

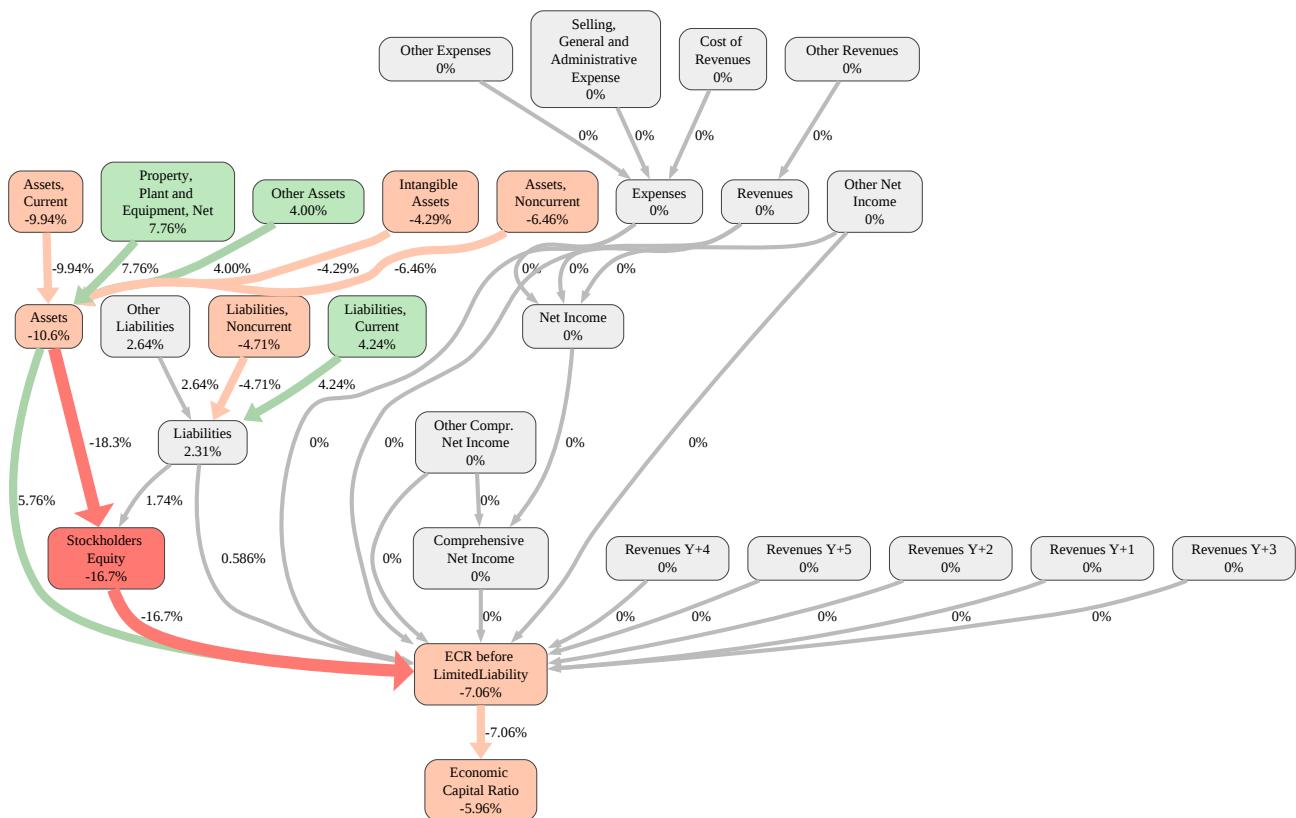


RealRate

PLASTIC & CHEMICALS 2023

Westlake CORP
Rank 25 of 50

Westlake



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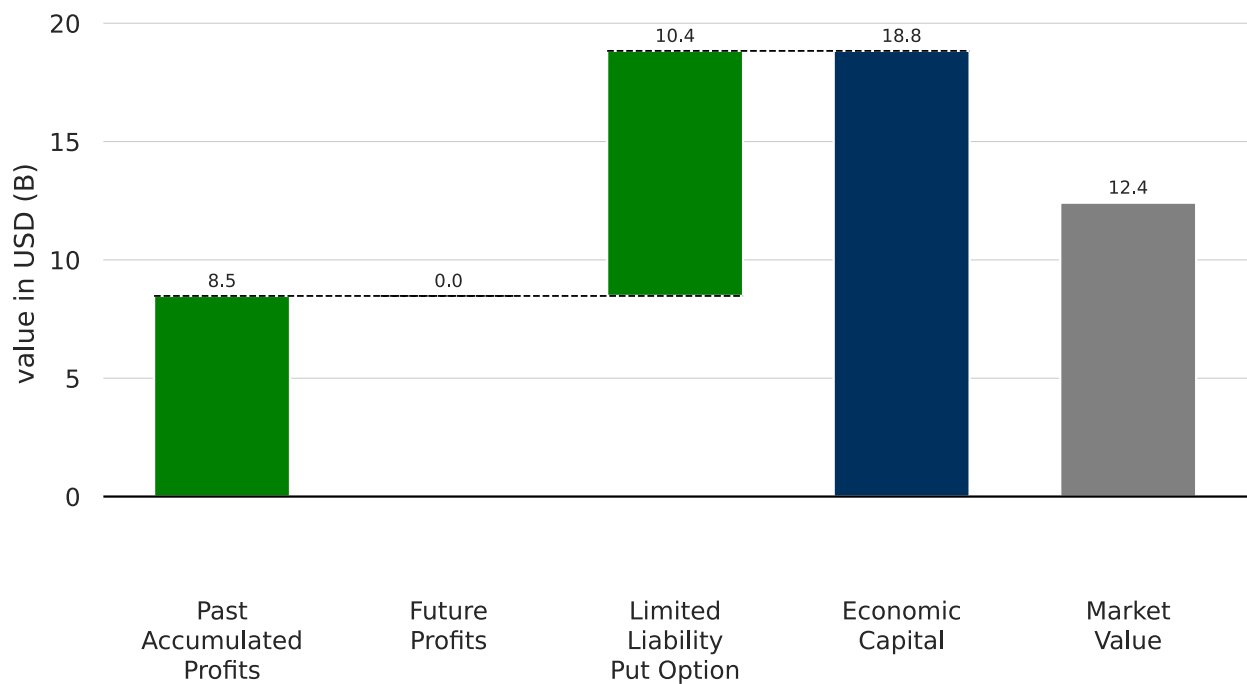
The relative strengths and weaknesses of Westlake CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Westlake CORP compared to the market average is the variable Property, Plant and Equipment, Net, increasing the Economic Capital Ratio by 7.8% points. The greatest weakness of Westlake CORP is the variable Stockholders Equity, reducing the Economic Capital Ratio by 17% points.

The company's Economic Capital Ratio, given in the ranking table, is 123%, being 6.0% points below the market average of 129%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	5,973,000	Liabilities	10,085,000
Assets, Noncurrent	1,757,000	Assets	20,550,000
Cost of Revenues	11,721,000	Expenses	13,570,000
Intangible Assets	3,154,000	Revenues	15,794,000
Liabilities, Current	4,033,000	Stockholders Equity	10,465,000
Liabilities, Noncurrent	6,052,000	Net Income	2,297,000
Other Assets	1,141,000	Comprehensive Net Income	2,194,000
Other Compr. Net Income	-103,000	BaseVar	423,328,550
Other Expenses	1,014,000	ECR before LimitedLiability	55%
Other Liabilities	0	Economic Capital Ratio	123%
Other Net Income	73,000		
Other Revenues	15,794,000		
Property, Plant and Equipment, Net	8,525,000		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	835,000		

Company Valuation: Westlake CORP



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.