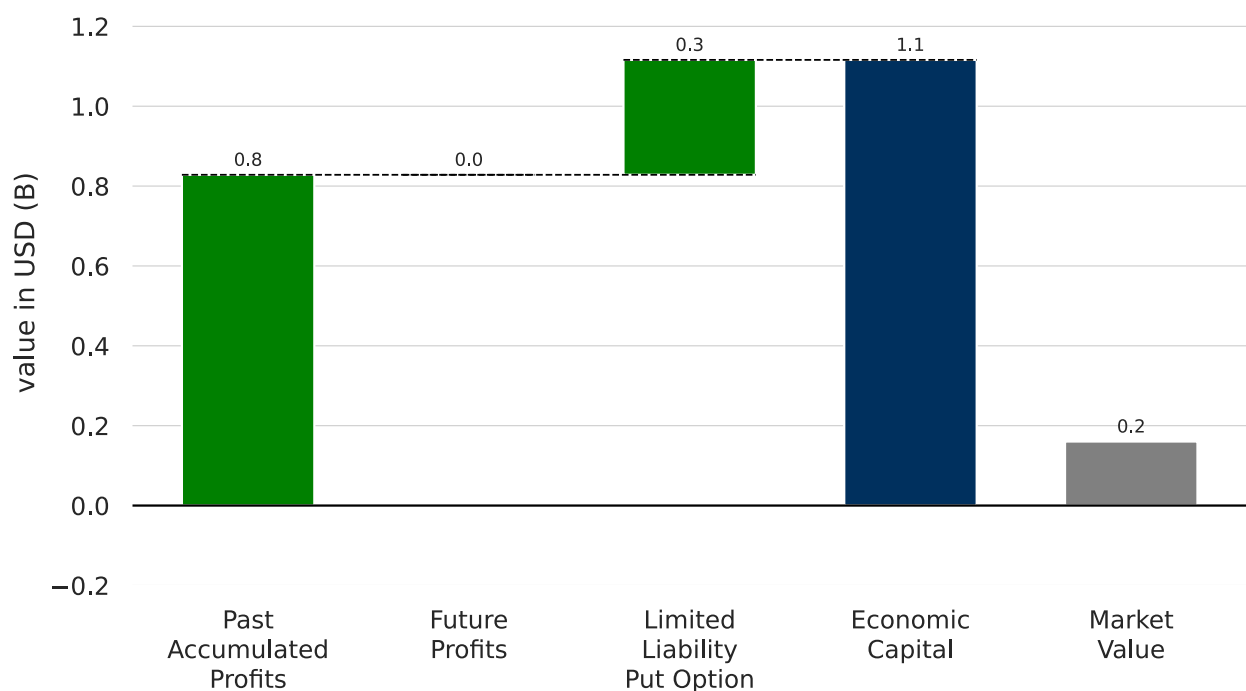
The greatest strength of LSB Industries INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 63% points. The greatest weakness of LSB Industries INC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 2.9% points.

The company's Economic Capital Ratio, given in the ranking table, is 175%, being 52% points above the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	166,413
Assets, Noncurrent	0
Cost of Revenues	362,325
Intangible Assets	0
Liabilities, Current	125,813
Liabilities, Noncurrent	0
Other Assets	7,672
Other Compr. Net Income	0
Other Expenses	44,804
Other Liabilities	0
Other Net Income	-2,446
Other Revenues	378,160
Property, Plant and Equipment, Net	974,248
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	40,811

Output Variable	Value in 1000 USD
Liabilities	125,813
Assets	1,148,333
Expenses	447,940
Revenues	378,160
Stockholders Equity	1,022,520
Net Income	-72,226
Comprehensive Net Income	-72,226
BaseVar	15,275,695
ECR before Limited Liability	130%
Economic Capital Ratio	175%

Company Valuation: LSB Industries INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.