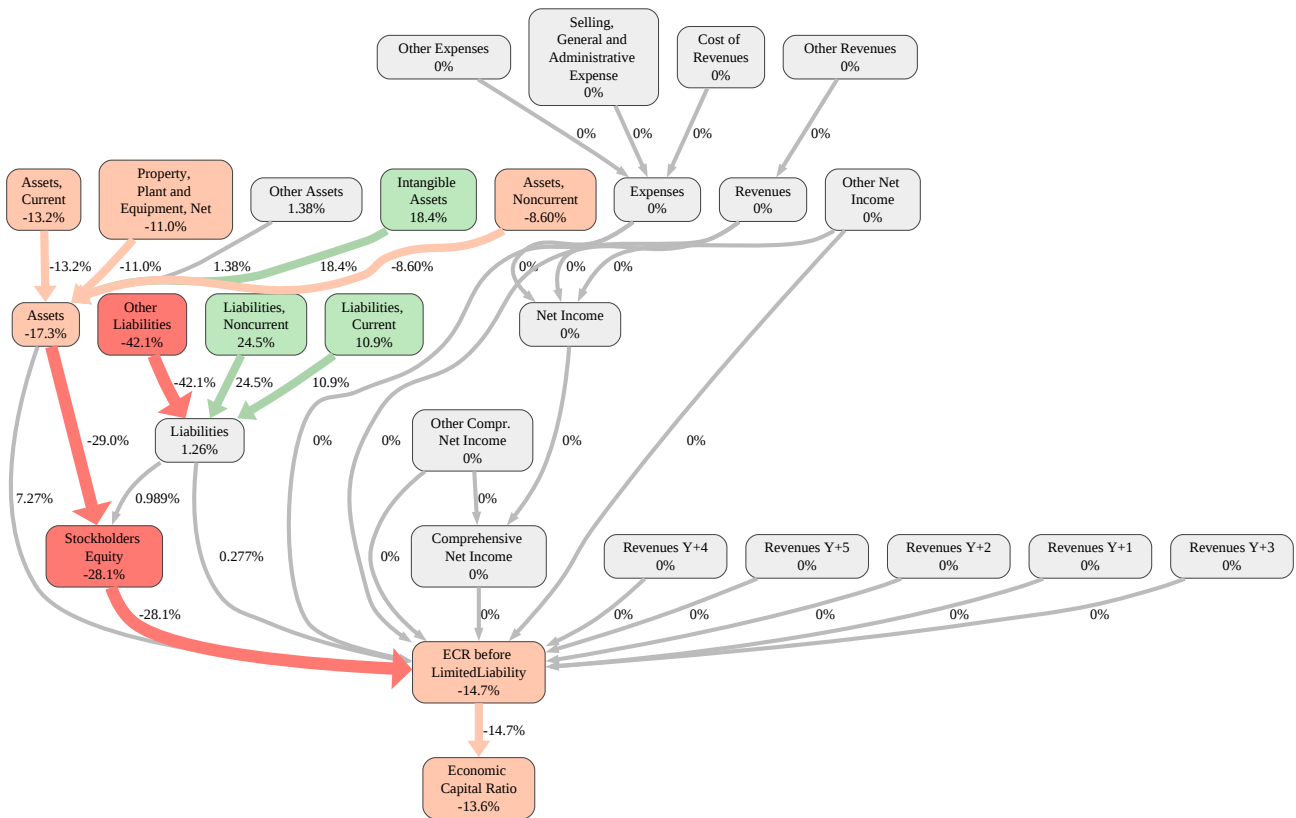




The relative strengths and weaknesses of Latham Group Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

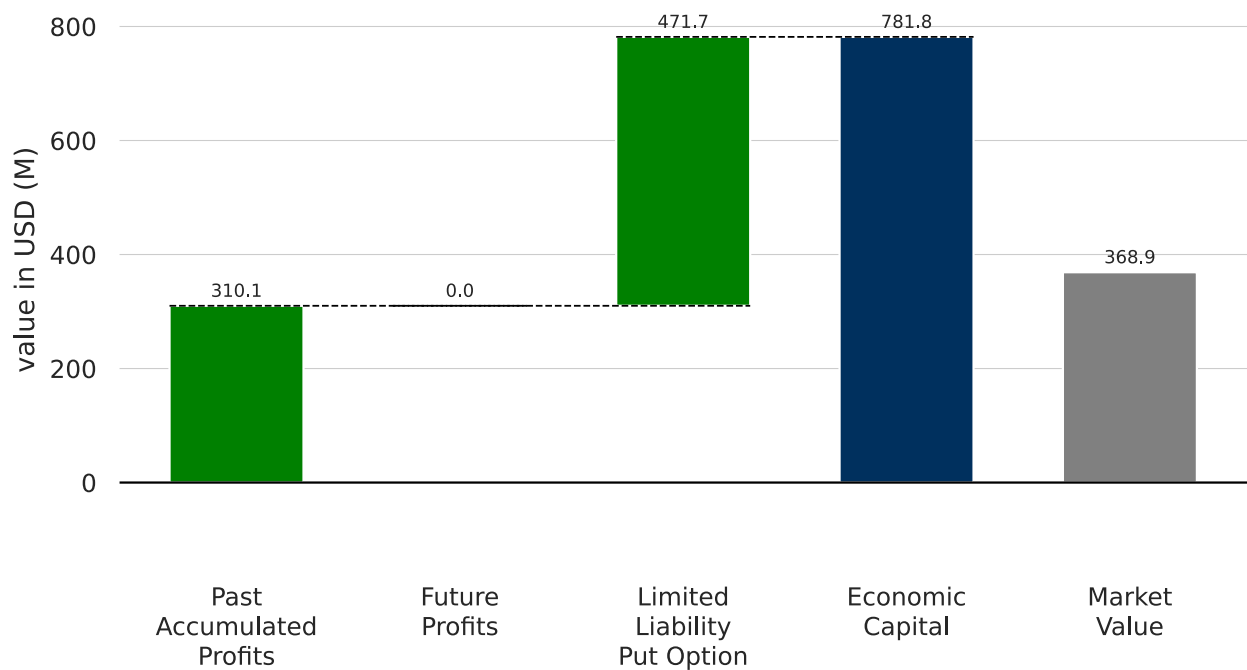
The greatest strength of Latham Group Inc compared to the market average is the variable Liabilities, Noncurrent, increasing the Economic Capital Ratio by 25% points. The greatest weakness of Latham Group Inc is the variable Other Liabilities, reducing the Economic Capital Ratio by 42% points.

The company's Economic Capital Ratio, given in the ranking table, is 115%, being 14% points below the market average of 129%.

Input Variable	Value in 1000 USD
Assets, Current	255,007
Assets, Noncurrent	68,132
Cost of Revenues	479,267
Intangible Assets	440,598
Liabilities, Current	137,046
Liabilities, Noncurrent	33,451
Other Assets	7,762
Other Compr. Net Income	-3,903
Other Expenses	59,032
Other Liabilities	316,396
Other Net Income	-16,289
Other Revenues	695,736
Property, Plant and Equipment, Net	98,184
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	146,842

Output Variable	Value in 1000 USD
Liabilities	486,893
Assets	869,683
Expenses	685,141
Revenues	695,736
Stockholders Equity	382,790
Net Income	-5,694
Comprehensive Net Income	-9,597
BaseVar	20,030,070
ECR before Limited Liability	46%
Economic Capital Ratio	115%

Company Valuation: Latham Group Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.