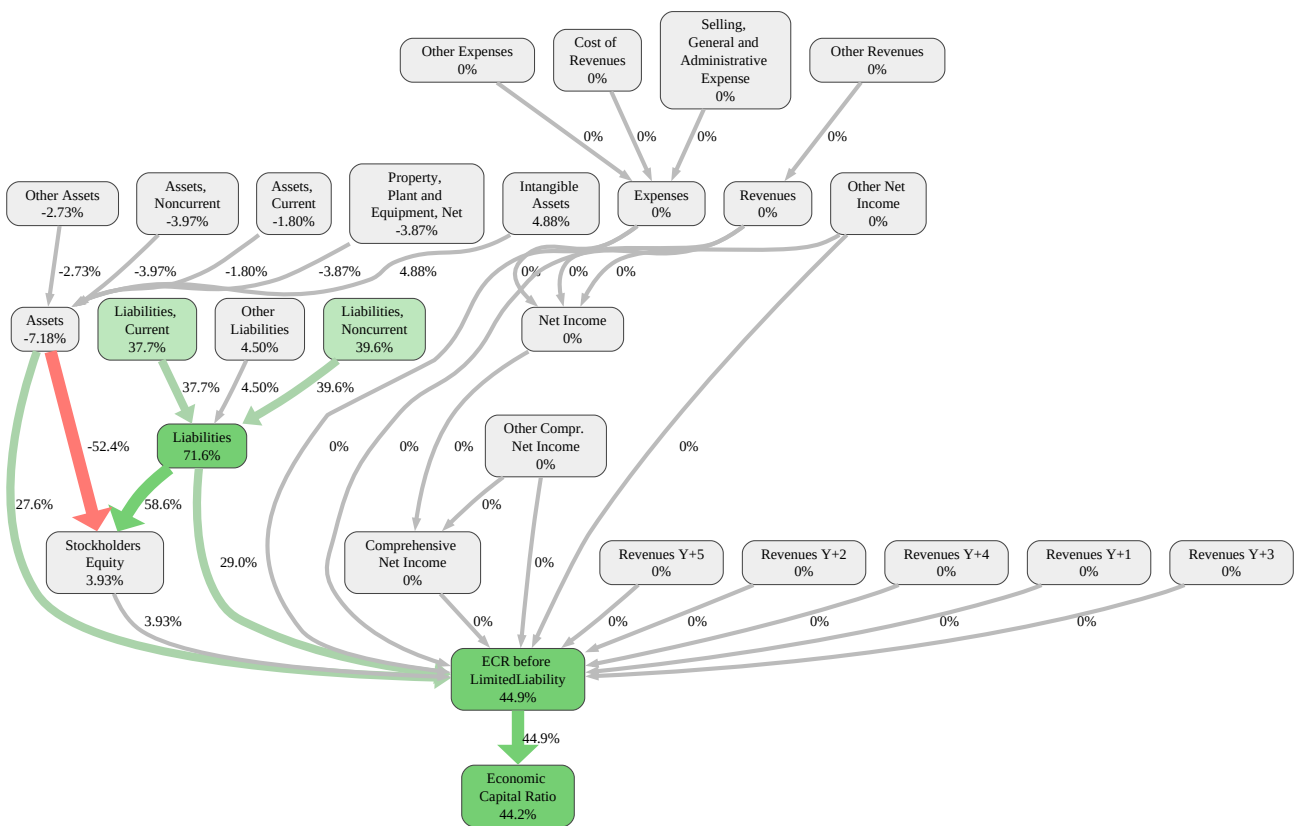




The relative strengths and weaknesses of Carlisle Companies INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

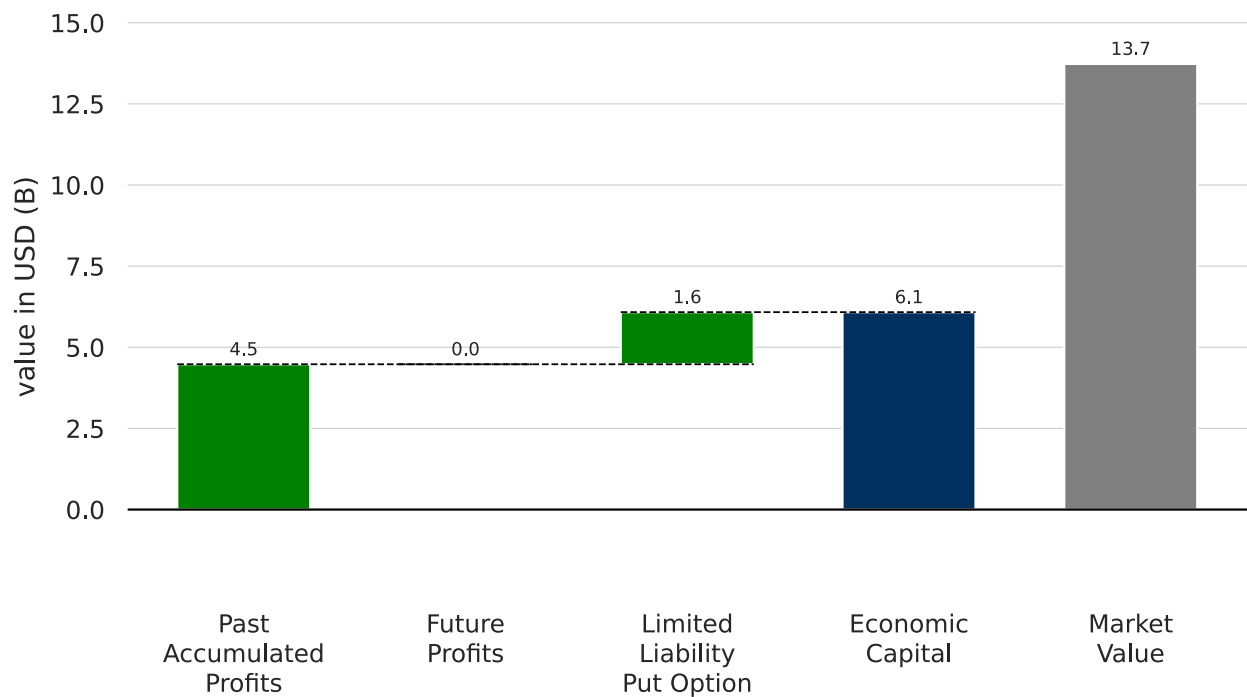
The greatest strength of Carlisle Companies INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 72% points. The greatest weakness of Carlisle Companies INC is the variable Assets, reducing the Economic Capital Ratio by 7.2% points.

The company's Economic Capital Ratio, given in the ranking table, is 174%, being 44% points above the market average of 130%.

Input Variable	Value in 1000 USD
Assets, Current	2,277,400
Assets, Noncurrent	214,100
Cost of Revenues	3,227,300
Intangible Assets	2,964,400
Liabilities, Current	736,000
Liabilities, Noncurrent	0
Other Assets	0
Other Compr. Net Income	40,100
Other Expenses	284,800
Other Liabilities	0
Other Net Income	25,400
Other Revenues	5,019,900
Property, Plant and Equipment, Net	807,100
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	792,500

Output Variable	Value in 1000 USD
Liabilities	736,000
Assets	6,263,000
Expenses	4,304,600
Revenues	5,019,900
Stockholders Equity	5,527,000
Net Income	740,700
Comprehensive Net Income	780,800
BaseVar	116,905,297
ECR before LimitedLiability	128%
Economic Capital Ratio	174%

Company Valuation: Carlisle Companies INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.