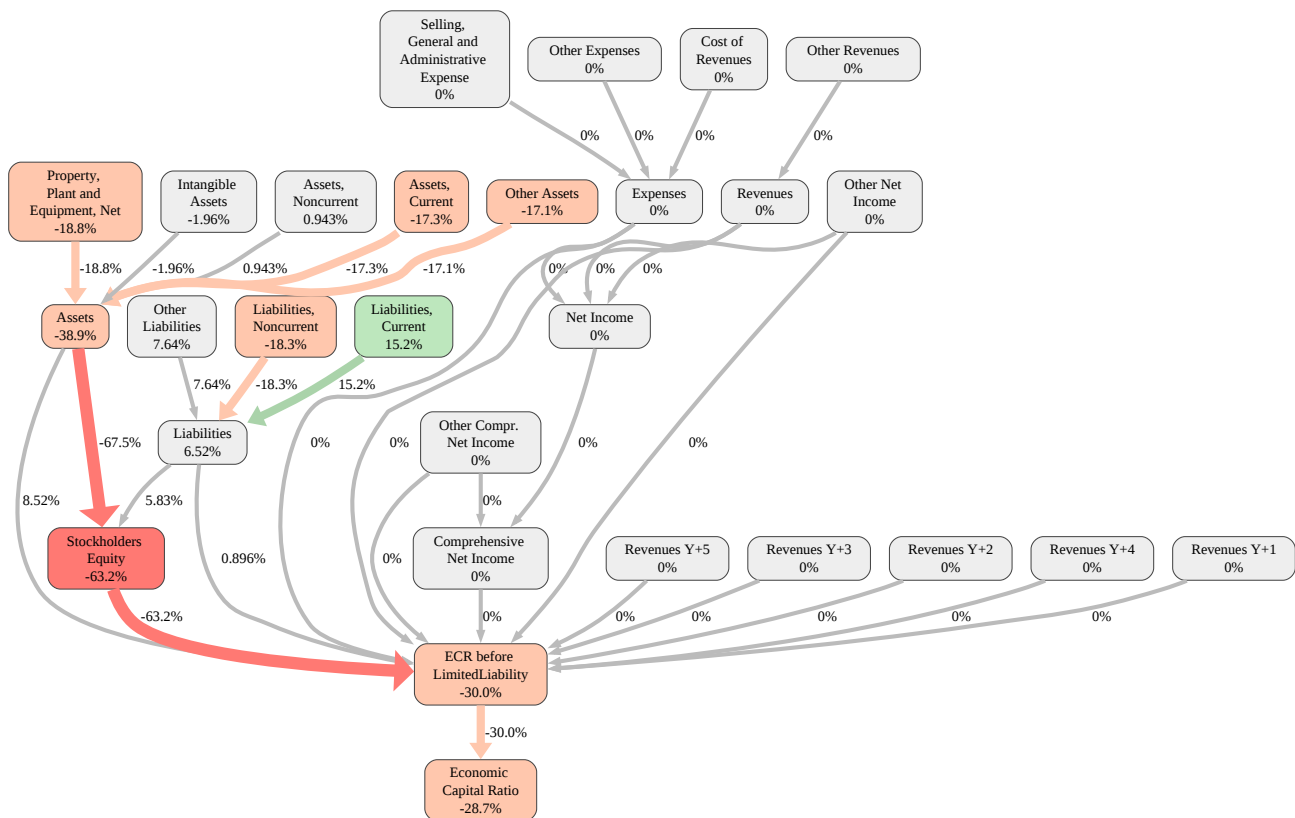




The relative strengths and weaknesses of RPM International INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

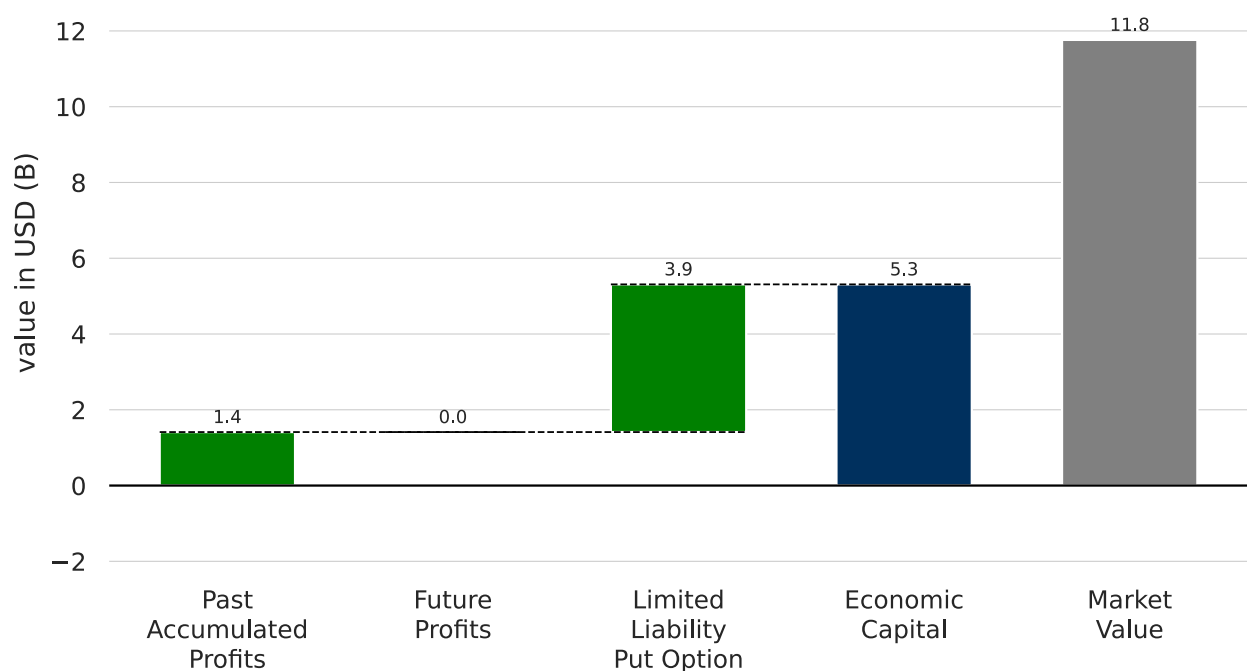
The greatest strength of RPM International INC DE compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 15% points. The greatest weakness of RPM International INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 63% points.

The company's Economic Capital Ratio, given in the ranking table, is 99%, being 29% points below the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	2,782,004
Assets, Noncurrent	2,505,783
Cost of Revenues	3,701,129
Intangible Assets	1,974,447
Liabilities, Current	1,437,809
Liabilities, Noncurrent	3,178,530
Other Assets	-1,974,447
Other Compr. Net Income	201,757
Other Expenses	268,444
Other Liabilities	-106,395
Other Net Income	30,811
Other Revenues	6,106,288
Property, Plant and Equipment, Net	965,182
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	1,664,026

Output Variable	Value in 1000 USD
Liabilities	4,509,944
Assets	6,252,969
Expenses	5,633,599
Revenues	6,106,288
Stockholders Equity	1,743,025
Net Income	503,500
Comprehensive Net Income	705,257
BaseVar	412,607,817
ECR before Limited Liability	26%
Economic Capital Ratio	99%

Company Valuation: RPM International INC DE



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.