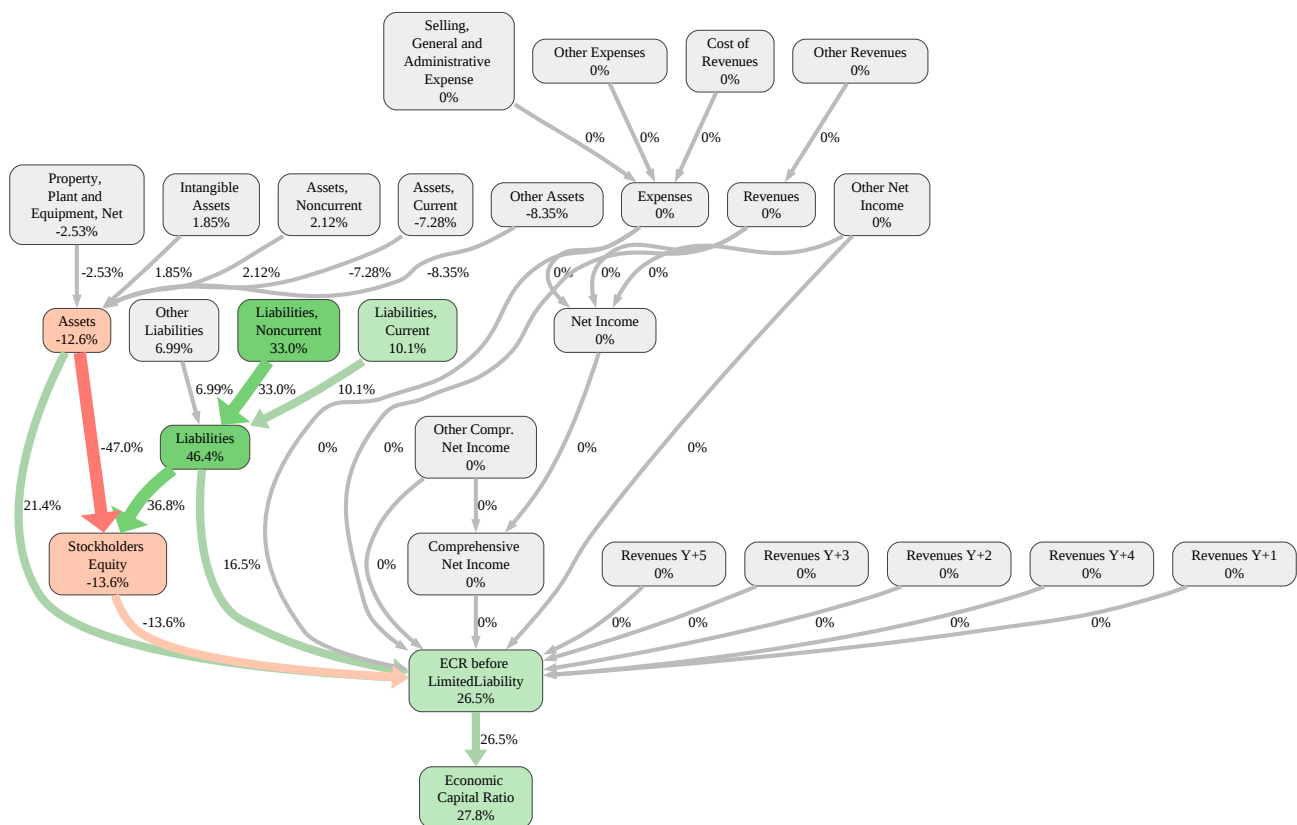




The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

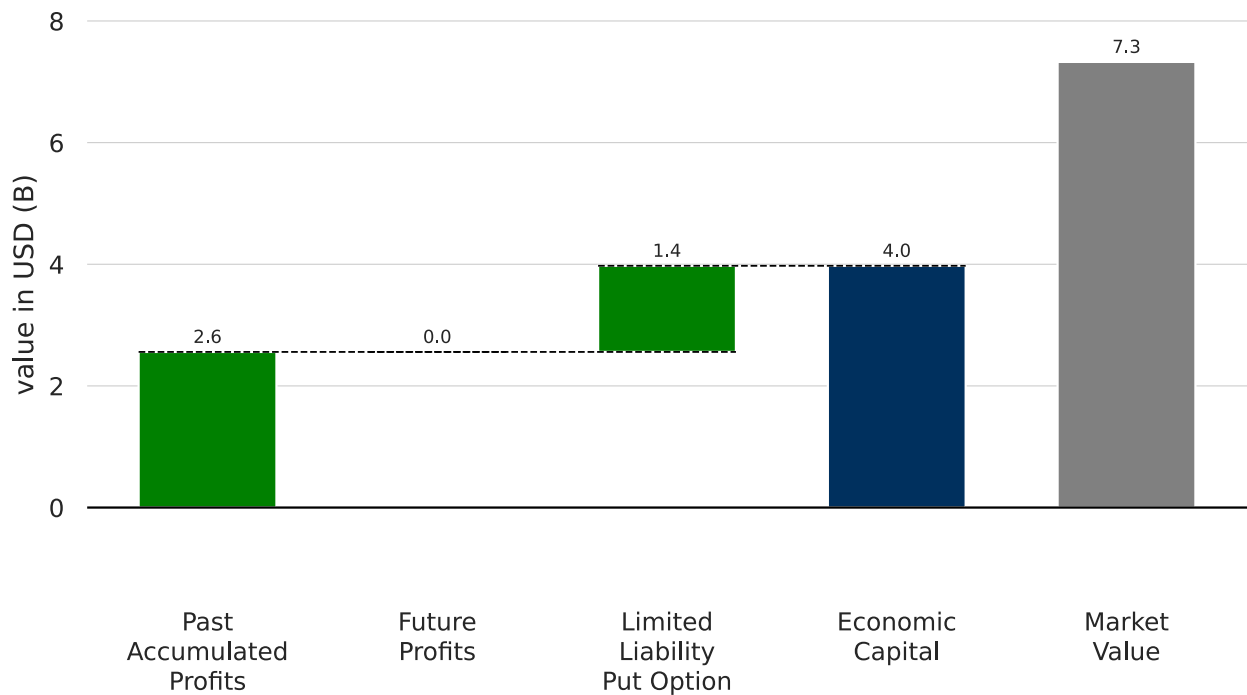
The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 46% points. The greatest weakness of Aptargroup INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 14% points.

The company's Economic Capital Ratio, given in the ranking table, is 155%, being 28% points above the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	1,358,208
Assets, Noncurrent	1,507,279
Cost of Revenues	2,070,538
Intangible Assets	1,336,500
Liabilities, Current	982,492
Liabilities, Noncurrent	0
Other Assets	-1,336,500
Other Compr. Net Income	-33,873
Other Expenses	336,110
Other Liabilities	0
Other Net Income	-25,693
Other Revenues	3,227,221
Property, Plant and Equipment, Net	1,275,877
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	551,242

Output Variable	Value in 1000 USD
Liabilities	982,492
Assets	4,141,364
Expenses	2,957,890
Revenues	3,227,221
Stockholders Equity	3,158,872
Net Income	243,638
Comprehensive Net Income	209,765
BaseVar	214,965,908
ECR before LimitedLiability	100%
Economic Capital Ratio	155%

Company Valuation: Aptargroup INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.